



Voy Strategies, LLC (EDWOSB)  
 DUNS: 07-9417339  
 TIN: 47-0979843  
 200 N. Halifax Dr.  
 Ormond Beach, FL 32176  
 386.523.7201

Client Intake Form:

Date: \_\_\_\_\_

Full Name:	
Preferred Name/Nickname:	
Street Address:	
City/State/Zip:	
Day Phone:	
Evening Phone:	
Email address:	
Birthday:	
Occupation:	
Nature of Business/Position:	
Referred By:	

Please put some thought into your answers to the following questions. This information will assist me in understanding you and thus our work together.

What does being coached mean to you?
Why have you sought out a coach?
Share several facts about your personal background that you believe will help me understand you and allow me to better support you.



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List three adjectives that describe your essence.

What motivates you?

List a few short term goals you want to achieve over the next 60-90 days.

What changes or actions do you believe are needed for these short-term goals to be accomplished?

List several long term goals.

What are you most proud of in your life and what are you least proud of?

What aggravates you / your triggers?

Is there anything else I should know about you?

What do you want more of? Please explain.



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Where would you like to begin our work together?

Other information that may be helpful as we work together: