



*Defendant and Order Appointing Receiver* ("Gray TI and Order Appointing Receiver") which, by its terms, dissolved the First Amended TRO only to the extent it pertained to Defendants Retirement Value, LLC, and Richard H. "Dick" Gray and the Relief Defendant, Kiesling, Porter, Kiesling & Free, P.C.

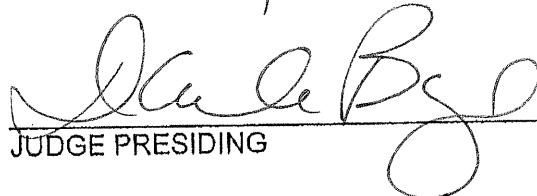
The day prior to the hearing on the State's application for temporary injunction and appointment of receiver scheduled for June 2, 2010 ("TI Hearing"), the State, the Receiver and Defendant Collins reached an agreement for the entry of an agreed permanent injunction order and final judgment as to Defendant Collins. However, such agreement requires the Court's approval for which the Receiver must file a motion and set for hearing.

Since there is not sufficient time for the Receiver to file the motion for approval of the settlement agreement and set the matter for hearing prior to the TI Hearing, the parties hereto agree there is a need to extend the First Amended TRO as it pertains to Defendant Collins until such time as the Court can approve the parties' agreement; or if said agreement is not approved, until the Court issues an order following the hearing on the State's application for temporary injunction against Defendant Collins.

IT IS THEREFORE ORDERED that the FIRST AMENDED TEMPORARY RESTRAINING ORDER issued on May 5, 2010 shall continue as it pertains to Defendant Collins until the Court approves the agreement between the State, the Receiver and Defendant Collins; or should such agreement not be approved, until the hearing on the State's application for temporary injunction against Defendant Collins.

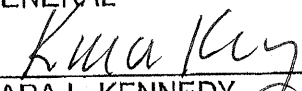
IT IS FURTHER ORDERED that the State's application for temporary injunction against Defendant Bruce Collins is set for hearing on the 29 day of June, 2010 at 1:00 p.m.

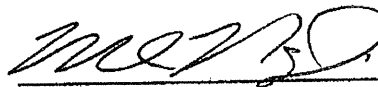
SIGNED at Austin, Travis County, Texas, this the 2 day of June, 2010, at 2:20 p.m.


  
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JUDGE PRESIDING

APPROVED & ENTRY REQUESTED BY:

OFFICE OF THE ATTORNEY  
GENERAL

  
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