



## Patient Contact & PHI Information Form

Patient's Name: \_\_\_\_\_ Birthday: \_\_\_\_\_

Primary Phone: \_\_\_\_\_ Text: Yes No Type: Home Cell Work

Secondary Phone: \_\_\_\_\_ Text: Yes No Type: Home Cell Work

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Gender: Male Female Other

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

**\*\*I authorize the following person(s) to receive Private Health Information (PHI) pertaining to my medical care other than myself or any Physician involved in my care:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

I acknowledge that I have read and/or received a copy of the Sun Valley Eye Care's Notice of Privacy Practices and Conditions of Service: **Yes** Initials: \* \_\_\_\_\_

\*

\_\_\_\_\_  
Signature of Patient/Parent or Personal Representative

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Print Name of Patient/Parent or Personal Representative

\_\_\_\_\_  
Relationship to Patient

\*This must be completed in order to proceed with your appointment

\*\*This authorization remains in effect until we receive written notice of change.

# Sun Valley Eye Care, Inc.

Patient Name: \_\_\_\_\_

Date of Birth \_\_\_\_\_

## REASON FOR VISITING OUR OFFICE (please check all that apply):

- |                          |   |
|--------------------------|---|
| <input type="checkbox"/> | Annual (Well-Vision) Exam                           |
| <input type="checkbox"/> | Contact Lens Exam (please complete our survey form) |
| <input type="checkbox"/> | Blurred Near and/or Distance Vision                 |
| <input type="checkbox"/> | Trouble Seeing at Night                             |
| <input type="checkbox"/> | Computer Eye Strain                                 |
| <input type="checkbox"/> | Lost or Broken Glasses                              |
| <input type="checkbox"/> | Lenses are Scratched                                |
| <input type="checkbox"/> | Want New Glasses                                    |
| <input type="checkbox"/> | Want Thinner/Lighter Glasses                        |

### The Below Symptoms May Require a Medical Exam

- |                          |   |
|--------------------------|---|
| <input type="checkbox"/> | Headaches                                 |
| <input type="checkbox"/> | Eyes: burn itch water feel tired feel dry |
| <input type="checkbox"/> | Flashes of Light                          |
| <input type="checkbox"/> | Floater (black specks & spots)            |
| <input type="checkbox"/> | Foreign Body (something in the eye)       |
| <input type="checkbox"/> | Other (please explain):                   |
| <input type="checkbox"/> | _____                                     |
| <input type="checkbox"/> | _____                                     |

When was your last eye exam (month/year)? \_\_\_\_\_

Where was your last eye exam (office name/doctor name)? \_\_\_\_\_

## **MEDICAL CONDITIONS:** Please check ("S" for self) or ("F" for family) or if none apply, mark None

Ocular History: None

Medical History: None

- | S                        | F                        |                       | S                        | F                        |                       | S                        | F                        |                     | S                        | F                        |                  |
|--------------------------|--------------------------|-----------------------|--------------------------|--------------------------|-----------------------|--------------------------|--------------------------|---------------------|--------------------------|--------------------------|------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | Glaucoma              | <input type="checkbox"/> | <input type="checkbox"/> | Cataracts             | <input type="checkbox"/> | <input type="checkbox"/> | High Blood Pressure | <input type="checkbox"/> | <input type="checkbox"/> | Diabetes         |
| <input type="checkbox"/> | <input type="checkbox"/> | Macular Degeneration  | <input type="checkbox"/> | <input type="checkbox"/> | Blindness             | <input type="checkbox"/> | <input type="checkbox"/> | Heart problems      | <input type="checkbox"/> | <input type="checkbox"/> | High Cholesterol |
| <input type="checkbox"/> | <input type="checkbox"/> | Retinal Detachment    | <input type="checkbox"/> | <input type="checkbox"/> | Eye Infections/Ulcers | <input type="checkbox"/> | <input type="checkbox"/> | Thyroid problems    | <input type="checkbox"/> | <input type="checkbox"/> | Allergies        |
| <input type="checkbox"/> | <input type="checkbox"/> | Retinal Tear/Hole     | <input type="checkbox"/> | <input type="checkbox"/> | Eye Surgery/Injury    | <input type="checkbox"/> | <input type="checkbox"/> | Cancer/Tumors       | <input type="checkbox"/> | <input type="checkbox"/> | Sinus problems   |
| <input type="checkbox"/> | <input type="checkbox"/> | Amblyopia (lazy eye)  | <input type="checkbox"/> | <input type="checkbox"/> | Flashes/Floater       | <input type="checkbox"/> | <input type="checkbox"/> | Arthritis           | <input type="checkbox"/> | <input type="checkbox"/> | Headaches        |
| <input type="checkbox"/> | <input type="checkbox"/> | Strabismus (eye turn) | <input type="checkbox"/> | <input type="checkbox"/> |                       | <input type="checkbox"/> | <input type="checkbox"/> | Lupus               | <input type="checkbox"/> | <input type="checkbox"/> | Pregnant         |

Do you smoke? Yes No If yes, please indicate frequency \_\_\_\_\_

Please provide Primary Care Physician info including phone number, date of last visit, & any other pertinent info

Please list all the medications you are currently taking or write NONE

Do you have any allergies to medications? (Please list all that apply) or write NONE

Do you have/ have you had any injuries, major surgeries, illnesses, and/or diseases? Please describe below:

I certify that the medical information provided is as current and accurate as possible.

Patient or Guardian Signature: \_\_\_\_\_ Date \_\_\_\_\_

Printed Name: \_\_\_\_\_



## ESSENTIAL TESTING

At Sun Valley Eye Care, our doctors perform Comprehensive Eye Exams. Your appointment today will include a vision screening test, to provide you with a prescription, and your doctor exam, which includes several tests to evaluate your vision, eye health and screen for health conditions. Our doctors recommend the following additional screenings to provide you with the best information about your eye health.

### RETINAL SCREENING

Our Retinal Screening Test is a non-invasive diagnostic tool that produces digital high resolution, colored images of your retina, optic nerve and blood vessels in the back of your eye. These images are stored electronically to allow your doctor to detect and measure any changes to your retina at each exam. Hi-Res Retinal Photograph can help diagnose and monitor for conditions like diabetes-related retinopathy, macular degeneration, retinal detachment and other medical conditions.

Most insurance plans only cover dilation, not retinal photographs, so we offer them for a fee of only **\$39.00**.

**YES**, I elect to have a Hi-Res Retinal Photograph of my retina today instead of dilation.

**NO, I DECLINE** the Hi-Res Retinal Photograph and am instead choosing to be dilated today. I understand that dilation may make my vision slightly blurry and light sensitive for 4-6 hours.

**NO, I DECLINE PHOTOS AND DILATION** today. I understand that I may need to schedule a follow-up visit to have my eyes dilated. I understand that there will be a **\$50.00** fee for the follow-up visit that is not covered by my insurance plan.

### VISUAL FIELD SCREENING

Our Visual Field Screening test can determine if you have blind spots in your vision and where they are. This test can help your doctor find early signs of diseases that gradually damage vision. Some patients don't notice any problems in their vision but repeating the visual field test at regular intervals can help diagnose and monitor for conditions like glaucoma, stroke, multiple sclerosis and other medical conditions.

Most insurance plans do not cover this screening, so we offer it for a fee of only **\$25.00**.

**YES**, I elect to have the Visual Field screening.

**NO, I DECLINE** the Visual Field screening.

### LIABILITY RELEASE

**I understand that the potential for partial or total vision loss may result from undetected eye disease.**

I therefore release Sun Valley Eye Care from any liability resulting from failure to detect or treat any eye condition due to the lack of diagnostic information, which could have been obtained by performing these tests.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
Patient / Parent or guardian if patient is a minor

Patient Name: \_\_\_\_\_ Birthday: \_\_\_\_\_

# Contact Lens Survey

This form is used to help us understand how your current contact lenses are working for you. By having all the data collected, we can come up with a plan of action that will best suit your needs.

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Current contact lens brand: \_\_\_\_\_

Place where you purchased them: \_\_\_\_\_

**1. Do you need improvement in vision in your current contact lenses?**

Yes      No      Not sure

**2. Is this brand of contacts comfortable on your eyes?**

Yes      No      Not sure

**3. What is your average wearing time per day?**

0-4 hr      4-8 hr      8-12 hr      12-16 hr  
16+ hr      Overnight

**4. What is your actual replacement schedule?**

Daily      2 weeks      Monthly      2-3 Months  
Yearly      When they hurt

**5. What bottle do you use to disinfect/soak your lenses overnight?**

Opti-Free (green)      Bio-True  
Revitalens      Clear care (peroxide)  
Generic      Not Sure

**6. Do you rub your lenses to clean them?**

Yes      No      Sometimes

**7. Do you use rewetting drops/ artificial tears with your contacts?**

Yes      No      Sometimes

**8. Would you like to wear the same brand again?**

Yes      No      Maybe

**9. Do you wear sunglasses over your contacts?**

Yes      No      Sometimes

**10. How often do you wear your contacts?**

Everyday      3-5 days per week  
Less than 3 days per week

**11. About how long do you wear your contacts before you feel them?**

3-4 hours      5-6 hours      7-8 hours  
9-10 hours      11-12 hours      13+ hours

**12. If you don't currently wear daily contact lenses, would you be interested in trying them?**

Yes      No      Maybe

I, \_\_\_\_\_ would like to be evaluated for a contact lens examination. I understand contact lens exams are in addition to a regular eye exam and the fees associated with it are based on complexity of the case. I understand that requests for contact lens prescriptions will only be honored for one (1) year.

I agree that **my two follow-up visits, if needed, must be completed within 30 days** from my initial date of service, otherwise an additional fee will be charged.

A pair of trial lenses may be dispensed at your evaluation. There is a \$20 s/h fee for any additional trial lenses when you don't purchase your annual supply with our office.

I confirm that the information given above is accurate to the best of my knowledge.

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date