

FORZA 2023 INVESTMENT SURVEY RESULTS

Change %		12/31/2022	33,147.25	\$3,839.50	\$3,839.50	11,022.25	\$424.89	-25.30%	\$80.26	\$1,819.70	1.070	3.83%	3.50%	2.10%	\$16,509	6.50%		Value		Bonds
12/31/2023																				
			30-Jun	Year-End		Euro	S&P 500							Fed Funds			Y or N	Growth vs		Stocks or
		Dow	S&P500	S&P500	NASDAQ	Stoxx	Correction %	WTI	Gold	\$/Eu	10-yr UST %	Unemp %	GDP %	Rate %	Bitcoin	CPI %	Recession	Value	Sup Bowl	Bonds in 23
1	Anna C	34,950	3,915	4,015	11,700	450.00	-15.00%	\$87.45	\$1,900.00	\$1.10	3.25%	4.30%	0.80%	4.98%	\$21,000	3.80%	Y	Value	Chiefs	Bonds
2	Bill T	34,000	3,700	4,000	11,000	450.00	-10.00%	\$75.00	\$1,700.00	\$1.15	3.25%	4.00%	2.00%	3.50%	\$15,500	4.00%	Y	Value	Bengals	Bonds
3	Bob B	35,000	4,000	4,100	11,000	450.00	-10.00%	\$95.00	\$2,100.00	\$1.07	4.25%	4.50%	3.00%	5.50%	\$16,000	4.00%	N	Value	Chiefs	Bonds
4	Bob C	36,500	4,030	4,400	12,480	480.00	-10.00%	\$88.00	\$1,975.00	\$1.15	3.25%	3.80%	1.70%	4.85%	\$30,000	4.50%	Y	G	Chiefs	Stocks
5	Bryan N	35,120	3,756	3,956	11,050	580.00	-3.00%	\$100.00	\$1,450.00	\$1.20	2.20%	4.50%	0.80%	5.50%	\$13,000	-2.00%	Y	Value	49ers	Stocks
6	Cecco L	35,850	4,095	4,330	13,845	465.00	-8.50%	\$85.40	\$1,952.00	\$1.11	4.10%	3.88%	2.50%	4.80%	\$21,000	4.00%	y	Value	Eagles	Bonds
7	Chris S	31,500	3,250	3,600	11,500	550.00	-15.00%	\$65.00	\$1,650.00	\$1.15	3.10%	4.50%	2.10%	5.00%	\$20,000	3.20%	Y	Growth	Eagles	Stocks
8	Dan S	34,140	3,850	4,000	11,490	450.00	-6.00%	\$75.00	\$2,100.00	\$1.13	4.00%	3.70%	1.00%	4.50%	\$19,800	3.00%	N	Value	Eagles	Bonds
9	Dave W	36,277	4,035	4,227	12,362	454.00	-14.00%	\$77.00	\$1,600.00	\$1.10	3.10%	3.90%	2.50%	3.75%	\$27,000	6.00%	N	Growth	Eagles	Stocks
10	Finley VB	35,500	3,700	4,200	12,500	460.00	-4.00%	\$75.00	\$1,750.00	\$1.12	3.30%	4.50%	1.00%	3.75%	\$20,000	4.00%	y	Growth	Eagles	Bonds
11	Joe R	36,500	3,900	4,222	12,581	515.00	-5.00%	\$85.00	\$1,999.00	\$1.12	2.50%	4.00%	2.00%	5.00%	\$1	4.25%	Y	Value	Eagles	Stocks
12	Kevin N	32,000	4,000	3,700	9,000	400.00	-12.00%	\$80.00	\$2,100.00	\$1.15	4.90%	4.00%	1.00%	5.12%	\$22,000	4.50%	Y	Value	Chiefs	Bonds
13	Mystery Bull	38,500	4,100	4,610	13,675	515.00	-8.00%	\$85.00	\$1,900.00	\$1.20	3.00%	3.90%	2.20%	4.50%	\$32,000	4.00%	N	Growth	Eagles	Stocks
14	Neil L	34,500	3,850	3,900	11,000	430.00	-10.00%	\$83.00	\$1,800.00	\$1.02	3.50%	3.50%	2.00%	4.00%	\$18,000	4.00%	N	G	Eagles	Stocks
15	Phil B	37,124	4,050	4,500	11,600	514.00	-5.00%	\$85.00	\$1,650.00	\$1.13	3.15%	3.80%	1.50%	5.00%	\$22,000	3.50%	Y	Value	Eagles	Stocks
16	Rich R	36,000	4,100	4,400	11,250	475.00	-15.00%	\$75.00	\$1,700.00	\$1.25	3.50%	4.20%	1.00%	4.75%	\$12,000	5.00%	N	Value	Eagles	Stocks
17	Rodger S	34,400	4,200	4,400	11,500	400.00	-10.00%	\$72.00	\$1,800.00	\$1.02	4.10%	3.90%	2.20%	4.60%	\$10,000	4.80%	Y	Growth	Eagles	Stocks
18	Roy C	34,700	3,700	4,150	11,500	450.00	-10.00%	\$70.00	\$2,200.00	\$1.10	3.50%	4.50%	-1.00%	4.50%	\$25,000	3.50%	y	G	Eagles	Stocks
19	Sam D	34,500	3,900	4,000	10,500	440.00	-20.00%	\$75.00	\$1,900.00	\$1.10	4.00%	4.00%	2.00%	4.75%	\$11,000	5.00%	Y	G	49ers	Bonds
20	TJ S	33,500	3,300	3,900	11,500	450.00	-20.00%	\$110.00	\$1,900.00	\$1.10	3.80%	5.00%	1.00%	4.85%	\$30,000	4.00%	Y	G	49ers	Bonds
	Average	35,028.1	3,871.6	4,130.5	11,651.7	468.9	-10.53%	82.1	1,856.3	\$1.12	3.49%	4.12%	1.57%	4.66%	19,265.1	3.85%	Yes = 14	Gro = 10		B = 9
	% Change	5.67%	0.83%	7.58%	5.71%	10.36%		2.35%	2.01%	5.00%	-8.94%	17.68%		16.69%		No = 6	Val = 10			S = 11
	Median	34,975.0	3,907.5	4,125.0	11,500.0	452.0	-10.00%	\$81.50	\$1,900.00	\$1.12	3.40%	4.00%	1.85%	4.78%	\$20,000.0	4.00%				
	% Change	5.51%	1.77%	7.44%	4.33%	6.38%		1.54%	4.41%	4.67%	-11.23%	14.29%		21.15%						