



# The Investment Products

*Never depend on single income. Make investment to create a second source – Warren Buffett*



Lupoff  
Income

- Portfolio of High, Sustainable, Growing Dividend Paying Stocks
- Utilizing Lupoff Proprietary “Social Contract” Screens
- No Performance Fee, 1% Management Fee
- Seeking Lower Volatility, High and Growing Current Income\*

\* Income can be re-invested or distributed to Friends and Family Client accounts as Client wishes.

LUPOFF

FRIENDS AND FAMILY INTERESTS

# + Investment Philosophy – *Lupoff Income*

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- Unlike simplistic dividend ETF's or mutual funds, I invest in the shares of companies that meet very specific criteria suggesting an ongoing ability to pay sustainably high and increasing dividends
  - These companies are derived from our proprietary “Social Contract” screen, i.e., companies that truly have a social contract with shareholders, exhibit certain financial and managerial characteristics



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## FRIENDS AND FAMILY INTERESTS