

CAUSE NO. D-1-GV-10-000454

STATE OF TEXAS
Plaintiff,

IN THE DISTRICT COURT OF

v.

RETIREMENT VALUE, LLC,
RICHARD H. "DICK" GRAY, HILL
COUNTRY FUNDING, LLC, HILL
COUNTRY FUNDING, and
WENDY ROGERS,
Defendants,

TRAVIS COUNTY, TEXAS

And

JAMES SETTLEMENT SERVICES,
LLC, et al,
Third Party Defendants.

126TH JUDICIAL DISTRICT

Filed in The District Court
of Travis County, Texas

MAY 28 2014

Amalia Rodriguez-Mendoza, Clerk

AGREED JUDGMENT
BETWEEN INTERVENORS AND RETIREMENT VALUE, LLC

On this day, Intervenor Gary Cain, Barry Edelstein, Dr. Wilbur K. Baker, Kathy Creel, Keith Hill, Michelle Hillyer, David Jordan, William Nester, Carole Vernon, James O'Neill, Elizabeth O'Neill, Harry Galliver, Johnnie Sue Gist, Amma Lynn Jones, Margaret Kilngensmith, Elmer Soefje and Elsie Soefje (collectively "Intervenor") and Defendant Retirement Value, LLC appeared through their counsel and through the Recovor for Retirement Value, LLC, respectively, and announced to the Court that they agreed to the entry of this judgment. The Court, noting the agreement of the parties, is of the opinion judgment should be rendered as follows:

1. Judgment is rendered for Intervenor against Retirement Value, LLC on Intervenor's claims for fraud;
2. The Court finds that

- a. Defendant Retirement Value, LLC engaged in fraud or fraudulent practices in the course of selling unregistered securities to Intervenor;
- b. Intervenor are persons who purchased the unregistered securities and lost amounts invested in the fraudulent investment scheme; and
- c. Intervenor are entitled to restitution for amounts lost in the fraudulent investment scheme;

3. It is FURTHER ORDERED that such restitution for amounts lost in the fraudulent investment scheme shall be made by the Receiver for Retirement Value, LLC to Intervenor as set forth in the plan of distribution adopted by the Court on July 20, 2012;

4. This judgment disposes of all claims as between Intervenor and Retirement Value, LLC and is final and appealable once severed.

Signed this 28 day of ^{May}~~February~~ 2014.


THE HONORABLE GISELA D. TRIANA

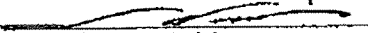
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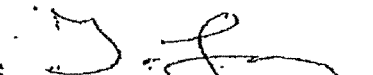
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