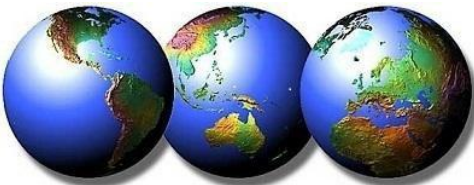


Global Projects Report

Gold • Diamonds • Oil & Gas • Technology • Asset Management • Private Equity • Project Funding

February 2017 Global Report



International Consortium Groups, LLC
a Borg Global Holdings Subsidiary

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To: Global Investors, Clients and Alliances

Re: ICG Global Asset Management Projects
Global Management Consulting Projects
Borg Global Holdings & Equity Acquisitions
ICG Global Business Model Investments

This Executive Global Projects Strategies Summary has been sent to you because you are a Client, Associate, Investor, JV Partner, Financial Partner or Global Business Alliance for the International Consortium Groups or Borg Global Holdings. The 2017 calendar year will be the most prolific year for ICG and Borg Global growth, acquisition and development. The following pages will highlight ICG Global Asset Management resources, methodologies, techniques and multiple ICG business model investment strategies; as well as our global Borg Technology acquisitions, Private Equity-based financing, project funding, asset monetization, trading and investment strategies. “We are the Borg Resistance is Futile.”

The attached ICG/Borg global Financial, Asset Management, Technology, Manufacturing, Equity, Investment and Trading projects are “snapshots” as of January 17, 2016. These projects are subject to weekly and monthly updates and amendments regarding their actual closing, execution and payout dates; otherwise, these transactions and projects have been negotiated, signed, delivered or pending “final” execution or investment.

Warm Regards,

R. Toby Bailey, PhD, MBA

R. Toby Bailey, PhD, MBA
Founder/President/CEO
International Consortium Groups, LLC
Borg Global Holdings, LLC



ICG Global Gold & Diamond Strategies
Borg Private Equity & Acquisitions Group
Borg Global Technologies Group
ICG Global Project Funding Group
ICG Global Asset Management Group
ICG Global Management Consulting Group

Asset/Fund Management • Private Equity
Consulting Services • Acquisitions • Technology
Gold • Diamonds • Oil & Gas • Real Estate



| | |
|-------------------------|---|
| Project Name: | Super Petchili Bond Sale Project – Miami, Florida USA + Frankfurt, Germany |
| Project Client: | <u>Felipe Buitrago</u> + <u>Manuel Bernal</u> – 8 Super Petchili Historical Bonds |
| Intake/Closing: | Lazo & Associates (Miami Attorney Group) – Germany Bond Remittance Platform |
| Project Amount: | \$19.5 Million USD - \$27 Million USD Less 30% Platform + Buyer Fees |
| ICG Payment Due: | \$2 Million USD: 5% Project Facilitator Fee + 5% Asset Management/Paymaster Fees |
| Key Associates: | <u>Gloria Rubio</u> , ICG VP (Spain) – <u>Carlos Sanchez</u> , Asset Client Translator (Miami, USA) |
| Closing/Payout: | December 2014 with Michael Weinberg & Liberg Corporation – Due January 2015 |
| Project Status: | Past Due – Waiting on Payment to ICG Paymaster from Buyer Planned in <u>January 2017</u> |
| | |
| Project Name: | Gold-Backed SKR from Central Bank of Guinea for Monetization – Malaysia (Asia) |
| Project Client: | <u>Dr. Lounceny Nabe</u> , ICG Financial Partner, Greener Mining, Sarl – Conakry, Guinea |
| Intake/Closing: | ICG Monetizer Partner via MT760 to AsiaStar Monetizer Group (MayBank – Malaysia) |
| Project Amount: | 50M Euro from Monetization via Gold SKR from the Central Bank of Guinea |
| ICG Payment Due: | 50% Share – \$50 Million Investment – 60% Monetization of 50M Euro SBLC - \$30 Million Net |
| Key Associates: | <u>Dr. Lounceny Nabe</u> , Central Bank of Guinea (West Africa) – <u>Tabac/AsiaStar Int'l</u> (Malaysia) |
| Closing/Payout: | 4 Days after Barclays Bank (London) MT760 Receipt via MayBank LOC Monetization |
| Project Status: | In Progress – MT760 from Barclays London by <u>January 20th</u> – Payout in 4-5 Business Days |
| | |
| Project Name: | HSBC 400 Million Euro Leased SBLC Monetization via MT760 – Paris, France |
| Project Client: | <u>Robert Summer</u> , Tabac/AsiaStar International (Malaysia) – <u>FS Financial</u> (London, UK) |
| Intake/Closing: | HSBC France to MayBank (Malaysia) – Monetization to ICG European or USA Paymaster |
| Project Amount: | 400,000,000 Euro (Four Hundred Million) – 25% to SBLC Instrument Provider |
| ICG Payment Due: | \$6,000,000 (Six Million Dollars) – 2% Facilitation Fee for Project Development Services |
| Key Associates: | <u>Rob Summers</u> , (Tabac Holdings) – <u>Dr. Bachur</u> , (AsiaStar) – <u>Henry Villacis</u> , (FS Financial) |
| Closing/Payout: | Starting February 2017 – Monthly until January 2018 via Tabac/AsiaStar to Wells Fargo Bank |
| Project Status: | In Progress – Facilitation Fee Payment Oil Buy/Sell Contract Week of <u>Jan 30th</u> |
| | |
| Project Name: | HSBC 400 Million Euro Leased SBLC Monetization via MT760 – Paris, France |
| Project Client: | <u>Robert Summer</u> , Tabac/AsiaStar International (Malaysia) – <u>FS Financial</u> (London, UK) |
| Intake/Closing: | HSBC France to MayBank (Malaysia) – Monetization to ICG European or USA Paymaster |
| Project Amount: | 400,000,000 Euro (Four Hundred Million) – 25% to SBLC Instrument Provider |
| ICG Payment Due: | \$60,000,000 (Sixty Million Dollars) – \$5M/Month Oil Contract Profit-Share for 12 Months |
| Key Associates: | <u>Rob Summers</u> , (Tabac Holdings) – <u>Dr. Bachur</u> , (AsiaStar) – <u>Henry Villacis</u> , (FS Financial) |
| Closing/Payout: | Starting February 2017 – Monthly until January 2018 via Tabac/AsiaStar to Wells Fargo Bank |
| Project Status: | In Progress – Oil Buy/Sell Contract Week of <u>Jan 30th</u> – First Monthly Payment week of <u>Feb 6th</u> |
| | |
| Project Name: | Brazilian LTN Financial Instrument Monetization Program – Geneva, Switzerland |
| Project Client: | <u>Joao Jose Da Costa Neto</u> – (Brazil) Total of 31 LTN Series Z bonds + 11 LTN Series H Bonds |
| Intake/Closing: | ICG Global Asset Management – Geneva, Switzerland Platform via 1-Year Trading Contract |
| Project Amount: | Brazilian R\$ to USD Present Face Value – Monetized Trading Value @ 30% LTV |
| ICG Payment Due: | 50% of Monetization/Trade Program Payout based on 50/50 AMA for 42 Total LTN Bonds |
| Key Associates: | <u>Joao Jose Da Costa Neto</u> , (Brazil) – <u>Martin Byrne</u> , (ICG London) – <u>Gloria Rubio</u> , (ICG Spain) |
| Closing/Payout: | Contract Signing by <u>January 23, 2017</u> – LTN SKR Lodging in Switzerland by <u>January 28, 2017</u> |
| Project Status: | In Progress – 16% Monetization: By <u>February 04, 2017</u> – Payout: By <u>February 11, 2017</u> |

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Project Name: **Brazilian LTN Financial Instrument Trading Platform – London, England UK**
Project Client: Joao Jose Da Costa Neto – (Brazil) Total of 31 LTN Series Z bonds + 11 LTN Series H Bonds
Intake/Closing: ICG Global Asset Management – Geneva, Switzerland Platform via 2-Year Trading Contract
Project Amount: Brazilian R\$ to USD Present Face Value – **Monetized Trading Value @ 30% LTV**
ICG Payment Due: 50% of Weekly Trade Platform Payout based on 50/50 AMA for 42 Total LTN Bonds
Key Associates: Joao Jose Da Costa Neto, (Brazil) – Martin Byrne, (ICG London) – Gloria Rubio, (ICG Spain)
Closing/Payout: Contract Signed Week of 01/23/2017 – Collateral SKR sent to Switzerland Platform Attorney
Project Status: **In Progress** – Monetization: Week of 02/11/2017 – 40 Week Trade Program: Week of 02/23/2017

Project Name: **ICG Gold JV Partner Acquisition Transaction – Cotonou, Benin, West Africa**
Project Client: Direct Acquisition, Testing, Logistics and Movement of 150kg of Gold Dore Bars
Intake/Closing: ICG Project Manager to Cotonou for Inspection & Analysis – Gold to Dubai for Assay & Payment
Project Amount: **\$3,750,000USD** – Acquisition @ \$25,000 USD per kilo
ICG Payment Due: 100% after Acquisition, Logistics Movement, Refining and Liquidation + \$150,000 Commission
Key ICG Associates: Musah Bance, ICG Project Manager (Accra, Ghana) – Hadji Mousse, Supplier (Cotonou, Benin)
Closing/Payout: **\$5,750,000 USD** – Market Price @ \$38,000 USD per kilo – Less Commissions, Expenses & Fees
Project Status: **Active** – Send Musah to Cotonou by January 22nd – Take to Dubai for Payment by January 27th

Project Name: **Historical Bond Sales Platform – Hong Kong, China**
Project Client: 96 Chinese Super Petchili Bonds in Custody via (16) ICG Global Asset Management Clients
Intake/Closing: Zurich, Switzerland – Private Bank & Platform Closing, HSBC Hong Kong
Project Amount: \$384 Million USD Buyer Platform Contract – \$4MM per Bond Sale
ICG Payment Due: \$68 Million USD: 12.5% of Bond Sales + Platform Fees Share of \$20 Million USD
Key Associates: Gloria Rubio (ICG Spain) – Jose Guzman (ICG Spain) – Andrea Pekkarinen (ICG Europe)
Closing/Payout: Week of January 01/30/2017 – Payout 2-3 Banking Days after TTM via HSBC Hong Kong
Project Status: **Closing** – Transfer from HSBC to ICG Paymaster – Planned Payout the Week of 01/30/2017

Project Name: **Historical Bond Trading Platform – Hong Kong, China**
Project Client: Total of 8,000+ Bonds in Trade via (130) ICG Global Bond Owner Clients
Intake/Closing: Temple, Texas USA – HSBC Bank, Hong Kong
Project Amount: \$20 Billion+ USD in Trade Value
ICG Payment Due: 20% per Month (10% Bond Payouts + 10% ICG Hedge Fund Investment)
Key ICG Contacts: Gloria Rubio (ICG Spain) – Jose Guzman (ICG Spain) – Andrea Pekkarinen (ICG Europe)
Key ICG Contacts: Fabio Bradao (ICG Brazil) – Antonio Saldivar (ICG Mexico) – Martha Yanez (ICG Mexico)
Closing/Payout: Healing Funds by end of January 2017 – Settlement Statement Distribution in February 2017
Project Status: **In Process** – Healing Funds + Pending Settlement Statements + First of 12 Monthly Payouts

Project Name: **ICG Diamond and Gold JV Supply Transaction – Rio de Janeiro, Brazil**
Project Client: Joao da Costa Neto & Associates – Brazil – 25,000 Carats of Diamonds + 100kg of Gold Dore Bars
Intake/Closing: Gold & Diamonds from Brazil Secured by \$1.5M Logistics Contract – Closing in Atlanta/NYC
Project Amount: \$30,000,000USD (Thirty Million Dollars) – Wholesale Cost of Diamond and Gold Acquisition
ICG Payment Due: 50% Share with Supply Partners after Acquisition, Logistics Movement, Liquidation and Refining
Key ICG Associates: Joao Jose da Costa Neto, ICG Financial Partner (Brazil) – Gloria Rubio, ICG VP (Spain)
Closing/Payout: Diamonds: Mixed Carats and Quality (\$27Mil Resale) – Gold: 23 Karats (\$3.4 Mil Resale)
Project Status: **Active** – Wait on Funding to Secure Brinks or Malca-Amit – Payout after Liquidation & Refining

| | |
|-------------------------|---|
| Project Name: | Perfect Highmark Ltd – Copper Isotope Monetization & Asset Contract – Europe |
| Project Client: | <u>Pavel Smahel</u> , Asset Owner and Principal - Victoria Mahe, Seychelles |
| Intake/Closing: | To ICG Monetizer <u>Suisse Monex Trust, AG</u> – Monetized @ 7% to 10% per Month for 1-5 Years |
| Project Amount: | \$6 Billion Face Value (3,000 Kilograms) - \$500 Million Trading Value (Negotiating LTV) |
| ICG Payment Due: | 50% of Copper Isotope Monetized Value from Monthly 1-5 Year Appraised Asset Contract |
| Key Associates: | <u>Huey McCutchen</u> , VP, ICG Asset Management – <u>Leon Andrews</u> , Monex Assurance (USA) |
| Closing/Payout: | After Package Acceptance & Contract – Monthly after the Appraised Asset Program Starts |
| Project Status: | Pending – KYC/SKR Received – Waiting on Monetization and Trade Contract |
| Project Name: | American Dream Foundation – Copper Isotope Monetization & Asset Contract – Europe |
| Project Client: | <u>Jon Neal</u> , Officer and Asset Signatory (USA) – Bernhard Rings, Officer and Signatory (Germany) |
| Intake/Closing: | To ICG Monetizer <u>Suisse Monex Trust, AG</u> – Monetized @ 7% to 10% per Month for 1-5 Years |
| Project Amount: | \$12 Billion Face Value (6,360 Kilograms) - \$1.2 billion Trading Value (Negotiating LTV) |
| ICG Payment Due: | 50% of Copper Isotope Monetized Value from Monthly 1-5 Year Appraised Asset Contract |
| Key Associates: | <u>Huey McCutchen</u> , VP, ICG Asset Management – <u>Leon Andrews</u> , Monex Assurance (USA) |
| Closing/Payout: | After Package Acceptance & Contract – Monthly after the Appraised Asset Program Starts |
| Project Status: | Pending – KYC/SKR Received – Waiting on Monetization and Trade Contract |
| Project Name: | Stewarton Limited – Copper Isotope Monetization & Asset Program – Europe |
| Project Client: | <u>Stewarton Limited</u> , Asset Owner & Beneficiary – Tortola, British Virgin Islands |
| Intake/Closing: | To ICG Monetizer <u>Suisse Monex Trust, AG</u> – Monetized @ 7% to 10% per Month for 1-5 Years |
| Project Amount: | \$2 Billion Face Value (1,000 Kilograms) - \$200 Million Trading Value (Negotiating LTV) |
| ICG Payment Due: | 50% of Copper Isotope Monetized Value from Monthly 1-5 Year Appraised Asset Contract |
| Key Associates: | <u>Huey McCutchen</u> , ICG (USA) – <u>Brent O’ Hara</u> , ICG (Canada) – <u>Leon Andrews</u> , Monex (USA) |
| Closing/Payout: | After Package Acceptance & Contract – Monthly after the Appraised Asset Program Starts |
| Project Status: | Pending – KYC/SKR Received – Waiting on Monetization and Trade Contract |
| Project Name: | Metramar South America - Copper Isotope Monetization & Asset Program – Europe |
| Project Client: | <u>Frecceri Daniele</u> , Financial Director and Signatory –San Jose, Costa Rica |
| Intake/Closing: | To ICG Monetizer <u>Suisse Monex Trust, AG</u> – Monetized @ 7% to 10% per Month for 1-5 Years |
| Project Amount: | \$6 Billion Face Value (3,000 Kilograms) - \$600 Million Trading Value (Negotiating LTV) |
| ICG Payment Due: | 50% of Copper Isotope Monetized Value from Monthly 1-5 Year Appraised Asset Contract |
| Key Associates: | <u>Huey McCutchen</u> , VP, ICG Asset Management – <u>Leon Andrews</u> , Monex Assurance (USA) |
| Closing/Payout: | After Package Acceptance & Contract – Monthly after the Appraised Asset Program Starts |
| Project Status: | Pending – KYC/SKR Received – Waiting on Monetization and Trade Contract |
| Project Name: | Moltrans Bill Limited - Copper Isotope Monetization & Asset Program – Europe |
| Project Client: | <u>Serghei Gheorghiev</u> , President/CEO and Signatory –Uta Gagauzia, Moldova (Eastern Europe) |
| Intake/Closing: | To ICG Monetizer <u>Suisse Monex Trust, AG</u> – Monetized @ 7% to 10% per Month for 1-5 Years |
| Project Amount: | \$16 Billion Face Value (5,323 Kilograms) - \$1.6 Billion Trading Value (Negotiating LTV) |
| ICG Payment Due: | 50% of Copper Isotope Monetized Value from Monthly 1-5 Year Appraised Asset Contract |
| Key Associates: | <u>Brent O’Hara</u> , VP, ICG Canada (British Columbia) – <u>Leon Andrews</u> , Monex Assurance (USA) |
| Closing/Payout: | After Package Acceptance & Contract – Monthly after the Appraised Asset Program Starts |
| Project Status: | Pending – KYC/SKR Received - Waiting on Monetization and Trade Contract |

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Resource Name: **Borg Global Holdings Investment Fund – Credit Suisse Bank – Bern, Switzerland**
ICG Relationship: LTN Bond Monetization Payouts – Asset Management Weekly Trade Platform Payouts
Trigger Event(s): Joao Neto (Client) – 41 LTN Bonds Series H+Z – Monetization & 40 Week Programs

Resource Name: **ICG Global Investment Fund – HSBC Bank/Hong Kong or UBS/Switzerland**
ICG Relationship: Hong Kong Bond Sale Program – ICG Asset Management Fees & Facilitation
Trigger Event(s): Rukma Paramita (Mandate) – 96 Super Petchili Bonds – Historical Bond Redemption

Resource Name: **ICG Global Investment Fund – HSBC Bank – Hong Kong**
ICG Relationship: Hong Kong Bond Trading Program – ICG Asset Management Fees & Facilitation
Trigger Event(s): HAPS Global (Platform Portal) – 8,000+ Gold-Backed Bonds – Trade/Purchase Program

Resource Name: **Borg Global Hedge Fund – JPMorgan Chase Bank – Grand Cayman Islands**
ICG Relationship: Hong Kong Bond Holder Investments – Borg/ICG Global Project Funding & Financing
Trigger Event(s): Hong Kong Historical Bond Sale/Redemption Activities – Asset/Fund Management

Resource Name: **Wells Fargo Private Bank – Wealth Management – San Francisco + Atlanta USA**
ICG Relationship: Business and Personal Private Banking
Trigger Event(s): U.S. Bank Monetization Settlements – Hedge Fund Management Fees & Wire Transfers

Resource Name: **Alvin C. Jones, P.A., IOLTA – JPMorgan Chase Bank – Tampa, Florida USA**
ICG Relationship: ICG USA Trust Attorney & Paymaster

Resource Name: **Alex Sullivan – Abacus Regency Limited – London, United Kingdom (U.K.)**
ICG Relationship: ICG & Borg Global Paymaster & Escrow Account Attorney

Resource Name: **Tabac Holdings Private Equity – USA**
ICG Relationship: Bank Instrument Monetization via Wells Fargo Bank USA
Resource Partner: Robert Summers, Managing Partner – ICG Bank Instrument Monetization Partner

Resource Name: **AsiaStar Group International – Monetization Accounts - Asia**
ICG Relationship: Bank Instrument Monetization Partner – Hong Kong, Australia, China, Malaysia
Resource Partners: Robert Summers – ICG Bank Instrument Monetization Partner

Resource Name: **AsiaStar Group International – Monetization Accounts - Europe**
ICG Relationship: Bank Instrument Monetization Partner – London, Switzerland, Germany
Resource Partners: Robert Summers – ICG Bank Instrument Monetization Partner

Resource Name: **FS Financial Consulting – Bank Instrument Issuer - Paris, France – London, UK**
ICG Relationship: SBLC Bank Instrument Provider/Issuer – SBLC Bank Instrument Financial Partner
Resource Partners: Guy Ringenbach, Financial Instrument Provider – Henry Villacis, Facilitation Partner

Resource Name: **Martin W. Byrne – VP, ICG London – London, England UK**
ICG Relationship: LTN Trading Platform – European Trading Platform – Banking Instrument Monetizer

Project Name: **Starwood Element Extended Stay Hotel Project – Orlando, Florida USA**
Project Client: Barakat Orlando Resorts, LLC – Roy Samad – Acquisition by Borg Global REIT Structure
Intake Process: 50% Acquisition of Roy Samad’s \$3 Million Equity Stake in Hotel Property and Franchise
Project Amount: \$23 Million – Borg REIT (93.5% Equity) – \$1.5 Million for Roy Samad (6.5% Equity)
Finance Tranches: Initial Payment of \$1.5 Million to Control Project – Escrowed Trust Draw Payments Thereafter
Key Associates: Pablo Nieto Jr., ICG VP, Steven Goldsmith, ICG Facilitator, Michael Goldsmith, Developer
Payout Strategy: Financing over 12-14 Months or Construction Loan with 20% down or Tranche Cash Payments
Project Status: **Closing** – Create Final LOI and Purchase Agreement – Acquisition Payment: January 2017

Project Name: **Estero Verde Villa & Resort Project Financing – Jalisco, Mexico**
Project Client: Roberto Hernandez Spencer (Mexico) – Towers, Villas, Shopping Malls & Beach Club
Intake Process: Via Full Asset/Collateral Pledge to ICG Mexico for Monetization & Trade Project Financing
Project Amount: \$120,000,000 Equity/Debt Investment in Tranches – up to 65% Equity, BOD Seat, Full Control
Finance Tranches: Project Initial Payment – ICG Commodity Based Tranches – ICG Trading Program Tranches
Key Associates: Ruben Gomez, ICG VP, ICG Mexico (USA) – Michael Goldsmith, Borg/ICG Project Developer
Payout Strategy: Monthly Financing with Approved Asset/Equity Mix – Self Liquidating Trade Debt Structure
Project Status: **Active** – BP and Financials Received – Pending Pledge to ICG Mexico for Project Financing

Project Name: **Arroyo Grande Hotel, Resort & Spa Project Financing – Los Cabos, Mexico**
Project Client: Eric Hopkins, President (USA) – Hotel, Casino, Entertainment, Spa & Timeshares
Intake Process: Via ICG for Evaluation, Asset/Collateral Pledge, Equity, Monetization & ICG Financing Options
Project Amount: \$207,000,000 Equity/Debt Investment in Tranches – up to 65% Equity, BOD Seat, Full Control
Finance Tranches: Project Initial Payment – ICG Commodity Based Tranches – ICG Trading Program Tranches
Key Associates: Ruben Gomez, ICG VP, ICG Mexico (USA) – Michael Goldsmith, Borg/ICG Project Developer
Payout Strategy: Financing over 12 Months with Approved Asset/Equity Mix – Self Liquidating Debt Structure
Project Status: **Active** – BP and Financials Received – Pending Pledge to ICG Mexico for Project Financing

Project Name: **Internal/External Real Estate Investment Trust Corporate Projects – USA & Africa**
Project Client: Borg Global Holdings and International Consortium Groups Business Model companies
Intake Process: Via ICG for Acquisition, Equity, Mortgage Financing, Monetization & Borg Financing Options
REIT Project #1: Borg Global Holdings Headquarters – Atlanta, Georgia – Global Equity Control Acquisitions:
HESA Energy Technologies – Return2Zero Banking Software – OTTo Streaming TV
Borg Technologies Group – Westport Goldmine USA – Borg Real Estate Investment Trust
Aerolithe Wireless Networks – Streamcast Media Group – CompBlue Insurance & Payroll
Borg Insurance Group – Aura Systems – NanoTech Products Group – Attris Sparking Gasket
REIT Project #2: ICG Global Asset Management/Borg Hedge Fund Headquarters – Atlanta, Georgia
REIT Project #3: ICG Business Model Headquarters – USA & Africa – Collective ICG Business Models
REIT Project #4: Future Borg Manufacturing/R&D Facilities – Atlanta, Georgia – Collective Borg Acquisitions
REIT Project #5: Borg/ICG Corporate Retreat and Investment Residences – Collective USA Acquisitions
REIT Project #6: REO Residential & Commercial Properties Partnership – Jeffrey Burke, Realtor – GA & FL
REIT Project #7: Cluster Homes, Small Apartment Buildings, Small Office Building Projects – USA
Finance Tranches: Leasing, Mortgage Financing and Monetization to Borg/ICG Mortgages & Business Models
Payout Strategy: Creative Payments from Revenue, Income, Project Fees, Profit-Sharing and Commissions
Project Status: **In Progress** – Waiting on Global Project Funding from Bond & Banking Instrument Projects

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|--------------------------|--|
| Project Name: | Streamcast Media Group, LLC – Self-Assembling Video – Ojai, California (USA) |
| Description: | Mobile Digital Media Delivery – Enterprise Video on Demand (VOD) Application Software |
| Team Contacts: | <u>Robert Whitmore</u> , President (USA) – <u>Dwight Marcus</u> , CTO & Inventor (USA) |
| Acquisition Cost: | \$10,000,000 (Ten Million Dollars) via <u>Pablo Nieto Jr.</u> and <u>Steve Goldsmith</u> |
| Borg Equity: | 70% Equity – Controlling Interest Shares, Executive Board Chairman, 83 Holdback Units |
| Other Equity: | 30% - 40% Equity – Common Interest Shares + 83 Holdover Units for Performance |
| 2017 Forecast: | Portfolio Acquisitions of VuShaper & Motivideo, License Acquisitions and Patent Litigation |
| Project Status: | Closing – Term Sheet Signed – Due Diligence Started – Target Funding Date: <u>February 2017</u> |
| Project Name: | CompBlue, LLC – Insurance Agency and Payroll Company – Anaheim, California (USA) |
| Description: | Workers’ Compensation Insurance Policies and Payroll Services for Blue Collar Companies |
| Team Contacts: | <u>Jay Mahan</u> , President & CEO (USA) – <u>Randall Eaton</u> , Chief Administrative Officer (USA) |
| Acquisition Cost: | \$5,000,000 (Five Million Dollars) via <u>Pablo Nieto Jr.</u> and <u>Steve Goldsmith</u> |
| Borg Equity: | 51% Equity – Series A Interest Units, Executive Board Chairman, Largest Stakeholder |
| Other Equity: | 49% Equity – Management Interest Units, Series A Units, and Warrants |
| 2017 Forecast: | Insurance Agency Premium Policies of \$17MM – Payroll Processing of \$23MM |
| Project Status: | Closing – Term Sheet Unsigned – Due Diligence Started – Target Funding Date: <u>February 2017</u> |
| Project Name: | NanoSave Technologies – Nano-Engineered Products – Daytona Beach, FL (USA) |
| Description: | Nano-Engineered Patents, Motor Oils, Lubricants, Manufacturing and other Industrial Products |
| Team Contacts: | <u>Steve Lovern</u> , President/CEO (Atlanta) – <u>Roc Hatfield</u> , Corporate Consultant (Florida) |
| Acquisition Cost: | \$500,000 to \$750,000 Borg Cash Buyout via <u>Pablo Nieto Jr.</u> and <u>Steve Goldsmith</u> |
| Borg Equity: | 100% Equity – Create new Borg Industrial/Commercial Nano-Technology Business Models |
| Other Equity: | 0% Equity – Create Borg Technologies Group for Battery, Vehicle and Energy Technologies |
| 2017 Forecast: | All Patents Fees Paid up – Update all Websites & Literature – Place in Borg Global Footprint |
| Project Status: | Closing – Purchase & Acquisition LOI Signed – Target Date for Acquisition: <u>February 2017</u> |
| Project Name: | Property & Casualty/Workers Compensation Insurance Company – Continental USA |
| Description: | Acquisition of P&C/Workers Compensation licensed in 48 States and \$10MM in Surplus |
| Team Contacts: | <u>Jay Mahan</u> , President & CEO, CompBlue LLC. (USA) |
| Acquisition Cost: | \$17,200,000 (Seventeen Million Two Hundred Thousand Dollars) |
| Borg Equity: | 100% Equity – Board Chairman & CEO |
| Other Equity: | 0 to 20% Equity – Series “A” Units and Performance Warrants |
| 2017 Forecast: | Explosive USA Growth operating in 48 States with Existing Management and Borg Resources |
| Project Status: | Active – Term Sheet Unsigned – Due Diligence Started – Target Funding Date: <u>February 2017</u> |
| Project Name: | Quantum Refiners, LLC – Precious Metals Refinery – Atlanta, GA (USA) |
| Description: | Full-Service Precious Metals Refinery – Gold, Platinum, Silver – Assay, Smelt, Processing |
| Team Contacts: | <u>Capital Financial Global</u> , Owner (USA) |
| Acquisition Cost: | Negotiated \$400,000 based on valuation of Assay Equipment, Furnaces and Smelter Ovens |
| Borg Equity: | 100% Equity – All Financial and Executive Controls – <u>Darius Scruggs</u> , VP of Operations (USA) |
| Other Equity: | 0% Equity – Operational Controls – Retain Refinery G.M., Technicians and Sales Manager |
| 2017 Forecast: | New Regional Pawn, Jewelry & Gold Dealers – International Shipments – Brazil Gold Contract |
| Project Status: | Active – Including all Refining Equipment – Target Investment Date: <u>February 2017</u> |

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Project Name: **Networked Society JV – Borg Global Holdings & GSI – Atlanta/Chicago, USA**
Description: JV between Borg Global Holdings and GSI to design, build and manage Metro Smart Networks
Team Contacts: Housam Haj Yousif, (COO) – Hesham Haj Yousif, (CTO)
Acquisition Cost: \$6,000,000 in Commitments and Strategic Tranches over One Year
Borg Equity: 70% Equity – Financial Controls + Board Chairman & CEO Functions
Other Equity: 30% Equity – Development Controls + Technical Controls + Support Controls
2017 Forecast: Install Light Poles, LED Lights, Mesh Networks and Network Operation Center in 4 Pilot Cities
Project Status: **Active** – Pending JV Agreement + Commitment Letter – Target Investment: February 2017

Project Name: **Aura Systems Inc. – Electric Motor and Generator Project – Atlanta, GA USA**
Description: Disruptive Motor Manufacturing Technology for Global Mobile Power Solutions
Team Contacts: Zvi Harry Kurtzman, Founder (USA) – Ruben Gomez, ICG VP, ICG Mexico (USA)
Acquisition Cost: \$8,000,000 in Commitments and Strategic Tranches over 1 Year – \$3,000,000 for Control
Borg Equity: 30% Equity – Financial Public Company Controls + Board Chairman & CEO Functions
Other Equity: 70% Equity – Public Company Shares, Preferred Shares and Warrants
2017 Forecast: Movement of Financial and R&D Functions from California to Atlanta, Georgia
Project Status: **Active** – LOI Pending for Equity Acquisition – Target Investment: February 2017

Project Name: **Mineralis Trade LTDA – Serra Morena Iron Ore Project – Bahia, Brazil (South America)**
Description: NI 43-101 Complaint Iron Ore Project to Investigate, Explore, Exploit and Prepare for Sale
Team Contacts: William Navas, (USA), Mauricio Consalter (USA), Jurandir Breviglieri, (Brazil)
Acquisition Cost: \$2,850,000 (Two Million Eight Hundred Fifty Thousand) via Tracey Fieber, ICG VP (Canada)
Borg Equity: 60% Equity – Common Shares, Board Chairman & CEO
Other Equity: 40% Equity – Common Share Investors in USA and Brazil
2017 Forecast: Complete full NI 43-101 to Market, Advertise and Sell Project or Company to Mining Group
Project Status: **Active** – PPM Equity Subscription Pending – Target Date for Investment: February 2017

Project Name: **RUKSA Limited Internet Service Provider – Tanzania (Africa) – Atlanta (USA)**
Description: Acquisition of RUKSA – Internet Services, Web & Email Hosting, VPN & Data Services
Team Contacts: Khaled Al-Masgary, Mgmt. Consultant (Tanzania) – Marc Desparois, Aerolithe (CAN)
Acquisition Cost: \$250,000 Cash (Two Hundred Fifty Thousand Dollars)
Borg Equity: 100% Equity – R. Toby Bailey, Chairman & CEO
Other Equity: 0% to 20% Equity – President & Owner of RUKSA Internet Services
2017 Forecast: Whole Country ISP License – Extended Internet Services for the Dar es Salaam Capital area
Project Status: **Active** – Waiting for Borg/ICG Funding during February 2017

Project Name: **VDC Telecom – Wireless and Fiber Networks – Guinea (Africa) – Atlanta (USA)**
Description: Real-Time Wireless Broadband Mesh Cloud Networks, Wired Fiber Internet/Phone/IPTV
Team Contacts: Richard Rizk, CEO, VDC Telecom (Conakry, Guinea) – Marc Desparois, Aerolithe (CAN)
Acquisition Cost: \$3,000,000 (Three Million Dollars)
Borg Equity: 51% Equity – R. Toby Bailey, Chairman & CEO
Other Equity: 49% Equity – Richard Rizk and Partner(s) in Conakry, Guinea
2017 Forecast: Multiple Mobile Wireless Networks, Integrated Fiber to the Home with Cable/TV & VoIP
Project Status: **Active** – Waiting for Borg/ICG Funding during February 2017

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Project Name: **Attris Incorporated – Sparking Gasket Technology – Atlanta, Georgia (USA)**
Description: Small 2-Cycle Internal Combustion Engine Head-Gasket Spark Plug Replacement System
Team Contacts: Zvi Kurtzman, Founder, Atlanta – Georgia, USA
Acquisition Cost: \$750,000 (Seven Hundred Fifty Thousand Dollars) in Financial Tranches over 6-12 months
Borg Equity: 50% Equity – Executive & Financial Controls
Other Equity: 50% Equity – Operational & Business Development Controls
2017 Forecast: Retrofit Contracts with Engine Manufacturers - Full Production in Atlanta, Georgia Facilities
Project Status: **Active** – LOI Pending for Equity Acquisition – Target Investment Date: March 2017

Project Name: **Mineralis Trade LTDA – Serra Morena Iron Ore Project – Bahia, Brazil (South America)**
Description: NI 43-101 Complaint Iron Ore Project to Investigate, Explore, Exploit and Prepare for Sale
Team Contacts: William Navas, (USA), Mauricio Consalter (USA), Jurandir Breviglieri, (Brazil)
Acquisition Cost: \$2,850,000 (Two Million Eight Hundred Fifty Thousand) via Tracey Fieber, ICG VP (Canada)
Borg Equity: 60% Equity – Common Shares, Board Chairman & CEO
Other Equity: 40% Equity – Common Share Investors in USA and Brazil
2017 Forecast: Complete full NI 43-101 to Market, Advertise and Sell Project or Company to Mining Group
Project Status: **Active** – PPM Equity Subscription Pending – Target Date for Investment: February 2017

Project Name: **Fothlite Green Industries Ltd. – Building Materials from Waste – Tanzania/Nigeria**
Description: Integrated Composite Forming System – Emerging Market Building Materials from Waste
Team Contacts: Fatma Othman Moma – President & COO (Using Sorbilite Patented Building Product Molds)
Acquisition Cost: \$10,000,000 (Ten Million Dollars) Total - \$2,500,000 to Start Tanzania Operations
Borg Equity: 60% Equity – Board Chairman & CEO
Other Equity: 40% Equity – To Project Manager and Operator upon Project Performance Milestones
2017 Forecast: Purchase, Install and Operate 4 Machines – Raw Materials Storage for Mold Raw Materials
Project Status: **Pending** – Financial Commitment Letter Sent – Target Funding Date: March 2017

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Project Name: **RAREJet Limited – Global Charters, Sales and Operations – South Africa**
Description: Private Charter Jet Air Service from Ghana, Kenya, DRC, Tanzania and Johannesburg to Dubai
Team Contacts: Trevor Reid, Pilot, Founder & Equity Partner – South Africa
Acquisition Cost: \$2,500,000 in Commitments and Strategic Tranches over 6 Months
Borg Equity: 50% Equity – Financial Controls – Executive Board Chairman
Other Equity: 50% Equity – Operational Controls – President/CEO Activities Day-to-Day
2017 Forecast: Provide Multiple Flights Weekly and Monthly from Targeted Travel Regions to Dubai, UAE
Project Status: **Potential** – LOI Pending for Equity Acquisition – Target Investment Date: March 2017

Project Name: **Integral Spine Solutions, Inc. – Disruptive Medical Device – Carlsbad, California (USA)**
Description: Minimally invasive Spine Surgery Technology System for Degenerative Disc Spinal Fusion
Team Contacts: Bassem Georgy, Board Member (USA) – Ed Brennan, Board Member (USA)
Acquisition Cost: \$2,000,000 (Two Million Dollars) – via Jack Myers, Investment Banker
Borg Equity: 51% Equity – Common Shares, Executive Board Chairman, Largest Shareholder
Other Equity: 49% Equity – Common Shares, Preferred Shares, Warrants
2017 Forecast: European and USA (FDA) Approvals – Successful Medical Trials – Multiple Surgical Procedures
Project Status: **Pending** – Final PPM Subscription at Funding – Target Date for Investment: February 2017

Project Name: **Emerald Water Bottling, Packaging & Distribution Project – Dominica, Caribbean**
Description: Natural Spring Bottled Water & Manufacturing – Sports Water and Flavored Water
Team Contacts: Roy Casey, Project Principal (USA) – Estienne Casey, Project Manager (USA)
Acquisition Cost: \$13,500,000 Equity Investment in Operational Tranches over 12 Months
Borg Equity: 51% Equity – Current Island Property and Natural Spring, Assets, Financial Controls
Other Equity: 49% Equity – Current Island Property and Natural Spring, Assets, Operational Controls
2017 Forecast: Build Pipeline Infrastructure from Natural Spring(s) to Facility – Build Prefabricated Facilities
Project Status: **Potential** – Waiting for Borg/ICG Funding – Will use Island Natural Spring Property as Collateral

Project Name: **Illuminer, Inc. – Global LED Lighting Products – Alamo, California (USA) + (China)**
Description: Design, Develop and Market Innovative Street, Parking, Building and Commercial Lighting
Team Contacts: Michael Ernst, President & CEO (USA) – Alain Corcos, Chief Technology Officer (China)
Acquisition Cost: \$5,000,000 (Five Million Dollars) via Pablo Nieto Jr. and Steve Goldsmith
Borg Equity: 51% Equity – Series B Preferred Shares, Executive Board Chairman, Largest Shareholder
Other Equity: 49% Equity – Common Shares, Preferred Shares, Warrants
2017 Forecast: Get Funded and Fully Operational in the USA (Marketing) and in China (Manufacturing)
Project Status: **Potential** – Term Sheet Signed – Due Diligence Started – Target Funding Date: TBD

Project Name: **HESA Global Technologies, LLC – Atlanta, GA (USA) – South Africa**
Description: Renewable Energy Devices Capable of Producing Hydrogen Fuel and Energy from Water
Team Contacts: Jan-Albert Viljoen, President, HESA Ltd. (South Africa)
Acquisition Cost: \$1,500,000 in Commitments and Strategic Tranches over 2 Years
Borg Equity: 51% Equity – R. Toby Bailey – Chairman & CEO – Financial & Visionary Controls
Other Equity: 49% Equity – Jan-Albert Viljoen – President & CTO – Research & Technical Controls
2017 Forecast: Build Hydrogen Power Generators, Graphene-based Applications & Global Licensing Models
Project Status: **Active** – January 2017 Borg Funding to set up South Africa R&D Facility & Global Alliances

Project Name: **Return2Zero, LLC – Atlanta, GA (USA) – South America**
Description: Financial Software for Credit Cards, Debit Cards, Stored Balance Cards and Pre-Paid Cards
Team Contacts: Jan-Albert Viljoen, President/CTO, HESA Ltd. (South Africa)
Acquisition Cost: \$1,000,000 in Commitments and Strategic Tranches over 2 Years – Full U.S. Patent Awarded
Borg Equity: 100% to 51% Equity – R. Toby Bailey – Chairman & CEO – Financial & Visionary Controls
Other Equity: 0% to 49% Equity – Jan-Albert Viljoen – President & CTO – Research & Technical Controls
2017 Forecast: Execute Oracle Software Development Contract for Return2Zero and Bank Card Integrations
Project Status: **Active** – January 2017 Borg Funding to set up South Africa R&D Facility & Global Alliances

Project Name: **R2Z Carbon Credit Exchange, LLC – Atlanta, GA (USA) – South Africa**
Description: Return2Zero powered Carbon Trading Company via Vehicle and Digital Currency Technologies
Team Contacts: Jan-Albert Viljoen, President/CTO, HESA Ltd. (South Africa)
Acquisition Cost: \$500,000 in Commitments and Strategic Tranches over 2 Years
Borg Equity: 100% to 51% Equity – R. Toby Bailey – Chairman & CEO – Financial & Visionary Controls
Other Equity: 0% to 49% Equity – Jan-Albert Viljoen – President & CTO – Research & Technical Controls
2017 Forecast: Start Research & Development of Carbon Rebate Technology and Exchange PIN Application
Project Status: **Active** – January 2017 Borg Funding to set up South Africa R&D Facility & Global Alliances

Project Name: **OTTo Media Corporation – Atlanta, GA (USA) – Tampa, FL USA**
Description: Cable in the Cloud Technology Startup – Live TV, Major Networks, Mobile Applications
Team Contacts: John Romano, Executive Vice-President & CTO, (USA) – Ed Storm, CFO, (USA)
Acquisition Cost: \$8,500,000 in Commitments and Strategic Tranches over 1 Year
Borg Equity: 80% Equity – New Adjusted Equity Table – R. Toby Bailey, Chairman & CEO
Other Equity: 20% Equity – OTTo Media Executive Management Team & Content Partners
2017 Forecast: Goal of 250,000 Subscribers to All Three Tiers of Service Plus DVR and VoD Upgrades
Project Status: **Active** – \$5M Programming Contract with Tulix Systems – Pending January 2017 Payment

Project Name: **Aerolithe Technologies, LLC – Atlanta (USA) – Montreal (Canada) – Guinea (Africa)**
Description: Real-Time Wireless IP Networks for Broadband Internet, Cellular Networks, IPTV & Security
Team Contacts: Marc Desparois, VP (Canada) – Richard Rizk, Network Installer (Africa) – Pablo Nieto, VP (USA)
Acquisition Cost: Project Commitments and Tranches as Required for Global Projects
Borg Equity: 100% Equity – R. Toby Bailey, Chairman & CEO
Other Equity: 0% to 20% Equity – Warrants to Global Associates based on Network Sales, Installations
2017 Forecast: Africa: Guinea + Tanzania Installation – Caribbean: Turk & Caicos + Bahamas Installation
Project Status: **Active** – Waiting for Borg/ICG Funding during January 2017

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Project Name: West Port Goldmine Group – Arizona – California – Montana – Alaska (USA)
Description: USA based Placer Gold Mining Operations in Arizona, California, Montana and Alaska
Team Contacts: Robert McIntosh, Geologist & Director – David Naylor, Financial Management & Director
Acquisition Cost: \$10,000,000 in Commitments and Strategic Tranches over 6 Months
Borg Equity: 55% Equity – R. Toby Bailey (ICG) – Senior Managing Partner & Majority Investor
Other Equity: 45% Equity – West Port Energy, LLC Partners
2017 Forecast: Daily Production Levels up to 5,000 Tons/Day with a Minimum Grade of 3.5 Grams per Ton
Project Status: Active – Waiting for Borg Funding – Arizona Project Active – Other Gold Projects Pending

Project Name: ICG Brazilian Mining, Ltd – Gold and Diamonds – Brazil (South America)
Description: Raw Gold and Diamond Mining/Processing/Refining Partnership in Brazil via Gloria Rubio, VP
Team Contacts: Joao Jose Da Costa Neto, Partner (Brazil) – Fernando Ari Abogado, Attorney (Paraguay)
Acquisition Cost: \$2,000,000 in Payment for Mining and Processing Equipment Shipped from the USA to Brazil
Borg Equity: 51% Equity – Mining Equipment, Processing Equipment, USA Refining and Paymaster Controls
Other Equity: 49% Equity – Gold & Diamond Mining Properties & Mining/Processing/Logistics Labor Teams
2017 Forecast: Daily Production and Weekly Transfer of Gold Dore Bars and Rough Diamonds to ICG Global
Project Status: Active – January 2017 ICG Funding – Waiting on Joao’s LTN Trade Contract Funds via ICG

Project Name: ICG Global Asset Management Group – Atlanta, Georgia (USA) ▪ ICG Remote Offices
Description: Client-Based Asset Management Services for Bonds, Banking Instruments and Commodities
Key ICG Contacts: Gloria Rubio (ICG Spain) – Jose Guzman (ICG Spain) – Andrea Pekkarinen (ICG Europe)
Key ICG Contacts: Fabio Bradao (ICG Brazil) – Antonio Saldivar (ICG Mexico) – Martha Yanez (ICG Mexico)
ICG Model Costs: As Needed – Base Remote Office Virtual Expenses, Travel Expenses & Business Expenses
ICG Equity: 100% Equity – All Consulting, Project Finance or Funding Transaction are structured differently
Other Equity: Fees – Commissions, Fees and Profits shared with ICG Global Asset Management Teams
2017 Forecast: Global Bond Sales & Trading Settlements – Instrument Monetization & LTN Trading Contracts
Project Status: **Active** – Current Asset Management Projects in North America, South America, Europe and Asia

Project Name: ICG Global Oil & Gas Group – Atlanta, GA (USA) ▪ Canada ▪ Texas (USA) ▪ Spain
Description: Global Oil & Gas Seller Source Group Utilizing ICG as POF Provider, Partner and Paymaster
Key ICG Contacts: Patrick Welch, Augie Berastain, Frederico Vano – Principals, 4 Corners Petroleum Joint-Venture
ICG Model Costs: \$1,000,000 – Base Costs for Transaction Proof of Funds (POF) Facilities and Other Banking Fees
ICG Equity: 55% Equity – Financier, Banking Beneficiary, Signatory and Paymaster Control
Other Equity: 45% Equity – Global Marketing, Product Acquisition, Negotiation and Seller/Buyer Relations
2017 Forecast: Identify, Engage, Negotiate, Close and Receive Payouts on 1 (One) Oil & Gas Deal per Month
Project Status: **Active** – Waiting on LTN Trade Payout or HK Bond Sale to Execute first Oil & Gas Transaction

Project Name: ICG/Whitfield Diamond Cutting & Polishing Works – Johannesburg (South Africa)
Description: ICG Acquisition – Full-Service Diamond Works for all Types of Stones from .5 to 50 Carats
Key ICG Contacts: Venessa Van Zeeberg, Operations – Neil Van Zeeberg, Finance – Theo Faber, Supply Chain
ICG Model Costs: \$1,000,000 – Facility Acquisition, Equipment, Purchase Account, Expenses & Export Fees
ICG Equity: 70% Equity – Financial, Banking, Diamond Marketing and Paymaster Control
Other Equity: 30% Equity – Diamond Acquisition, Cutting, Polishing, Local Sales, Export to ICG
2017 Forecast: Acquire, Cut and Polish up to 2,000 Finished Carats of GIA Certified Diamonds per Month
Project Status: **Active** – New Facility & Equipment by November 2017 – Full Production by December 2017

Project Name: ICG/Whitfield Custom Jewelry Manufacturing – Johannesburg (South Africa)
Description: ICG Acquisition – Jewelry with Gold, Platinum, Diamonds and other Semi-Precious Stones
Key ICG Contacts: Venessa Van Zeeberg, Operations – Neil Van Zeeberg, Finance – Theo Faber, Supply Chain
ICG Model Costs: \$1,000,000 – Facility Acquisition, Equipment, Purchase Account, Expenses & Export Fees
ICG Equity: 70% Equity – Financial, Master Banking, Global Jewelry Marketing and Paymaster Control
Other Equity: 30% Equity – Jewelry Design, Setting, Manufacturing, Local Jewelry Sales, Export to ICG
2017 Forecast: Custom Production of Linda Carole Jewelry Line – Rings, Necklaces, Earrings and Bracelets
Project Status: **Active** – Secure Jewelry Facility Space by Dec 2017 – Jewelry Production by Jan 2017

Project Name: ICG Ghana Gold & Diamond Compound – Accra, Ghana (West Africa)
Description: Multi-Purpose Facility for Gold/Diamond Acquisition and Export via Andrea Pekkarinen, VP
Key ICG Contacts: Leonard A. Olson, VP of Operations – Oforji Cyprian Chika, VP, ICG Gold & Diamond Supply
ICG Model Costs: \$1,000,000 – Compound Purchase, Equipment, Bank Purchase Account, Expenses & Export Fees
ICG Equity: 100% Equity – Financial, Master Banking, Direct JV Partnership Management, House Transactions
Other Equity: 25% Profit Share – Gold & Diamond Assay/Processing/Purchase, Commodity Export & Logistics
2017 Forecast: 100kgs/Month from Small Miners – 250kgs/Month from Contracts – 5,000cts/Month of Diamonds
Project Status: **Active** – Activate Patrick Gadogbe, Musah Klalid Bance & Justice Tayi as ICG Project Managers

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|--------------------------|--|
| Project Name: | ICG Guinea – Conakry Remote Office (West Africa) |
| Description: | Remote ICG Office to Support Gold Project Planning, Facilitation, Logistics & Management |
| Key ICG Contacts: | <u>Denis Ekomemem</u> , Senior Project Manager, <u>Konate Kerfala</u> , Project Manager |
| ICG Model Costs: | As Needed – Base Costs for Remote Office Expenses, Mining Operations, Support and Logistics |
| ICG Equity: | 100% Equity – Financial, Banking, Signatory and Paymaster Control |
| Other Equity: | 20% Fees – Based on Project Management, Asset Management, Facilitation & Logistics |
| 2017 Forecast: | Multiple Gold and Diamond Mine, Purchase, Refining and Trading Opportunities |
| Project Status: | Active – Waiting for Master Project Funding set for <u>January 2017</u> |
| | |
| Project Name: | ICG Kenya – Nairobi, Kenya Regional Office (East and Central Africa) |
| Description: | Physical Small Office to Support Project Joint Ventures, Meetings, Facilitation & Logistics |
| Key ICG Contacts: | <u>Wanjiku Thiongo</u> , Vice-President of Operations – <u>Phillip Tshibangu</u> , Lividus Metals Company |
| ICG Model Costs: | \$2,500,000 – Planned Base Costs for Office Logistics, Commodity Taxes & Export Fees |
| ICG Equity: | 100% Equity – Financial, Banking, Signatory and Paymaster Control |
| Other Equity: | Fees – Based on Project Management, Refinery, Facilitation and Logistics Services |
| 2017 Forecast: | Purchase/Shipment of 6,000kgs Gold via ICG Private Jet Service – Central Bank Relationship |
| Project Status: | Active – Initial <u>1,000kg Acquisition</u> and Movement to Dubai Refinery Partner in <u>January 2017</u> |
| | |
| Project Name: | ICG Congo – Mining, Technology, Financial Management & Water – Kinshasa, DRC |
| Description: | Mining Ministries Supplied Office for Meetings, Conferences, Facilitation, Logistics & Trading |
| Key ICG Contacts: | DRC <u>Minister of Mines</u> – DRC <u>Governor of the Central Bank</u> – DRC <u>Presidential Committee</u> |
| ICG Model Costs: | As Needed – Planned Base Costs for Office Logistics, Planning & Asset Management Expenses |
| ICG Equity: | 100% Equity – Financial, Banking, Signatory, Monetization, Trading and Paymaster Control |
| Other Equity: | Fees – Based on Project Contracts, Gold & Diamond Asset Management & Facilitation |
| 2017 Forecast: | Gold/Diamond Asset Management – Wireless Internet & Phone Infrastructure – Water Purification |
| Project Status: | Active – Presidential Committee Letter signed – ICG Awarded Contracts <u>January 2017</u> |
| | |
| Project Name: | ICG Tanzania – Dar es Salaam, Tanzania Remote Office (East Africa) |
| Description: | Remote ICG Office to Support Project Planning, Facilitation & Logistics – Access to Kenya Office |
| Key ICG Contacts: | <u>Melody Mpashi</u> , Project Manager |
| ICG Model Costs: | As Needed – Planned Base Costs for Remote Office Logistics, Taxes & Export Expenses |
| ICG Equity: | 100% Equity – Financial, Banking, Signatory and Paymaster Control |
| Other Equity: | Fees – Profit Sharing Based on Gold/Diamond Acquisition, Facilitation, Logistics & Sales |
| 2017 Forecast: | Regular Bi-Weekly or Monthly Shipments from Tanzania via ICG Private Jet Air Service |
| Project Status: | Active – Initial Gold Acquisition and Movement to ICG Dubai Refinery Partner in <u>2017</u> |
| | |
| Project Name: | ICG Europe – Lugano, Switzerland Remote Office |
| Description: | Remote ICG Office to Support Global Gold, Diamond and Bonds Activity |
| Key ICG Contacts: | <u>Andrea Pekkarinen</u> , Vice-President of Operations |
| ICG Model Costs: | As Needed – Base Costs for Remote Office Expenses, Support and Logistics |
| ICG Equity: | 100% Equity – Financial, Banking, Signatory and Paymaster Control |
| Other Equity: | Fees – Commissions Based on Project & Asset Management, Contracts and Facilitation |
| 2017 Forecast: | Manage ICG Gold Projects in Ghana & Tanzania via <u>Oforji Cyprian Chika</u> , VP, in Africa |
| Project Status: | Active – Waiting on any Borg/ICG Funding Events to trigger Africa Gold/Diamond Projects |

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Project Name: **ICG United Kingdom (U.K.) – London, England Remote Office**
Description: Remote ICG Office for Global LTN Financial Instrument Trade Platforms, Instrument Monetization
Key ICG Contacts: Martin Byrne, Vice-President of Operations
ICG Model Costs: As Needed – Base Costs for Remote Office Expenses, Support and Logistics
ICG Equity: 100% Equity – Financial, Banking, Asset Management and Paymaster Control
Other Equity: Fees – Based on Trade and Monetization Project Management and Facilitation Tranches
2017 Forecast: Multiple 40 Week LTN Trading Platform Programs Executing with Weekly Payouts
Project Status: **Active** – Executing 11 LTN Series H and 30 LTN Series Z Bond Platform Trade Programs

Project Name: **ICG Spain – Madrid, Spain Remote Office – Covering the Spain and Portugal Region**
Description: Remote ICG Office for locating Bond Owners, Asset Holders and Holders of Commodities
Key ICG Contacts: Gloria Rubio, VP of Operations – Jose Luis Guzman, Project Manager
ICG Model Costs: As Needed – Base Costs for Remote Office Expenses, Support and Logistics
ICG Equity: 100% Equity – Financial, Banking, Asset Management and Paymaster Control
Other Equity: Fees – Based on Trade and Monetization Project Management and Facilitation Tranches
2017 Forecast: Hong Kong Bond Sale Completed – Multiple Asset Monetization & Trade Contracts Completed
Project Status: **Active** – 96 Super Petchili Bonds (Sale), 41 LTNs and 3,000+ Bonds (Trade) from this Office

Project Name: **ICG South America – Rio de Janeiro, South America Remote Office**
Description: Remote ICG Office for locating Bond Owners, Asset Holders and Holders of Commodities
Key ICG Contacts: Fabio Brandao, Vice-President of Operations
ICG Model Costs: As Needed – Base Costs for Remote Office Expenses, Support and Logistics
ICG Equity: 100% Equity – Financial, Banking, Asset Management and Paymaster Control
Other Equity: Fees – Based on Trade and Monetization Project Management and Facilitation Tranches
2017 Forecast: Multiple 1-Year and 2-Year LTN Trading Platform Programs Executing with Weekly Payouts
Project Status: **Active** – Submitted 60+ Historical Bond Package for Trading Platform

Project Name: **ICG Mexico – Los Angeles, California Remote Office**
Description: Remote ICG Office for locating Projects for Financing, Investment and Historical Bond Trading
Key ICG Contacts: Ruben Gomez, VP (Project Funding) – Antonio Saldivar & Martha Yanez (Historical Bonds)
ICG Model Costs: As Needed – Base Costs for Remote Office Expenses, Support and Logistics
ICG Equity: 100% Equity – Financial, Banking, Asset Management and Paymaster Control
Other Equity: Fees – Based on Project Management, Facilitation and Project Financing Tranches
2017 Forecast: Finance Several Projects via Collateral/Equity Mix – Begin Settlements on Bond Trading Clients
Project Status: **Active** – Waiting on Funding Events for Investments & Trade Platform for 100+ Bonds Payouts

Project Name: **ICG Canada – Saskatchewan & Edmonton, Canada Remote Offices**
Description: Remote ICG Office for locating Bond Owners, Asset Holders and Holders of Commodities
Key ICG Contacts: Tracey Fieber, Vice-President (Saskatchewan) – Brent O’Hara, Vice-President (Edmonton)
ICG Model Costs: As Needed – Base Costs for Remote Project Expenses, Support and Logistics
ICG Equity: 100% Equity – Financial, Banking, Asset Management and Paymaster Control
Other Equity: Fees – Based on Trade and Monetization Project Management and Facilitation Tranches
2017 Forecast: Copper Isotope Trade Contract @ 8% to 10% per Month – Possible Gold Mine Investment
Project Status: **Pending** – Waiting on Copper Isotope Trader – Waiting on Qualified Borg/ICG Funding Projects

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Project Name: ICG Private Jet Air Service – Johannesburg (South Africa) – Dubai (UAE)
Description: Private & Discreet Commodities Jet Service for Ghana, Kenya, Tanzania & South Africa
Key ICG Contacts: Trevor Reid – Pilot and RAREAir Operations Partner to ICG
ICG Model Costs: \$80,000 to \$120,000 per Round Trip Charter Lease
ICG Equity: 100% Equity – Financial, Banking, Signatory and Paymaster Control
Other Equity: Fees – Commissions or Fees paid for Direct Sale or Brokerage of Private Jet Charters
2017 Forecast: Regular Weekly and/or Bi-Weekly Private Jet Air Service flights moving Commodities to Dubai
Project Status: **Active** – Initial ICG Jet Charters: Kenya to Dubai – Ghana to Dubai – Tanzania to Dubai

Project Name: ICG USA – Commercial Marketing Group – Atlanta, Georgia – Tampa, Florida (USA)
Description: ICG USA-based Group Selling Rough/Polished Diamonds & Custom Jewelry Line
Key ICG Contacts: Marvin Farr, VP of Operations – Michelle J. Poole, Jo-Ellen Knowles (Product Consultants)
ICG Model Costs: As Needed – Base Costs for Remote Office Expenses, Travel Expenses and Trade Shows
ICG Equity: 100% Equity – Financial, Banking, Signatory, Project and Executive Controls
Other Equity: Fees – Commissions or Fees paid for Direct Sales, Internet Sales or Trade Show Sales
2017 Forecast: USA Rough & Finished Diamond Sales & Integration into ICG Custom Jewelry Website
Project Status: **Active** – Delivery of Diamonds and Jewelry from ICG/Whitfield in South Africa

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Project Name: **Borg/ICG Global Management Consulting Group – Atlanta, Georgia (USA)**
Description: Management Consulting, Investment Consulting, Project Funding & Project Financing
Borg/ICG Contacts: Pablo Nieto Jr., VP (USA)
Borg Model Costs: As Needed – Base Office and Pooled Resource Expenses, Travel Expenses & Business Expenses
Borg Equity: 100% Equity – All Consulting, Project Finance or Funding Transaction are structured differently
Other Equity: Fees – Commissions, Fees and/or Trade perks shared with Borg/ICG Management Teams
2017 Forecast: Multiple Projects Managed via Borg & ICG Merger/Acquisitions, Investments & Joint Ventures
Project Status: **Active** – Current Management/Financing Projects in the USA, Canada, Mexico, Brazil, and Africa

Project Name: **Borg Global Real Estate Investment Trust (REIT) – Atlanta, Georgia (USA)**
Description: Borg Global Holdings and ICG Global Internal and External Real Estate Investment Projects
Intake Process: Via Acquisition, Equity, Mortgage Financing, Monetization & Borg Financing Options
Key Borg Contacts: Miriam Carreras (Atlanta, GA) – Jeffrey Burke (Atlanta, GA) – John Svec (Buffalo, NY)
Borg Model Costs: Residential, Business, Commercial and Industrial Acquisitions via Borg & ICG-based Cash Flows
Internal Equity: 100% Equity – Financial, Signatory, Mortgage, Management and Executive Controls
External Equity: 51% to 100% Equity – Financial, Signatory, Mortgage, Management and Executive Controls
2017 Forecast: Secure Georgia Borg Corporate Properties, Florida Hotel Property & ICG External Properties
Project Status: **Active** – Planned Real Estate Projects in Georgia, Florida, Mexico, Africa and the Caribbean

Project Name: **Borg Global Hedge Fund Management Group – Atlanta, Georgia (USA)**
Description: Offshore Hedge Fund Management of Portfolio Investments in International Borg/ICG Projects
Key Borg Contact: Alvin C. Jones, Corporate Trust Attorney & Paymaster – Tampa, Florida (US)
Borg Model Costs: As Needed – Base Office and Pooled Resource Expenses, Travel Expenses & Business Expenses
Borg Equity: 100% Equity – Financial, Banking, Signatory, Project and Executive Controls
Other Equity: Fees – Commissions, Fees and/or Trade perks shared with Borg/ICG Hedge Fund Teams
2017 Forecast: Hedge Fund Management Office in Atlanta, Fund Back-Office Software Interface in New York
Project Status: **Active** – Waiting on conclusion of any Master Global Funding Trigger to Activate USA Group

Project Name: **Borg/ICG Global Offshore Hedge Fund – Grand Cayman Islands (BVI)**
Description: Pooled 1-5 Year Global Projects Investment Portfolios via ICG Global Asset Management Clients
Borg/ICG Contact: Janet Francis, Corporate Hedge Fund Attorney – Smeets Law (Cayman Islands)
Borg Model Costs: As Needed – Base Office and Pooled Resource Expenses, Travel Expenses & Business Expenses
Borg Equity: 100% Equity – Financial, Banking, Signatory, Project and Executive Controls
Other Equity: Fees – Commissions, Fees and/or Trade perks shared with Borg/ICG Management Teams
2017 Forecast: Hedge Fund Registration Fees, Legal Support Fees, Office Fees and \$10M Hedge Fund Deposit
Project Status: **Active** – Waiting on conclusion of any Master Global Funding Trigger to start Offshore Fund

Project Name: **Borg Global Marketing Group – Atlanta, Georgia (USA) – London (UK) – South Africa**
Description: Sales of NanoSecond Lube & Oil Franchises – NanoTech Oils, Lubricants, Coatings and Additives
Key ICG Contacts: Dathan Bailey, VP of Operations (USA) – Martin Byrne (UK) – Jan-Albert Viljoen (South Africa)
ICG Model Costs: As Needed – Base Costs for Office & Marketing Expenses, Travel Expenses and Trade Shows
ICG Equity: 100% Equity – Financial, Banking, Signatory, Project and Executive Controls
Other Equity: Fees – Commissions or Fees paid for Direct Sales, Internet Sales or Trade Show Sales
2017 Forecast: Website and Direct Sales for NanoTech Fluids, NanoSecond, Tungsten Hull Coat & Fridgenator
Project Status: **Active** – Waiting on NanoSave Technologies Acquisition & NanoTech Product Line Transition

World Headquarters

Borg Global Holdings, LLC
 International Consortium Groups, LLC
 2180 Satellite Boulevard | Suite 400 | Duluth, Georgia 30097
www.linkedin.com/in/Borg-ICG

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|---------------------------|---|
| Project Name: | Borg Technologies Group – Atlanta, Georgia (USA) – South Africa |
| Description: | A Global Collective of Cutting-Edge Electronic, Alternative Energy and Software Technologies |
| Key Borg Contacts: | <u>Jan-Albert Viljoen, President/CTO (South Africa) – Pablo Nieto Jr., CSO (USA)</u> |
| Borg Model Costs: | As Needed – Base Office and Pooled Resource Expenses, Travel Expenses & Business Expenses |
| Borg Equity: | 100% Equity – Financial, Banking, Signatory, Project and Executive Controls |
| Other Equity: | 0% to 49% Equity – Dividends & Market IP Value to Investors and Borg Global Associates |
| Payout Fees: | Commissions, Fees, Dividends and/or Equity Awards to Borg Technologies Group Members |
| 2017 Forecast: | Activation of ALL Borg Technologies Group Wholly-Owned Business Model Companies |
| Project Status: | Active – Acquisitions of <u>HESA</u> & <u>R2Z</u> Completed – Acquisition of NanoSave Assets “Pending” |
| Technology #1: | Hydrogen Electrolytic Stimuli Apparatus (HESA) |
| Description: | Global Hydrogen-on-Demand Based Power Plants, Alternative Energy Generation and Storage |
| Value/Patents: | <u>Projected Market Value:</u> \$30 Million – Immediate Revised Utility Patents to be Filed |
| Technology #2: | Graphene Nano-Carbon Technology (NCT) Solutions |
| Description: | Design and Sales of Ultra High-Speed Graphene NCT Coatings, Ribbon Cables and Connectors |
| Value/Patents: | <u>Projected Market Value:</u> \$10 Million – Immediate Utility Patents to be Filed |
| Technology #3: | Return2Zero Software Application (R2Z) |
| Description: | Global Self-Management of Tokens, Debit, Credit, Prepaid & Mobile Devices in Linked Accounts |
| Value/Patents: | <u>Projected Market Value:</u> \$30 Million – USA Patent 12/084046 – South Africa Patent 2005/09762 |
| Technology #4: | Return2Zero Carbon Credit Exchange (CCE) |
| Description: | Carbon Trading Company for Vehicles, Digital Currency & Centralized Clean Power Generation |
| Value/Patents: | <u>Projected Market Value:</u> \$20 Million – Pending Utility Patents to be Filed |
| Technology #5: | Tungstalon Nano-Composite Super Plastic |
| Description: | Hybrid Nano-Engineered Invention of Nylon, Tungsten & Carbon Nanotubes for Injection Molding |
| Value/Patents: | <u>Projected Market Value:</u> \$10 Million – Utility Patent 26148 – Filed 11/05/2015 |
| Technology #6: | NanoBolt Tungsten Lithium Battery |
| Description: | Electric Vehicle (EV) Batteries Using Nano Engineered Tungsten and Carbon Nanotubes |
| Value/Patents: | <u>Projected Market Value:</u> \$5 Million – Utility Patent 27561 – Filed 02/19/2017 |
| Technology #7: | Dynamicon Solar Kinetic Energy Generator |
| Description: | Sunlight and Solar Cell Powered Device to Perpetually Charge a Bank of Lithium-Ion Batteries |
| Value/Patents: | <u>Projected Market Value:</u> \$5 Million – Provisional Patent 25620 – Filed 07/30/2015 |
| Technology #8: | Velocitron Engine Generator |
| Description: | Embedded Electric Generator Designed for Hybrid Cars and Stationary Motors |
| Value/Patents: | <u>Projected Market Value:</u> \$5 Million – Provisional Patent 23513 – Filed 03/17/2015 |
| Technology #9: | Osiris Optium 3D Video Camera System |
| Description: | Uses an Array of 100 4K-UHD 16 Mega Pixel Cameras for 3D Video, Imaging and Playback |
| Value/Patents: | <u>Projected Market Value:</u> \$5 Million – Provisional Patent 24795 – Filed 06/05/2015 |

World Headquarters

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COMMERCIAL PRODUCTS

Project Name: **Borg NanoTech Products Group – Atlanta, Georgia (USA) – South Africa – London (UK)**
Description: A Full Line of Nanotechnology-Based Motor Oils, Lubricants, Coatings and Additives
Key Borg Contacts: Pablo Nieto Jr., CSO (USA) – Jan-Albert Viljoen (South Africa) – Martin Byrne (UK)
Borg Model Costs: As Needed – Base Office and Pooled Resource Expenses, Travel Expenses & Business Expenses
Borg Equity: 100% to 51% Equity – Financial, Banking, Signatory, Project and Executive Controls
Other Equity: 0% to 49% Equity – Dividends & Market IP Value to Investors and Borg Global Associates
Payout Fees: Commissions, Fees, Dividends and/or Equity Awards to Borg NanoTech Group Members
2017 Forecast: Strategic Sales and Marketing via Auto & Truck Shops, Commercial Businesses and Tradeshows
Project Status: **Active** – Pending Acquisition of NanoSave Public Assets or Control of NanoSave Public Shares

Nano Product #1: **NanoTech™ Brand Super Oils and Additives**
Description: Nano Engineered Motor Oils and Additives Enriched with Tungsten and Carbon Nanotubes
Value/Patents: Projected Market Value: \$2 Million – Utility Patent 23925 – Filed 05/22/2015

Nano Product #2: **NanoTech™ Brand All Purpose Grease**
Description: The First All Purpose Grease with Tungsten Nano-Sphere Shielding for all Friction Bearing Parts
Value/Patents: Projected Market Value: \$2 Million – Utility Patent 23925 – Filed 05/22/2015

Nano Product #3: **NanoTech™ Brand Tungsten Hull Coat**
Description: Nano Engineered Tungsten Paint Additive for Boat Hull Anti-Fouling via Metal-Free Nano Shield
Value/Patents: Projected Market Value: \$2 Million – Utility Patent 18797 – Filed 05/14/2015

Nano Product #4: **NanoTech™ Brand Racing Super Oils and Additives**
Description: Nano Engineered and Tungsten Enriched Ultra High Performance Motor Oils and Additives
Value/Patents: Projected Market Value: \$2 Million – Utility Patent 23925 – Filed 05/22/2015

Nano Product #5: **NanoSecond™ Brand Oil & Lube Center Franchises**
Description: International Franchises offering Oil & Lube, Filter, Cooling System, Wiper and Battery Services
Value/Patents: Projected Market Value: \$10 Million – Patents to be Filed

CONSUMER PRODUCTS

Nano Product #1: **Fridgenator™ Odor and Humidity Control**
Description: Fridgenator Contains **Absorbite™**, an Inert Compound, to Absorb Ethylene Gases From All Foods
Value/Patents: Projected Value: \$2 Million – Utility Patent 18947 – Filed 6/4/2014