

Jamie M. Stumbo, MS, LMFT
Insurance Coverage Worksheet
Effective 10/01/2015

In an effort to better serve you, it is important that you have a full understanding of your mental health coverage offered through your insurance company. This form has been designed to help you gather all of the necessary information to ensure proper billing. Typically, the number you need to call is located on the back of your insurance card. When calling, simply ask your insurance representative the following:

Deductible: Yes _____ No _____

If yes, annual amount: \$ _____

Amount of deductible met so far \$ _____

Co-Pay: Yes _____ No _____

If yes, amount: \$ _____

Number of visits allowed annually: _____

Authorization required: Yes _____ No _____

If yes, authorization number: _____

Number of visits approved: _____

Dates of authorization: _____

Claim mailing address: _____
