



#### Please fill out the following:

**Mission Statement:** Rooted in the loving ministry of Jesus as healer, we commit ourselves to serving all persons with special attention to those who are poor and vulnerable. Our Catholic health ministry is dedicated to spiritually-centered, holistic care, which sustains and improves the health of individuals and communities. We are advocates for a compassionate and just society through our actions and our words.

In support of improving patient care, Ascension/St. Vincent's Health is Jointly Accredited [by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC)] to provide continuing education for the healthcare team.

	Il motoriola r		INFORMATION	nut data	
			nitted prior to the activity sta	art uate.	
enter a date.	Date Submitted: Click or tap to enter a date.       Providership Type: □ Direct □ Joint         NOTE: The ACCME defines joint providership as the providership of a CE/CME activity by one accredited organizations				
Activity Title: Click or tap here to	enter text.				
Speaker(s): Click or tap here to er	iter text.				
Date(s): Click or tap to enter a da	te.		Time(s): Click or tap	here to enter text.	
Number of Credit Hours Requesting	: Click or t	ap here to	enter text.		
Target Audience: (check all that apply)				<pre>(Pharmacotherapeutic content may</pre>	
$\Box$ Inter-professional: $\Box$ Physician		ses in	clude but is not limited	to drug-specific information, safe	
$\Box$ Pharmacists $\Box$ Physician Ass	sistants			e medication administration, prescribing	
□ Social Workers □Psychologi	sts □0th	ers m	ethodologies, new regu	Ilations, or similar content)	
			ours dedicated to phar	macology:_Click or tap here to enter	
□ <b><u>Single Discipline</u></b> : □ Physician		ing 🗆 🛛 te	text.		
Pharmacist 🗆 Pharmacy Technic					
🗆 Physician Assistants 🗆 Nurse F	Practitioner	rs 🗆 🛛 🗛	ctivity Type: (check all tha	it apply)	
Allied Health Professionals			Live Course (In Person)		
□ Other Disciplines: (Please insert discipline) Click or			] Live – Webcast		
tap here to enter text.			☐ Enduring ☐ Internet		
			E-Learning Modules		
			Journal-based CE/CME		
$\Box$ Other: <u>Click</u> or tap here to enter text.					
To Be Completed for Regularly Sch	eduled Ser	ies Only	□ RSS □ RSS previou	usly approved	
□ Grand Rounds	□ Morbidity & Mortality Conferences Schedule:		Schedule:		
□ Case Conferences/Tumor Boards	(M&I		-	Frequency:	
$\Box$ Chest Conference	🗆 Journal Club			□ Weekly □ Quarterly	
Monthly Other					
	Applying Institution: (check all that apply):				
······································			homas Health	□ External	
□ Ascension	Pogion 4		cent's Health	Institution: Click or tap here to	
□ Region 1 □ Region 2 □ Region 3 □ Ministry/Hospital:	region 4	$\Box$ Other:	in a mountain	enter text.	
Click or tap here to enter text.					
Giek of tap here to enter text.		<u> </u>			

**Commercial Support - Proposed Source of Funding:** 

 $\Box$  Yes, If yes, please submit budget and contact the Ascension CE Department.  $\Box$  No

Letters of Agreement (LOA) must be executed prior to the activity. Contact activity CE/CME Manager with any questions regarding any form of commercial support.





# Please fill out the following:

Geographic Location		Specialty	
□Internal only	□ All specialties	□ OB/GYN	
□Local/Regional	Anesthesiology	□Oncology	□ Radiation Oncology
□National	Cardiology	□ Orthopedics	□Surgery
International	Dermatology	□ Pathology & Laboratory Medicine	
	Emergency Medicine	Pediatrics	
	Family Medicine	Physical Medicine & Rehab	
	General Medicine	Primary Care	
	□Medicine	Psychiatry	□Other (specify): Click or
		Radiology	tap here to enter text.

Independ	ence of the Planning Process - Plan	ning Co	ommittee				
In addition	to the activity course director, co-direc	ctor, an	d/or CE/CME coor	dinato	<b>r</b> , list the nan	nes, degrees, titles, a	ffiliations and emails
• •	responsible for the content, design and	•					
	lividuals listed will be required to complete activity is planned as interdisciplinary, repre	-	•	-		••	
-	irector and/or Contact	sentain	es from each aiscipi	ine mus		is plumers.	
-	has overall responsibility for planning, deve	loping, ir	nplementing, and ev	aluatin	g the content a	nd logistics of the activ	ity.)
Name	Click or tap here to enter text				Degree(s)	Click or tap here	
Title	Click or tap here to enter text		Affiliation	Click	k or tap her	e to	
	·			ente	er text.		
Phone	Click or tap here to enter	Fax	Click or tap h	ere	Disclosure	Forms Attached	
	text.		to enter text.				
Speake	r 🗆 Planner 🗆 Reviewer 🔲 S	Staff					ł
Activity S	peaker(s)						
Name	Click or tap here to enter text	-			Degree(s)	Click or tap here	e to enter text.
Title	Title Click or tap here to enter text. Affiliation Click or tap here to enter text.						
Phone	Click or tap here to enter	Fax	Click or tap h	ere	Disclosure	Forms Attached	
	text.		to enter text.				
NURSE PLANNER							
Name	Christopher L. Moore				Degree(s)	MSN, RN, MBA	
Title	System Chief Nursing Officer		Affiliation	1	ension Healt		
Phone	205-558-3638	Fax		1	Disclosure	Forms Attached	$\square$
PLANNING TEAM (Persons who assist in planning, developing, implementing, and evaluating the content and logistics of the activity.)							
	Name & Profession Role				Disclosure Form		
Please U	Please Use Excel Sheet, provided, to Enter your (check all that apply)				Sent	Received	
Lica Davis	Planners for this Activity       Lisa Davis, AABA, CCEMP, CE Manager         Speaker			Review	er 🛛 🕅 Yes	Yes	
	CE Department;		Speaker Planner		Staff	er 🛛 🔀 Yes	
	St. Vincent's						
	Cherry, MBA, CME Specialist		Speaker		Review	er 🛛 Yes	Yes
Ascension/	St. Vincent's	$\square$	Planner		🛛 Staff	🗌 No	No No





# Please fill out the following:

Planning Team (Continued):				
Shawn Morehead, MD,	Speaker	Reviewer	🛛 Yes	X Yes
Christ Health Center & Lead Ascension CE		Staff	No	No No
Committee Co-Chair				
David DeAtkine, Jr., MD, Endocrinology &	Speaker	Reviewer	🛛 Yes	🛛 Yes
Internal Medicine & Lead Ascension CE	Planner	Staff	🗌 No	🗌 No
Committee Co-Chair				
Timothy Bode, MD, CCO-Ministry Mkt.	Speaker	Reviewer	🛛 Yes	🛛 Yes
Ascension CE Committee	🗌 Planner	Staff	🗌 No	🗌 No
Ijaz Iqbal, MD, CMO, Providence	Speaker	🛛 Reviewer	🛛 Yes	🛛 Yes
Ascension CE Committee	🔀 Planner	Staff	🗌 No	🗌 No
Rebecca Satterwhite, Pharmacist,	Speaker 🗌	Reviewer	🔀 Yes	🛛 Yes
Providence	🔀 Planner	Staff	🗌 No	🗌 No
Ascension CE Committee				
Debra Goswick, RN, Administrative Director	Speaker	🛛 Reviewer	🛛 Yes	🛛 Yes
Nursing	🔀 Planner	Staff	🗌 No	🗌 No
Ascension CE Committee				
Debbie Whisenhunt, RN, Director	🔲 Speaker	🛛 Reviewer	🛛 Yes	🛛 Yes
Quality/Clinical Services Lead Planner	🔀 Planner	Staff	🗌 No	🗌 No
Ascension CE Committee				
Linda Adams, PharmD, Director of	Speaker Speaker	Reviewer	🛛 Yes	🛛 Yes
Pharmacy	🔀 Planner	Staff	🗌 No	🗌 No
Lead Pharmacy Planner Ascension CE				
Committee				
Jennifer Duke, RN, CHPN, Palliative Care	🔲 Speaker	Reviewer	🛛 Yes	🛛 Yes
Coordinator	🔀 Planner	Staff	🗌 No	L No
Ascension CE Committee				
Stephanie Trowbridge, Pharmacy	Speaker Speaker	Reviewer	🛛 Yes	Yes
Technician	🔀 Planner	Staff	📙 No	L No
Ascension CE Committee				_
Elizabeth Hofmann, Social Worker	Speaker Speaker	🛛 Reviewer	🛛 Yes	🛛 Yes
Ascension CE Committee	Planner	Staff	No No	No No
Dan Gillis, Pharm.D., National Pharmacy	Speaker	Reviewer	🛛 Yes	🛛 Yes
Team	🔀 Planner	Staff	∐ No	L No
The Resource Group				
April Tinsley, RN, MBA, NE-BC, CPXP	Speaker	Reviewer	🛛 Yes	🛛 Yes
Director, Care Excellence– Person & Family	🔀 Planner	Staff	L No	└ No
Engagement				_
Marcus Bond, Program Mgr. National Care	Speaker Speaker	Reviewer	🛛 Yes	🛛 Yes
Excellence	🔀 Planner	Staff	🗌 No	No No
St. Louis, Ascension				
Mary Ann Whicker, RN, Region 4 National	Speaker	Reviewer	🛛 Yes	🛛 Yes
CPD Consultant - Clinical	Planner	Staff	No No	No
Suzanne Buchanan, RN, Region 2 National	Speaker Speaker	Reviewer	🛛 Yes	Yes
CPD Consultant - Clinical	🔀 Planner	Staff	🗌 No	🗌 No





## Please fill out the following:

**Quality/Professional Practice Gap(s):** In order to demonstrate the need for this activity, you must identify <u>at least</u> one professional practice gap that exists for your target audience. A professional practice gap is the difference between existing practice and the optimal or current best practice/standard of care. Each practice gap should have an associated underlying educational need dependent on the target audience's profession. Each of these needs are expressed in terms of knowledge, skills/strategies and/or performance.



Brief Description of Activity & ACTIVITY DESCRIPTION (100 words): Click or tap here to enter text. Underlying Educational Need Why does this need exist? What is the problem that needs to be addressed through education? Provide an explanation for each category of underlying learning need (50 words per each selected category): Click or tap here to enter text. Click all categories of participant learning needs that apply below. □ Knowledge □ Skills/Strategies □ Performance Provide an intended result that relates to the gaps identified above. □ Skills/Strategy outcome Provide an outcome for each category identified □ Performance outcome (50 words per each selected category). □ Patient outcome Click or tap here to enter text.

□ ATTACH DOCUMENTS: Using the checklist below, indicate which methods were used to identify the existence of gaps between current and best practice (minimum of two are required). In addition, please provide a written narrative that describes and summarizes the needs assessment used and include relevant supporting documentation.

Methods Used to Identify Professional Gaps in Practice and Education Needs		
□Survey of targeted learners and healthcare teams □Focus groups or surveys of target audience		
□Clinical practice data	□Clinical Practice Guidelines (CPGs)	
□Expert surveys, interviews or statements	□Summary of previous activity outcomes	





### Please fill out the following:

□Review of peer-reviewed literature	Planning committee/expert panel minutes/reports
Public health/epidemiology data	Patients/Families/Caregivers survey or interviews
Review of national/state/institutional quality data	National Patient Safety Goals
□Specialty Society Guidelines	Hospital Quality Improvement Information
□Research Findings	□Gold Standards for Treatment
□Other (specify):	

## Learning Objectives by Discipline:

After reviewing the professional practice gaps and articulating educational needs, what should the learner(s) be able to accomplish after participating in the activity? Insert one or more learning objective for each category that you designated above noting that each discipline requires learning objectives specific to that professional; when inserting multiple objectives in each text box, separate them with a semicolon or number item.

#### LIST AT LEAST THREE LEARNING OBJECTIVES:

<ul> <li>Interdisciplinary Audience</li> <li>Physician</li> </ul>	1. Click or tap here to enter text.
Nursing Pharmacy	2. Click or tap here to enter text.
Other	3. Click or tap here to enter text.

## Selection of Methods to Engage Learners: (Check all that apply.)

PowerPoint slide audio lecture	□Case Studies
	Roundtable
□Panel discussion with Q & A	$\Box$ Small group work
Procedural hands-on lab sessions	□ Formative assessment
□Skilled Demonstration	□Audience response system
□Teleconference/Webinar	$\Box$ Other:
□ Simulation	

What is the rationale for the formats you have selected above? Click or tap here to enter text.

#### Non-Educational Tools/Strategies: (Check all that apply.)

Are there any tools that could be provided to participants to assist with the changes in practice learned during this

activity? (i.e. something they can take home and use in their practice)

⊠Handouts	□Pocket Guides	□Case Presentations	□Articles
□Web based tools	□Tool Kits	□Wall Charts	□Other (Please Identify):
Required Attachment – Provide the tools			

**Desirable Attributes:** Indicate the desirable attributes this activity addresses.

For an IPCE activity, please select at least one competency from Inter-Professional Education Collaborative Competencies.

	Inter-professional Education	
Institute of Medicine (IOM) Competencies	Collaborative Competencies	ACGME/ABMS Competencies
□Provide Patient-centered Care	□Values/Ethics for Inter-Professional	□Patient Care and Procedural Skills
□Work in Interdisciplinary Teams	Practice	□ Medical Knowledge
Employ Evidence-based Practice	□Roles/Responsibilities	Practice-based Learning & Improvement
Apply Quality Improvement	□Inter-professional Communication	□Inter-personal & Communication Skills
□Utilize Informatics	Teams and Teamwork	□ Professionalism
		□Systems-based Practice





## Please fill out the following:

## Strategies to Address or Overcome Barriers: (Check all that apply)

Planners are encouraged to identify barriers that could prevent implementation of changes in for the healthcare team

□Lack of time to assess or counsel patients	□Lack of administrative support/resources
□Insurance/reimbursement issues	□Patient compliance issues
□Lack of consensus on professional guidelines	□Cost
□No Perceived barriers	□Other:Click or tap here to enter text.

### **<u>Collaboration with Other Stakeholders:</u>** (Check all that apply)

If there will be another organization that is collaborating on the planning and delivery of this activity, please identify that organization and contribution it made to the activity.

□No, I do not intend to collaborate with other stakeholders		
□Yes, I intend to collaborate with the stakeholders listed below		
Collaborator How will collaboration enhance the activity results?		
Click or tap here to enter text.	Click or tap here to enter text.	

#### Institutional or Systems Framework for Quality/Patient Safety: (Check all that apply)

Activities should focus on integrating and contributing to healthcare quality improvements. Indicate below any quality connections you intend to address within your activity that will improve patient safety or outcomes.

Data Sources	Please describe the contributions this activity will make to quality improvement and/or patient safety:			
Hospital Goals/Initiatives	Click or tap here to enter text.			
Hospital QI				
Departmental Quality Goals				
□ Maintenance of Certification (MOC) Requirements				
National Quality Initiatives				
□Other (Specify): Click or tap here to enter text.				
Evaluation and Outcomes (select all that apply – must select the Professional Practice Gaps, Educational Needs, Learn	at least one from each of the gap/need categories identified in ing Objectives and Desired Results section)			
How will you measure if changes in knowledge and com	petence, performance or patient outcomes have			
occurred? Select at least one from each of the gap/need	ls that you previously indicated this activity was			
designed to address.				
Knowledge / Skills/Strategies	: (Can learners apply what was learned?)			
□Immediate post-course evaluation form for participants	□Physician and/or patient surveys			
(required)				
□Audience response system (ARS)	Follow-up survey			
□Customized pre- and post-test	□Other (please explain): Click or tap here to enter			
	text.			
	learners implemented what was learned?)			
This may be obtained from actual data or from post activity self-assessment by the attendees.				
□Adherence to guidelines	□Chart audits			
□Customized follow-up survey/interview/focus group	□Direct observations			
about actual change in practice at specified intervals				
□Other (please explain): Click or tap here to enter te	xt.			
	proved based on what clinician-learners implemented?)			
	n post activity self-assessment by the attendees			
□Observe changes in health status measures	□Chart audits			
□Observe changes in quality/cost of care	□ Measure mortality and morbidity rates			
□Other (please explain): Click or tap here to enter te	xt.			





Please fill out the following:

The Ascension CE Dept. will contact you for some refinements to the planning process as you progress with planning the activity.

#### Additional Information

**Intellectual Property Policy and HIPAA**: In accordance with Ascension/St. Vincent's Health policies: (i) copyrights arising from educational and related enduring materials developed in any media for CE/CME activities and presentations vest ownership in the author of such materials; (ii) such materials shall be made available on a continuing basis for education and teaching purposes by faculty and academic staff of Care Excellence/Ascension Health; and (iii) any use of the names of Ascension CE Department, or the names of any member of the faculty or staff of Ascension/St. Vincent's Health for commercial endorsements, advertising or similar publicity purposes is prohibited without the prior written permission of the Ascension CE Department. The Ascension CE Department is available to assist activity planners and sponsors in the appropriate usage of copyrightable materials in accordance with Ascension Health and the ACCME policies and procedures.

Also, in accordance with HIPAA and privacy law, images of patients should not be used in presentation materials unless a release by the subject or his or her bona fide representative is attached to this application.

\_\_\_\_\_

I understand that Ascension/St. Vincent's Health is committed to ensuring balance, objectivity, scientific rigor, and freedom from commercial bias in all educational activities, and that the ACCME, ANCC, and/or ACPE policies outlined in this application work toward that goal. I attest that the information and documents provided through this application is complete & accurate to the best of my knowledge and agree to comply with all policies in this application.

Printed Name:			
Signature:	Dat	e:	
(For CME/CE Office Only) ICPE Credit Interdisciplinary Nursing Contact Hours	CME Pharmacy Co	ntact Hours	Physician Assistant Social Workers
Committee Approval		Lin B.Da	Lisa B. Davis, CCMEP CE/CME Manager Ascension/St. Vincent's
Date		Signature	