

PRESCRIPTION DRUG COSTS: BY THE NUMBERS

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Growth in prescription spending has slowed again in 2016...

Major pharmacy benefits managers

all reported single-digit

growth in prescription drug

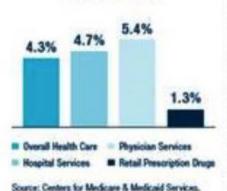
- Kaiser Family Foundation, January 2018





Spending on Prescription Medicines Remains Stable

Drug spending growth slower than other health care services in 2016.



3.8%

2.3%

2.8%

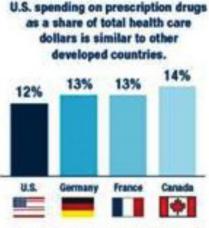
2.5%

CVS Health (Caremark) = Optumilix

Express Scripts = Prime Therapeutics

Major PBMs are reporting an even slower trend for 2017

Source: Drug Channels, April 2017; Based on 2016 data



Source: OECD estimates of retail prescription drug spending, 2015



December 2017

Prescription Drugs Are Not the Primary Drivers of Health Care Spending