

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

OMAGINE, INC, *et al.*

Debtors.

Case No. 1:20-bk-10742-MEW

Chapter 11

(Jointly Administered with Case
No. 1:20-bk-10743-MEW)

**NOTICE OF (i) ENTRY OF ORDER CONFIRMING DEBTORS' PLAN OF
REORGANIZATION, AND (ii) BAR DATES TO FILING PROFESSIONAL FEE
CLAIMS, ADMINISTRATIVE CLAIMS, PRIORITY TAX CLAIMS, AND REJECTION
DAMAGES CLAIMS**

TO: ALL PARTIES IN INTEREST ENTITLED TO RECEIVE NOTICE

PLEASE TAKE NOTICE THAT:

1. On November 1, 2022, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") entered its *Findings of Fact, Conclusions of Law, and Order Confirming Debtors' Plan of Reorganization* (the "Confirmation Order"). Unless otherwise defined herein, capitalized terms used in this Notice shall have the meanings ascribed to such terms in the Debtors' *Fifth Amended Plan of Reorganization* dated June 27, 2022 (including all exhibits thereto and as modified (the "Plan")).

2. The Plan will become effective in accordance with its terms on the date on which all conditions to the Effective Date of the Plan as set forth in Article 11.2 of the Plan have been satisfied or waived. The Debtors shall file a notice of the occurrence of the Effective Date and the Recovery Date with the Bankruptcy Court and serve a copy thereof on all parties entitled to notice in these Chapter 11 Cases.

3. In accordance with the Confirmation Order, all Administrative Claims, Professional Compensation Claims, and Priority Tax Claims must (unless otherwise ordered by the Bankruptcy

Court) be filed no later than the date (the “Administrative Bar Date”) that is the first Business Day that is at least forty-five (45) days after the Effective Date (as such term is defined in the Plan), unless otherwise ordered by the Bankruptcy Court. Objections to any such application in respect of such Administrative Claim must be filed with the Bankruptcy Court and served on the requesting party or other entity seeking payment, no later than the first Business Day that is twenty-one (21) days after the Administrative Bar Date (the “Objection Date”).

4. In accordance with paragraph 13(f) of the Confirmation Order, if the rejection of an Executory Contract under Article 9.3 of the Plan gives rise to a Claim by the non-Debtor party or parties to such contract, such Claim shall be forever barred and shall not be enforceable against the Estates, their successors, or properties unless a Proof of Claim is filed with the Bankruptcy Court and served on the relevant Debtor or Reorganized Debtor, as applicable, within thirty (30) days after the Effective Date.

5. **Any Administrative Claim, Professional Compensation Claim, Priority Tax Claim, or Rejection Damages Claim which is not timely submitted in accordance with the foregoing deadlines shall be deemed disallowed and shall be forever barred against any of the Estates, or any of their Assets or property, and the holder thereof shall be enjoined from commencing or continuing any action, employment of process to act to collect, offset, recoup, or recover such Claim.**

Dated: November 7, 2022

Respectfully Submitted,

ROTBERT BUSINESS LAW P.C.

By: /s/ Mitchell J. Rotbert
Mitchell J. Rotbert
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Counsel for Debtors

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that, on this 7th day of November 2022, I caused a copy of the foregoing to be delivered via the Court's ECF system and by email to the U.S. Trustee and any other parties or counsel having appeared, including:

Paul Schwartzberg
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New York, NY 10014
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Jeffrey A. Grossman
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Neal Jacobson
Trial Counsel
Securities and Exchange Commission
New York Regional Office
200 Vesey Street, Suite 400
New York, NY 10281
JacobsonN@SEC.GOV

I HEREBY FURTHER CERTIFY that, on this 7th day of November 2022, I caused a copy of the foregoing to be delivered to the U.S. Mail, first class postage prepaid, and addressed to all holders of Allowed Claims, of Equity Interests or their agents, and on those identified on Exhibit A attached hereto.

/s/ Mitchell J. Rotbert
Mitchell J. Rotbert
MR-0484

EXHIBIT A

St. George Investments LLC
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SMAT Corp.
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No. 301
Aventura, FL 33160

Auctus Fund, LLC
545 Boylston Street
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Boston, MA 02116

Adar Bays, Inc.
3411 Indian Creek Drive
Suite 403
Miami Beach, FL 33140

EMA Financial LLC
40 Wall Street
Suite 1700
New York, NY 10005

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Los Angeles, CA 90045

Pitney Bowes Purchase Power
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Pittsburgh, PA 15250

Incorporate.com (Company
Corporation)
251 Little Falls Drive
Wilmington, DE 19808

Broadridge Financial Solutions Inc.
51 Mercedes Way
Edgewood, NY 11717

DHL Express Inc.
16592 Collections Center Drive
Chicago, IL 60693

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942 South Shady Grove Road
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