

# **NOTICE**

TO: All Insurers, Agents and Brokers, Adjusters, Bail Agents and Other Interested Parties

FROM: Licensing Services Division, Producer Licensing Bureau

**DATE:** May 3, 2022

RE: Update - Service Interruption Scheduled for Conversion of

California Producer License Types and License Qualifications

There are new conversion dates listed below for the California Department of Insurance's (CDI) project to convert specific producer license qualifications and producer license types listed below to provide uniformity with standards in the National Association of Insurance Commissioners Producer Licensing Model Act (PLMA).

### New Service Interruption Scheduled - revised dates are underlined

No CDI licensing services will be available from 4:00 p.m. on Friday May 20, 2022, through 5:00 p.m. on Thursday, May 26, 2022 (Pacific Time). License and application specific information will be available starting on Friday, May 27, 2022.

## **Conversion of License Types**

CDI's producer licensing conversions do not affect the authority, scope, or subject area of the line of insurance. In accordance with the PMLA standards, the following "current" individual and business entity license types will become "inactive" on <a href="May 23">May 23</a>, <a href="May 2022">2022</a>, and the "new" license types will be added to the license record.

Current	New		
Resident Insurance Producer	Insurance Producer		
Non-Resident Insurance Producer	Insurance Producer		
Resident Personal Lines Broker-Agent	Insurance Producer		
Resident Personal Lines Broker-Agency			
Non-Resident Personal Lines Broker-Agent	Insurance Producer		
Non-Resident Personal Lines Broker-Agency			

The Personal Lines qualification will be associated to the "Insurance Producer" license along with all qualifications currently associated to the Resident Insurance Producer and Non-Resident Producer license types.

#### **Conversion of License Qualifications**

The license records will list the following "current" individual and business entity license qualifications as "inactive" with an inactivation date of <u>May 23, 2022</u>, and the "new" license qualifications will be added to the license record.

Current	New		
Life-Only	Life		
Accident and Health	Accident and Health or Sickness		
Variable Contracts	Variable Life and Variable Annuity		
Rental Car	Car Rental		
Property Broker-Agent	Property		
Casualty Broker-Agent	Casualty		
Personal Lines Broker-Agent	Personal Lines		
Travel Agent	Travel		
Registered Administrator	Administrator		

As a part of this update, using CDI's <u>Check a License</u>, the following example shows only the "new" license qualifications and the licensee's current status of their license. Sircon, the National Insurance Producer Registry, and the national repository for producer license information (also known as PDB) will provide both the "active" and "inactive" license statuses.

## **License Qualification Conversion Example**



Name: Example		<u>License #: 0X00000</u>		
License Type and/or	Original	Status	Status	Expiration

License Type and/or Qualification	Original Issue Date	Status	Status Date	Expiration Date
Accident and Health or Sickness	05/30/1989	Active	05/30/1989	05/31/2023
Casualty	05/30/1989	Active	05/30/1989	05/31/2023
Life	05/30/1989	Active	05/30/1989	05/31/2023
Property	05/30/1989	Active	05/30/1989	05/31/2023
Variable Life and Variable Annuity	08/04/1998	Active	08/04/1998	05/31/2023

<u>Note</u>: There will be no change to license numbers. If you wish to print a new copy of a license reflecting these changes, please visit CDI's Print or Download Your License online service.

Please direct questions to the Producer Licensing Bureau by email at <u>LicDocuments@insurance.ca.gov</u>, by Chat at <u>Agents & Brokers Overview</u>, or by telephone at (800) 967-9331.