

Thank you for choosing Meaningful Connections Counseling to assist with your therapeutic needs. Please answer all of the following questions so that we may be of complete and accurate service to you. While this office recognizes a number of sexes/genders, most insurance companies do not. Please complete these forms with your legal name/gender for billing purposes. If your preferred name or pronouns are different, please let us know. Please read and sign the accompanying forms. This form must be completed and signed by a legal guardian for anyone under 18 years.

Date:				
Patient Legal Name:		Legal Gender:		
Preferred/Nick Name:	Pronouns:			
Address:	(	City:		
Zip Code:Phone (Cell)	:	Phone (Work):		
May we leave a message: Yes N	No Preferred contact met	hod:	Text: Yes No	
Email address:				
Date of Birth:				
Employer:	Occupation:			
Referred by:	Diagnosis if a	any:		
INSURANCE INFORMATION:				
Please allow us to make a copy of	your insurance card and I	<b>D</b> .		
Name of Holder of Insurance:		Ins. Holder DOB:		
If not self: Relationship:	Insurance Holder's S	SN:		
Primary Insurance:	Contract #:		Group#:	
Secondary Insurance:	Contract #:		Group#:	
Medicaid: □ No □ Yes #	Medicare:  □ No □ Yes #			
I hereby consent and authorize Mea insurance claims on my/our behalf outpatient treatment by Meaningful legal custody of.	for the duration of my/our se	ervices at this office. I	hereby give my consent	

Client Signature:\_

## CLIENT NOTICE OF CONFIDENTIALITY

The confidentiality of your client records is of critical importance to us. Federal law and regulations protect client records that are maintained by Meaningful Connections Counseling. No member of Meaningful Connections Counseling may discuss information with individuals outside of Meaningful Connections staff, which staff includes supervision being provided by Dr. H. Dean Dorman, as well as billing services provided by Advantage Billing. Nor, may they identify a person as a client at Meaningful Connections, unless you consent to a release of information in writing. There are several exceptions to the law and regulations. Federal law and regulations do not protect any information about: suspected child or vulnerable adult abuse or neglect, court order to release records, intent to harm others or commit homicide, or intent to commit suicide, from being reported. Similarly, if there is a medical emergency that requires identification for treatment, information may need to be disclosed.

Violation of the Federal Law and regulations by an organization is a crime. Suspected violations may be reported to appropriate authorities in accordance with Federal regulations.

I\_\_\_\_\_\_have been provided with a copy of this notice and a copy of the recipients rights brochure, if applicable, and I understand the information presented here about client confidentiality. Further, I understand my rights and the complaint process and procedures for filing a complaint.

Client Signature\_\_\_\_\_

Date\_\_\_\_\_

# SOCIAL MEDIA POLICY

In our best effort to protect your privacy, we will not accept requests, invitations, or emails from clients or their first degree relatives for any social media to include, but not limited to Facebook, Twitter, LinkedIn, Pinterest, Instagram, or personal blogs. We have a monitored Facebook business page for Meaningful Connections Counseling and welcome 'likes,' but we will not respond to email or instant messaging through that site or any of the above mentioned. We are appreciative of word-of-mouth referrals, however we cannot confirm or deny past or current client's treatment to potential or new clients. If you choose to write a recommendation on a business review site for Meaningful Connections Counseling, please keep in mind that you may be sharing personal information in a public forum and we encourage you to create a pseudonym that is not linked to your regular email address or friend networks for your own privacy and protection.

By signing, I agree that I have read and understand this policy on social media.

Signature of patient

Date

# MEANINGFUL CONNECTIONS COUNSELING, PLC

### FINANCIAL POLICY

- I understand that payment is required at the time services are rendered unless payment arrangements have otherwise been made.
- I understand that I am responsible for the cost of all diagnostic and treatment services not covered by my insurance carrier unless otherwise indicated by my managed care contract.
- I understand that there may be additional charges for services I request, that are not covered by my insurance. These services may include, but are not limited to, phone calls lasting more than 10 minutes, clinical documentation, and preparation for and attendance at legal proceedings.
- I understand that I am required to notify my therapist of any changes in my insurance coverage and/or carrier before the next session following the change.
- I understand that as the parent or guardian of a minor receiving therapy or testing services from a Meaningful Connections Counseling provider that I am responsible for full payment.
- I understand that Meaningful Connections Counseling has a no show policy. I understand that it is the policy of Meaningful Connections Counseling to charge and collect \$50.00 for each missed appointment, or cancellation with less than 24 hours notice, in accordance with this policy. I understand it is my responsibility to make this payment on or before my next appointment, and that insurance does not cover this fee.
- I understand that my therapist may elect to terminate clinical services if I fail to meet my financial obligations as defined by this Financial Policy.
- I acknowledge that I have read and understand all of the terms of this Financial Policy, and I understand that failure to pay any applicable fees may result in collection actions. I understand that outstanding balances of more than 90 days will incur a monthly service fee until paid in full. The monthly service fees are as follows: \$5.00 fee for balances of \$99.99 or less, \$10.00 fee for balances of \$100.00-\$249.99, \$25.00 fee for balances in excess of \$250.00. I understand that I will be responsible for any and all collection fees incurred by Meaningful Connections Counseling in the effort to collect the debt, including court costs.
- I authorize Meaningful Connections Counseling to provide to its billing agency whatever insurance, demographic and diagnostic data is reasonable and necessary to obtain payment from the insurance carrier or responsible party, for the duration of services rendered to myself or my child, as well as following termination of services until payment has been made in full.

By signing this form, I agree to all of the above, and am aware of any financial obligations that I may be held to during or following my treatment at Meaningful Connections Counseling, PLC.

Signature		Date	
-	(Responsible Party)		
Witness		Date	
	(Provider)		

### EMERGENCY CONTACT

#### For a life threatening emergency, please call 911 immediately.

This office provides outpatient care. Clinicians at this office are not on-call, and as such may not be available to address your urgent concerns. If you believe you are in danger or in imminent risk, or suicidal and/or homicidal with intent: Please do not waste valuable time calling our office. Call 911 immediately, and contact our office once you are safely at the hospital to inform your clinician of the situation.

If there is an emergency during our work together, or your personal safety becomes a concern, your therapist is required by law and by the code of our professions to contact someone close to you. This may be anyone over 18 years of age; a relative, spouse, or close friend whom you trust. We are also required to contact this person and/or the authorities, if we become concerned about your harming someone else. Please write down the name and information of your chosen contact person, as well as a second person if the first is unable to be reached. It is strongly encouraged that you inform these people of the potential to be contacted in an emergency. An emergency is as defined in this form.

Primary: Name:		
Phone:	 	 
Relationship:	 	 
Secondary: Name:		 
Phone:	 	 
Relationship:		

By signing this form, I am granting Meaningful Connections Counseling permission to contact my Emergency Contacts, should any of the above situations arise. I am aware that I may change my Emergency Contacts at any time.

This consent expires automatically sixty (60) days after closure of current episode of care, unless revoked and replaced with an updated form.

Client Signature:	Date:
Parent/Guardian Signature:	Date:
(If Applicable)	

### Meaningful Connections Counseling, PLC ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

#### Name of Client

By signing below, I am saying that I have been given a copy of the Notice of Privacy from Meaningful Connections Counseling. I know that I may ask questions about this information. Also, I can ask for limits on how my information is used or released by contacting the Privacy Officer at (269) 459-9790.

Signature of Client or Personal Representative

If signed by Personal Representative, relationship to client

Date

For Office Use ONLY:

### **Documentation of Good Faith Effort**

Meaningful Connections Counseling will make a good faith effort to obtain a written acknowledgement of receipt of the Notice provided to the Individual. If written acknowledgement is not obtained, Meaningful Connections Counseling must document its good faith efforts to obtain such acknowledgement and record the reason why the acknowledgement was not obtained.

Notice mailed to consumer/guardian but acknowledgement form was not returned\_\_\_\_\_\_ Physically unable to sign\_\_\_\_\_ Declined to sign\_\_\_\_\_ Stated s/he already had a copy\_\_\_\_\_

Therapist/Case Manager Signature

Date