



## Intake Form

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**Title:** (Check one)     Mr.     Mrs.     Ms.     Miss     Dr.     Other \_\_\_\_\_

**First Name** \_\_\_\_\_ **Middle Initial** \_\_\_\_ **Last Name** \_\_\_\_\_

**Address Line 1** \_\_\_\_\_

**Address Line 2** \_\_\_\_\_

**City** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip Code** \_\_\_\_\_

**Home Phone** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_    **Work Phone** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Cell Phone** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_    **Email** \_\_\_\_\_

**Date of Birth** \_\_\_\_/\_\_\_\_/\_\_\_\_    **Sex:**     Male     Female

**Social Security Number:** \_\_\_\_ - \_\_\_\_ - \_\_\_\_    **Marital Status:**     Single     Married     Other

**Employment Status:**     Employed     Unemployed     FT Student     PT Student     Other \_\_\_\_\_

### Spouse Data

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**First Name** \_\_\_\_\_ **Middle Initial** \_\_\_\_ **Last Name** \_\_\_\_\_

**Home Phone** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_    **Work Phone** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

### Employer Data

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**Name** \_\_\_\_\_

**Your Occupation** \_\_\_\_\_    **Your Job Description** \_\_\_\_\_

**Address** \_\_\_\_\_

**City** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip Code** \_\_\_\_\_

### Emergency Contact

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**Contact Name** \_\_\_\_\_    **Relationship to Patient** \_\_\_\_\_

**Contact Home Phone** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_    **Cell Phone** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Doctor's Signature** \_\_\_\_\_



**Patient Name** \_\_\_\_\_ **Date** \_\_\_\_\_

**How did you hear about our office?** \_\_\_\_\_

**Medical Conditions:** (Check all that apply to you)

- Arthritis                                  Cancer                                  Diabetes                                   Heart Disease  
 Hypertension                               Psychiatric Illness                               Skin Disorder                               Stroke  
 Other \_\_\_\_\_

**Surgeries:** (Check all that apply to you)

- Appendectomy                               Cardiovascular procedure                               Cervical spine                               Hysterectomy  
 Joint Replacement                               Prostate                               Lumbar spine                               Gall Bladder  
 Brain                               Shoulder                               Thoracic spine                               Knee  
 Carpal Tunnel                               Gastro-intestinal                               Uro-genital                               Hernia  
 Other \_\_\_\_\_

**Allergies:** (Check all that apply to you)

- Eggs                               Fish and Shellfish                               Milk or Lactose                               Peanuts  
 Soy                              Sulfites                               Wheat/Glutens                               Other \_\_\_\_\_

**Social History:** (Check all that apply to you)

- Caffeine use:     occasional     often     never  
Drink Alcohol:     occasional     often     never  
Exercise:                              occasional     often     never  
Chew Tobacco:     occasional     often     never  
Cigarettes:                               <1 pack/day                              >1 pack/day     never  
Wear Seat Belts:     occasional     always     never  
Other \_\_\_\_\_

**Family History:** (Check all that apply)

- Arthritis:     Parent                               Sibling  
Cancer:     Parent                               Sibling  
Diabetes:     Parent                               Sibling  
Heart Disease     Parent                               Sibling  
Hypertension     Parent                               Sibling  
Stroke                               Parent                               Sibling  
Thyroid                               Parent                               Sibling  
Other \_\_\_\_\_

**Occupational Activities:** (Check one that best describes your job description)

- Administration                               Business Owner                               Clerical/Secretary                               Computer User  
 Heavy Equipment operator                               Daycare/Childcare                               Construction     Health Care  
 Food Service Industry                               Medium Manual Labor                               Manufacturing                               Home Services  
 Heavy Manual Labor     Light Manual Labor     Executive/Legal                               Housekeeper  
 Other \_\_\_\_\_

Doctor's Signature \_\_\_\_\_

**Patient Name** \_\_\_\_\_

**Date** \_\_\_\_\_

**Review of Systems** – (Check box if you have had trouble with any of the following, circle NO if none)

<b>Cardiovascular</b>	Past	Present	No	<b>Respiratory</b>	Past	Present	No	<b>Allergic/Immunologic</b>	Past	Present	No
Poor Circulation				Asthma				Hives			
Hypertension				Tuberculosis				Immune Disorder			
Aortic Aneurism				Short Breath				HIV/AIDS			
Heart Disease				Emphysema				Allergy Shots			
Heart Attack				Cold/Flu				Cortisone Use			
Chest Pain				Cough							
High Cholesterol				Wheezing							
Pace Maker								<b>Ear, Nose and Throat</b>			No
Jaw Pain				<b>Eyes</b>			No	Difficulty Swallowing	Past	Present	
Irregular Heartbeat					Past	Present		Dizziness			
Swelling of legs				Glaucoma				Hearing Loss			
				Double Vision				Sore Throat			
<b>Genitourinary</b>			No	Blurred Vision				Nosebleeds			
	Past	Present						Bleeding Gums			
Kidney Disease				<b>Psychiatric</b>			No	Sinus Infections			
Burning Urination					Past	Present					
Frequent Urination				Depression							
Blood in Urine				Anxiety				<b>Gastrointestinal</b>			No
Kidney Stones				Stress					Past	Present	
Lower Side Pain								Gall Bladder Problems			
				<b>Endocrine</b>			No	Bowel Problems			
<b>Neurologic</b>			No		Past	Present		Constipation			
	Past	Present		Thyroid				Liver Problems			
Stroke				Diabetes				Ulcers			
Seizures				Hair Loss				Diarrhea			
Head Injury				Menopausal				Nausea/Vomiting			
Brain Aneurysm				Menstrual				Bloody Stools			
Numbness								Poor Appetite			
Severe Headaches				<b>Hematologic</b>			No				
Pinched Nerves					Past	Present		<b>Musculoskeletal</b>			No
Parkinson's				Hepatitis					Past	Present	
Carpal Tunnel				Blood Clots				Gout			
Vertigo				Cancer				Arthritis			
				Bruising				Joint Stiffness			
<b>Constitutional</b>			No	Bleeding				Muscle Weakness			
	Past	Present		Fever, Chills				Osteoporosis			
				Sweating				Broken Bones			
Weight Loss/Gain								Joints Replaced			
Low Energy Level											
Difficulty Sleeping											

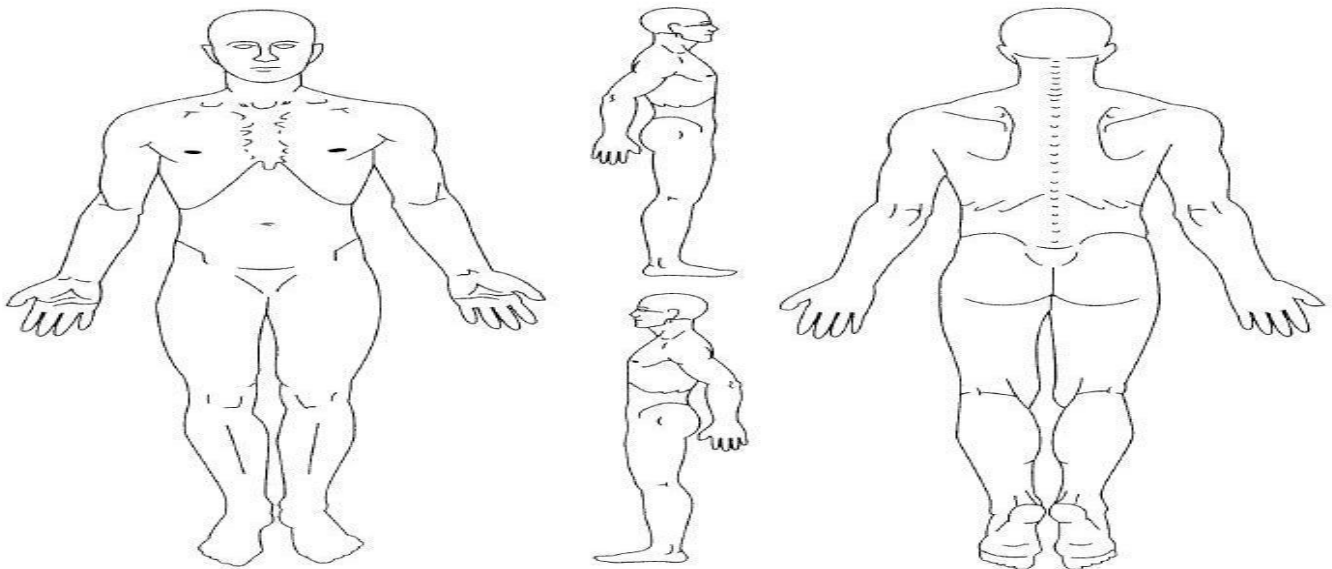
Please list all current medications being taken \_\_\_\_\_

## Symptom Illustrator

**Patient Name** \_\_\_\_\_ **Date** \_\_\_\_\_

Are you pregnant? Yes \_\_\_\_\_ No \_\_\_\_\_ N/A \_\_\_\_\_

By Using the key below, indicate on the body diagram where you are experiencing the following symptoms:  
**N=Numbness**      **B=Burning**      **S=Stabbing**      **T=Tingling**      **A=Dull Ache**



Describe your symptoms in order of severity, with worse symptom being #1: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

When did your symptoms begin?      Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

Are your symptoms a result of:     Motor Vehicle Accident     Work related Accident     Other \_\_\_\_\_

How did your symptoms begin? \_\_\_\_\_  
 \_\_\_\_\_

How often do you experience your symptoms?

- Constantly (76-100% of the day)     
  Frequently (51-75% of the day)     
  Occasionally (26-50% of the day)     
  Intermittently (0-25% of the day)

What describes the nature of your symptoms?

- Sharp       Dull ache       Numb       Shooting  
 Burning       Tingling       Stabbing       Other \_\_\_\_\_

Doctor's Signature \_\_\_\_\_



## Authorizations and Releases

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### Patient Health Information and Privacy Policy

This policy outlines the way Patient Health Information (PHI) will be used in this office and the patient's rights concerning those records. You must read and consent to this policy before receiving services. A complete copy of the Health Information Portability and Accountability Act (HIPAA) is available here:

<http://www.cms.hhs.gov/SecurityStandard/Downloads/securityproposedrule.pdf>

1. The patient understands and agrees to allow this office to use their PHI for the purpose of treatment, payment, health care operations and coordination of care. The patient agrees to allow this office to submit requested PHI to the payor(s) named by the patient for the purpose of payment. This office will limit the release of all PHI to the minimum necessary to receive payment.
2. The patient has the right to examine and obtain a copy of their health records at any time and request corrections. The patient may request to know what disclosures have been made, and submit in writing any further restrictions on the use of their PHI. This office is not obligated to agree to those restrictions.
3. The patient's written consent shall remain in effect for as long as the patient receives care at this office, regardless of the passage of time, unless the patient provides written notice to revoke their consent. A revocation of consent will not apply to any prior care or services.
4. This office is committed to protecting your PHI and meeting its HIPAA obligations: Staff has been trained in the area of patient record privacy and a privacy official has been designated to enforce those procedures.
5. Patients have the right to file a formal complaint with our privacy official about any suspected violations.
6. This office has the right to refuse treatment if the patient does not accept the terms of this policy.

Initial \_\_\_\_\_

### Consent to Professional Treatment

The patient certifies that all information provided to this office is true and correct, to the best of their knowledge. The patient grants their consent to this office and its staff to render treatment as deemed necessary by the attending physician. If the patient is a minor child, under the age of eighteen (18) at the date of treatment, I hereby stipulate that I am the legal guardian of the child, and grant my consent for the treatment of the child as provided for herein. The patient may refuse treatment at any time.

Initial \_\_\_\_\_

### Consent to Perform and Interpret X-rays

The patient consents to the performance of x-rays as deemed necessary by the attending physician of this office. The patient acknowledges that certain risks are associated with x-rays. The patient, hereby states that they have no known limitations that would forbid the taking of x-rays. The patient further agrees that this office may seek outside interpretation of patient x-rays by a qualified professional not employed by this office. The patient agrees to any additional fees associated with this service and assigns benefits to be paid directly to that professional by your third-party payor.

Initial \_\_\_\_\_

### Assignment of Benefits and Release of Records

The patient hereby assigns benefits to be paid directly to this provider by all of their third party payors. This assignment is irrevocable. Failure to fulfill this obligation will be considered a breach of contract between the patient and this office. The patient authorizes this office to release any information required by a third party payor necessary for reimbursement of charges incurred.

Initial \_\_\_\_\_



### Financial Obligation and Appointment Policy

Thank you for choosing Ford Sport and Spine Chiropractic as your chiropractic provider. We are committed to providing you with quality and affordable health care. Due to some of the questions our patients have regarding patient and insurance responsibility for services rendered, we have been advised to develop this payment policy. Please read it, ask any questions you may have, and sign in the space provided below. A copy will be provided to you upon request.

1. **RESPONSIBILITY.** The patient accepts full financial responsibility for services rendered by this practice. Payment in full is required for all services at the time of visit, unless alternative arrangements have been agreed to in advance. Patient accepts full responsibility for any fees incurred, including but not limited to legal fees, collection agency fees, and any and all other expenses incurred in the collection of past due accounts. Patient should direct any questions regarding this financial obligation and appointment policy to the clinic manager or physician.
2. **INSURANCE.** If you are not insured by a plan we participate with, payment in full is expected at each visit. If you are insured by a plan we do participate with, but do not have an up-to-date insurance card, payment in full for each visit is required until we can verify your coverage. Knowing your insurance benefits is your responsibility, please contact your insurance company with any questions you may have regarding your coverage. If your insurance company requires a referral it is your responsibility to provide us with a referral dated the day of your first visit from your primary care physician prior to your first visit. We are only able to provide a summary of your chiropractic benefits.
3. **MISSED APPOINTMENT.** Our policy is to charge \$50.00 after **one** missed appointment not cancelled 24 hours in advance. The charges will be your responsibility and billed directly to you. **Please help us to serve you better by keeping your regular scheduled appointment.**
4. The patient further authorizes the practice to retain credit card, debit card, checking account or other payment source(s) supplied by patient to the practice for current and future charges, when incurred.

**I have read and understood the payment policy and agree to abide by its guidelines.**

Initial \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**SIGNATURE OF PHYSICIAN:** \_\_\_\_\_ **Date:** \_\_\_\_\_