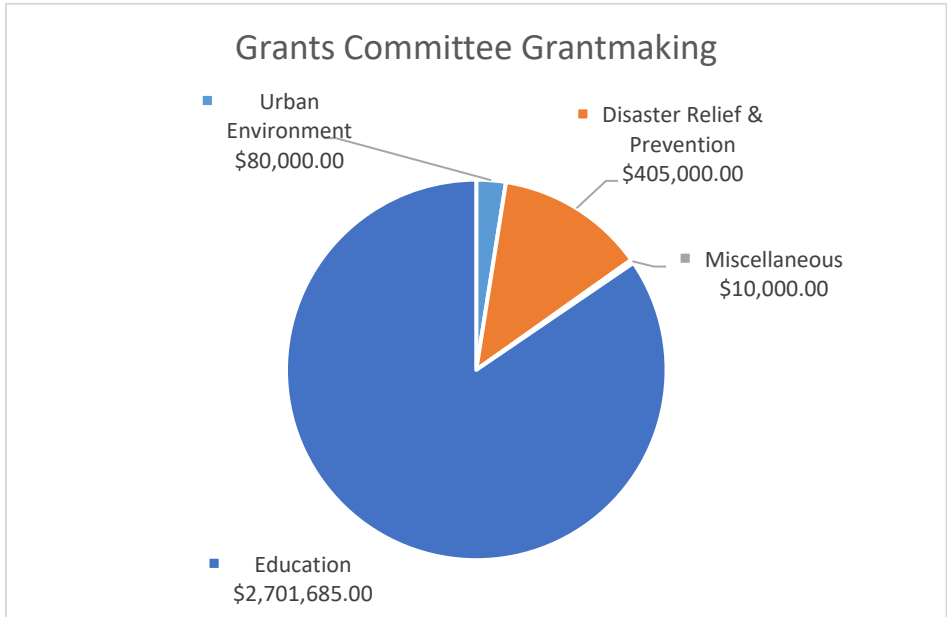


C. E. and S. Foundation, Inc.

2020 Annual Report

Who We Are

The C.E. and S. Foundation, Inc., located in Louisville, KY, was formed in 1984 as a private, non-operating family foundation. The history of the Foundation is rooted in the interest in supporting projects and initiatives that improve identifiable people’s lives. Currently, the Foundation identifies, funds, and nurtures projects and organizations in the fields of Education, the Urban Environment, Global Competency, and Disaster/Humanitarian Relief. The Foundation is also dedicated to fostering philanthropic spirit and organization effectiveness through service to the field. The Foundation has assets in the range of \$70 million and since inception, it has distributed over \$96 million in grants.



2020 Grantmaking Areas

In 2020, the C.E. and S. Foundation’s Grants Committee approved 40 grants totaling approximately \$3.2MM to non-profit organizations. All but one of the grants were made to organizations in the Louisville area and were in alignment with the Foundation’s primary areas of focus.

While the Foundation distributed grants to a variety of organizations, the majority of the grants approved by the Grants Committee supported the Foundation’s strategic goal of catalyzing measurable improvements

in educational outcomes within the cradle-to-career ecosystem. Over the course of 2020, the Foundation’s sixth year of implementing its education strategy, the Grants Committee approved nearly \$2.7MM (85 percent of its distribution) for education-related investments, staying consistent with the Foundation’s education allocation in 2019. This included a payment of \$1MM toward a \$2.5MM commitment to the Evolve502 scholarship endowment. Due to COVID-19, the Grants Committee invested in a number of disaster/humanitarian relief efforts within the local community to combat the effects of the pandemic. In total, the Grants Committee allocated nearly \$800K to these efforts in new grants and reappropriations.

Examples of funding granted in 2020:

Education

- Evolve502 – Scholarship Endowment - \$1,000,000
- National Center for Families Learning – Say and Play with Words Expansion - \$50,000
- Kentucky Youth Advocates – Bounce Coalition - \$50,000

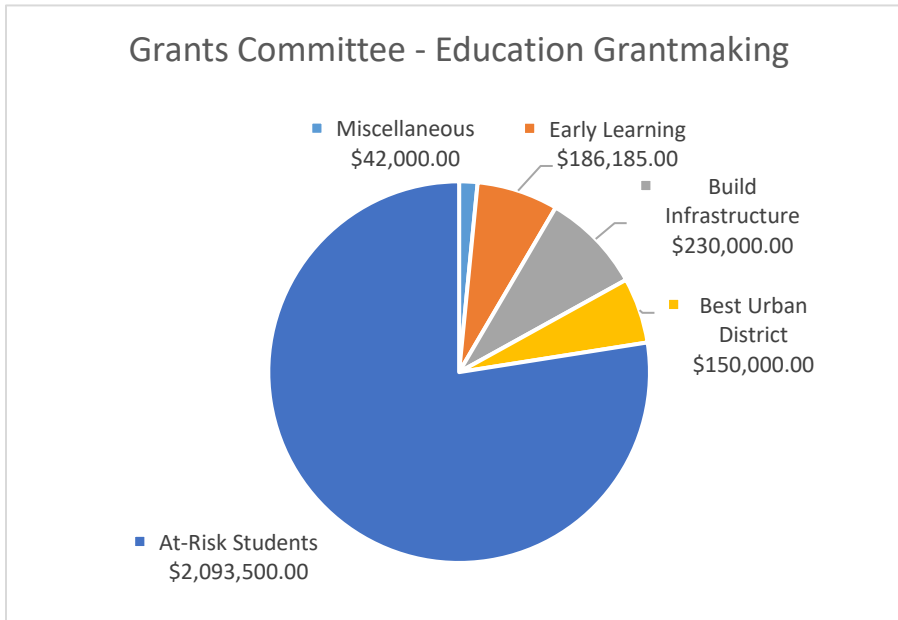
Urban Environment

- Yale in Kentucky – Bulldogs in the Bluegrass - \$10,000
- Greater Louisville Project – Operating Support - \$25,000
- New Directions Housing Corporation – Family Self-Sufficiency Program - \$45,000

Disaster/Humanitarian Relief

- Community Foundation of Louisville – OneLouisville COVID-19 Response Fund - \$100,000
- Dare to Care – Operating Support for COVID-19 - \$50,000
- Colectivo Esperanza Fund – COVID-19 Response - \$100,000

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2020 Education Grantmaking

Six years ago, the C.E. and S. Foundation started investing in an education grantmaking strategy with four focus areas:

- Build infrastructure to galvanize stakeholders, spur action, and measure progress.
- Prepare students for success from the start.
- Create conditions for schools to be effective and for JCPS to be the best urban district.
- Support at-risk students to college/career readiness and completion.

In 2020, the Grants Committee approved

30 grants in support of the Foundation’s education grantmaking strategy, totaling \$2,701,685. Of these, 19 were newly originated grants and eleven were payments on multi-year grants. In the six years since launching the education strategy, the Foundation has approved 135 education grants totaling approximately \$12.3MM.

Examples of education funding granted in 2020:

The following grants are aligned with each of the Foundation’s education grantmaking strategy focus areas.

Build Infrastructure	Early Learning	Best Urban District	At-Risk Students
<p>Evolve502 – General Operating Support - \$100,000</p> <p>Louisville Urban League – Center for Policy Justice - \$130,000</p>	<p>Community Coordinated Child Care – 2021 Family Child Care Home Network - A Path Forward from COVID - \$50,000</p> <p>Metro United Way – Early Developmental Screening - \$86,185</p>	<p>Teach Kentucky – Recruitment and Retention of Teachers - \$50,000</p>	<p>Jefferson Community and Technical College – COVID-Related Student Needs for Technology - \$100,000</p> <p>Volunteers of America – Unity House – COVID Academic and Social Emotional Support - \$60,000</p>

Many of the grants within the largest education-funded area, supporting at-risk students to college/career readiness and completion, were to address the pandemic-induced challenges faced by students as schools shifted to online instruction. The Foundation granted additional funding to partners operating as the city’s “learning hubs” to ensure at-risk students could receive the necessary academic and social emotional support within the COVID-19 operating guidelines. These partners continued to meet throughout the year in what is now called the “OST (Out-of-School Time) Council” with other community sector organizations to collaborate, discuss common challenges, and work through potential solutions to issues. The Foundation supported the facilitation of these convenings. Furthermore, in 2020, the Foundation underwent a retrospective assessment of its education grantmaking strategy in an effort to reflect and proceed forward effectively. The Foundation’s Board of Directors, Grants Committee, and staff will use the results of this assessment to inform, develop, and execute a strategy which creates the most impact for Louisville’s students and families.