

PLEASE DO NOT LEAVE FIELDS BLANK

Date

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Legal First Name Middle Initial Last Name Birthdate

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Street and Apt # City State Zip Code

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Primary Telephone Alternate Telephone Previous/Referring Provider

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Social Security Number Employer Employer Phone # Provider you wish to establish with

Marital Status

- Single
- Married
- Divorced
- Domestic Partner
- Dependent
- Widow

Race

- White/Caucasian
- Native Hawaiian/Other Pacific Islander
- Black/African American
- Asian
- American Indian or Alaska Native
- Prefer Not to Disclose
- Other _____

Ethnicity

- Hispanic or Latino
- Not Hispanic or Latino
- Prefer Not to Disclose

Gender

- Male
- Female
- Transgender

Would you like access to our **patient portal** and to receive lab notifications on-line?

- Yes
- No

If yes, please provide your email address

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Pharmacy Name City and State

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Emergency Contact Full Name Relationship Phone #

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Parent/Spouse/Partner Full Name Relationship Phone # Employer

BILLING INFORMATION

PRIMARY INSURANCE	
Insurance Company	
Subscriber Name	
Birthdate	
Group #	
ID #	
Subscriber's Employer	

SECONDARY INSURANCE	
Insurance Company	
Subscriber Name	
Birthdate	
Group #	
ID #	
Subscriber's Employer	

BILLING CONTACT | Complete *only* if the person responsible for the bill is *not the patient*.

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First Name Middle Initial Last Name Relationship

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Street and Apt # City State Zip Code

--	--	--

Primary Telephone Employer Employer Phone #

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Employer Address

HEALTH HISTORY

Legal	First Name	Middle Initial	Last Name
			Birthdate

MEDICATION LIST				
Start Date & End Date	Name of Medication <small>(Prescriptions, Over-the-Counter, and Supplements)</small>	Strength <small>(e.g. the number of mg per pill)</small>	Dosage <small>(How many pills or mg do you take at a time?)</small>	Frequency <small>(How often do you take that dose? E.g. once a day, twice a day, as needed, etc.)</small>

I acknowledge that I have listed ALL medications, including medications for chronic pain.

ALLERGIES & SENSITIVITIES – please list below the medication & side effect _____ (initial)

Please mark which vaccines you've received and the date it was given:

Tetanus Diphtheria (TD):	<input type="checkbox"/> Yes	Date:	<input type="checkbox"/> No
Tetanus Diphtheria & Pertussis (TDAP):	<input type="checkbox"/> Yes	Date:	<input type="checkbox"/> No
Pneumococcal 23 (PPSV23):	<input type="checkbox"/> Yes	Date:	<input type="checkbox"/> No
Prevnar 13 (PCV13):	<input type="checkbox"/> Yes	Date:	<input type="checkbox"/> No
Zostavax:	<input type="checkbox"/> Yes	Date:	<input type="checkbox"/> No
Shingrix:	<input type="checkbox"/> Yes	Date:	<input type="checkbox"/> No

ADVANCED DIRECTIVE or LIVING WILL?

<input type="checkbox"/> Yes	<input type="checkbox"/> Yes
<input type="checkbox"/> No	<input type="checkbox"/> No

List medical problems that other doctors have diagnosed	
1.	
2.	
3.	
4.	
5.	
6.	

List surgeries, hospitalizations, major injuries & dates if known	
1.	
2.	
3.	
4.	
5.	
6.	

HEALTH HISTORY CONTINUED....

Legal	First Name	Middle Initial	Last Name
			Birthdate

Children	
Age	Gender

Family Health History			
Family Member	Age if Alive	Age at Death	Significant Health Problems
Father			
Mother			
Sibling (M / F)			
Sibling (M / F)			
Sibling (M / F)			

Women Only	
Onset of Menstruation	
Last Menstrual Period	
Last Colonoscopy	
Date of Last Pap Smear	
Date of Last Mammogram	
History of Abnormalities:	
# Pregnancies	
# Live Births	
# C-Sections	
Did you have a hysterectomy?	

Men Only	
Last Prostate Exam	
Last Rectal Exam	
Last Colonoscopy	
History of Abnormalities:	

Diseases	List Relatives Affected
Cancer / What Kind?	
Diabetes	
Stroke	
Heart Disease	
Heart Attack	
High Blood Pressure	
High Cholesterol	
Osteoporosis	
Depression	

ALCOHOL

Yes	# drinks/week: _____
No	None

TOBACCO

Yes	Quit date: _____
No	Never

CIGARS/PIPES/CHEW

Yes	#/day: _____
No	# years: _____

CAFFEINE

Yes	# cups/day: _____
No	None

CIGARETTES

Yes	Packs/day: _____
No	None

EXERCISE

Yes	Days/week: _____
No	Never



Medical Record Number: _____

Request for Alternative Means of Confidential Communications

Patients Name: _____ DOB: ___ / ___ / ___

Patients Primary MD: _____ Clinic Name/Location: _____

Patient Primary Address: _____ City: _____ State: ___ Zip: ___

I request that Optum Care communicate with me by alternative means or at alternative locations for reasons of confidentiality. I understand that Optum Care will comply with reasonable requests and will inform me directly and in writing if they are unable to comply with my request. Optum Care will not ask for any reason for this request. **(Please note that texting between patients and Optum Care is not an acceptable secure communication format)**

Do you wish to indicate an alternate mailing address: Yes No If yes please provide the alternative address;

Street: _____ Apt/Unit Number: _____

City: _____ State: _____ Zip Code: _____

Do you wish / authorize Optum Care to contact you via phone: Yes No

If yes, indicate which number. Home Phone Work Phone Cell Phone: () _____ - _____

Additional Method of Contact: _____

Do you authorize Optum Care to release your information including diagnosis, treatment, medical records and claims information to the individuals listed? Yes No

If yes please identify:

Name: _____ Phone: _____ Relationship: _____

Name: _____ Phone: _____ Relationship: _____

Name: _____ Phone: _____ Relationship: _____

Name: _____ Phone: _____ Relationship: _____

I agree that this change will not affect my payment responsibility or processes necessary to obtain payment for Optum Care services. I understand that, if approved, this request will remain in effect until I terminate or change this request, at any time, by notifying Optum Care in writing.

Signature: _____ Date: ___/___/___

If personal representative, print name: _____ Relationship: _____

Internal Use Only: Name of teammate receiving form: _____ **Date:** ___/___/___

Request Approved Yes No If approved ensure documented in appropriate systems and staff notified

If request denied provide reason for denial: _____

If denied patient must be notified in writing with denial reason



3901 Hoyt Avenue ■ Everett, WA 98201 ■ 425-259-0966

**ACKNOWLEDGMENT OF RECEIPT OF
THE EVERETT CLINIC'S
NOTICE OF HEALTH INFORMATION PRACTICES**

PATIENT LABEL HERE
OR
Patient Name _____
Date of Birth _____
MRN _____

I understand that as part of my healthcare, The Everett Clinic creates and maintains health records describing my health history, symptoms, examination with test results, diagnosis(es), treatment, and any plans for future care or treatment. I understand that this information serves as:

- A basis for planning my care and treatment
- A means of communication among the many health professionals who contribute to my case
- A source of information for applying my diagnosis and surgical information to my bill
- A means by which a third party payer can verify that services billed were actually rendered
- A tool for routine healthcare operations such as assessing quality and reviewing the competence of healthcare professionals.

I understand and have been provided a copy of The Everett Clinic's "Notice of Health Information Practices" summary, which provides a description of information uses and disclosures. I understand, I have the right to request a complete copy of the "Notice of Health Information Practices".

I understand that The Everett Clinic reserves the right to change their notice and practices; including prior to implementation. Changes will be posted at all clinic sites and on our website and notice of changes will be published in the quarterly newsletter.

I understand I have the right to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment, or normal healthcare operations and that The Everett Clinic is not required to agree to the restrictions, I have requested.

- I have received a copy of The Everett Clinic's Summary of Health Information Practices Notice.

Please print patient name _____

Signature of Patient or Legal Representative

Name of Minor Child

Date Signed (or Date Refused)

Reception: If patient refuses, please put your initials in box.





3901 Hoyt Avenue ■ Everett, WA 98201 ■ 425-259-0966
www.everettclinic.com

PATIENT LABEL HERE
OR
Patient Name _____
Date of Birth _____
MRN _____

AUTHORIZATION AND CONSENT

TO ACCESS PRESCRIPTION HISTORY FROM RXHUB

Disclosure: RxHub is a National Patient Health Network, which provides secure access to prescription coverage information. It serves as a nationwide e-Prescribing information exchange network. This real-time information is used by my physician to prescribe the most clinically appropriate and cost effective medication.

The Everett Clinic will submit a request to RxHub for information regarding my pharmacy eligibility, benefit and formulary and medication(s). The request is based on my full name, date of birth, gender and zip code. RxHub will release my medications, including prescriptions for treatment of sensitive diagnoses (STDs, HIV/AIDS, Drug/Alcohol, and Mental Health).

My medication(s) list will be updated based on the information obtained from the RxHub including those that were obtained from provider(s) outside of The Everett Clinic and may include those prescribed for the treatment of sensitive diagnoses (STDs, HIV/AIDS, Drug/Alcohol, and Mental Health).

My physician will prescribe the necessary medication(s) and generate the prescription(s) to the pharmacy of my choice. The prescription(s) will be electronically routed to the pharmacy of choice.

Consent:

I hereby authorize and consent to allow The Everett Clinic to access my pharmacy prescription information, as needed, through the RxHub information exchange system as described above. I understand that my medication information will be updated and may include those medications prescribed for the treatment of sensitive diagnoses (STDs, HIV/AIDS, Drug/Alcohol, Mental Health).

The consent period is in effect from the date on this form until I revoke/rescind it, in writing, by me.

Signature: _____ Date: _____

Signed by: Parent Guardian Other _____

Revoke/Rescind:

If you choose to revoke/rescind your consent to allow The Everett Clinic to access my pharmacy prescription information from RxHub you must notify the Clinic in writing. We need your complete name, date of birth, telephone number (home/work). The notice to revoke/rescind must be sent to Health Information Management (Medical Records), The Everett Clinic, Everett, WA 98201.



The Everett Clinic

Part of Optum®

3901 Hoyt Avenue ■ Everett, WA 98201 ■ 425-259-0966

PATIENT LABEL HERE

Authorization to bill and treat

AUTHORIZATION:

I have received a copy of The Everett Clinic's billing procedure. I authorize The Everett Clinic to release to my insurance company any medical information which may be necessary for processing my claim. I assign benefits paid by my insurance company to be paid directly to The Everett Clinic.

I consent to treatment of my health condition(s) by providers of The Everett Clinic.

If I fail to provide accurate insurance billing information in a timely manner, I may be financially responsible for charges denied by my insurance.

Signature of Patient: _____

Date: _____

If not patient, relationship to patient Relationship to patient: _____