General Instructions

This is the entry form for ALL projects in Solano County except for PATH, RHY, and VA programs. This form should be filled out for all household members and entered into HMIS accordingly.

Income and benefits collected by minor children in the household should be reported under the head of household. If a household presents as two minor youth, one of the youth should be designated as the head of household.

No question should remain blank at the end of the assessment. The administrator of this intake must ask all questions of the client and mark the appropriate response. Please note that current HMIS policies require that all data be entered into HMIS within three days of acquisition.

If you are confused about how to answer a question, please refer to the HMIS Data Dictionary. If the data dictionary does not answer your question, please reach out to solanoHMIS@homebaseccc.org for assistance.

CLIENT NAME:

DATE ADMINISTERED:

CLIENT RECORD

NAME

In HMIS the "name" field will be created upon record entry and should auto-populate into the Entry Assessment. Use a client's full, legal name whenever possible. Generally, projects do not need to verify that the information provided matches legal documents.

First name	Middle name(s)		
Last name	Suffix	Alias	

NAME DATA QUALITY

Street outreach projects may record a project start with limited information about the client and improve on the accuracy and completeness of client data over time. If using a "made up name" for such an initial identification, indicate that here.

Full name reported	Partial, street name, or code name reported	Client doesn't know	Client refused
	ocae name reperted		

SOCIAL SECURITY NUMBER AND DATA QUALITY

The Social Security Number is created when the client record is created and should auto-populate into the Entry Assessment. Some projects may serve clients that do not have an SSN. In these cases, select 'Client doesn't know.'

	-		_		

Full SSN reported
Approximate or partial SSN reported
Client doesn't know
Client refused

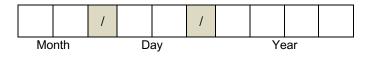
VETERAN STATUS

This element is based on self-report by the client. A veteran is anyone who has ever been on active duty in the armed forces of the United States, regardless of discharge status or length of service. For the **Army, Navy, Air Force, Marine Corps,** and **Coast Guard**, active duty begins when a military member reports to a duty station after completion of training. For the **Reserves** and **National Guard**, active duty is any time spent activated or deployed, either in the United States or abroad. Or Anyone who was disabled in the line of duty during a period of active duty training. Or Anyone who was disabled from an injury incurred in the line of duty or from acute myocardial infarction, a cardiac arrest, or a cerebrovascular accident during a period of inactive duty training.

Yes No Client doesn't know Client result	
--	--

PROJECT START DATE (e.g., 04/25/2020)

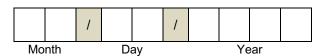
The Project Start Date serves as the information date for all data elements collected on this form; all data must be accurate as of this date, regardless of the date collected.



CLIENT DEMOGRAPHICS

DATE OF BIRTH

Use 01/01/YEAR and select 'approximate or partial date of birth' if client cannot recall DOB.



DATE OF BIRTH DATA QUALITY

Full date of birth reported
Approximate or partial date of birth reported
Client doesn't know
Client refused

GENDER

Female	Gender Non-Conforming (i.e. not exclusively male or
Male	female)
Trans Female (MTF, or male to female)	Client doesn't know
Trans Male (FTM, or female to male)	Client refused

RACE

Clients may report up to two different races. If a client only identifies as one racial category leave the "secondary race" field blank. "Client doesn't know" and "Client refused" should only be selected if no other response is selected. If the client wishes to indicate "Hispanic or Latino," please indicate that in Ethnicity and then select the appropriate race category here.

Race	Primary race	Secondary race
American Indian or Alaska Native		
Asian		
Black or African American		
Native Hawaiian or Other Pacific Islander		
White		
Client doesn't know		
Client refused		

ETHNICITY

	Non-Hispanic/Non- Latino		Hispanic/Latino		Client doesn't know		Client refused
--	-----------------------------	--	-----------------	--	---------------------	--	----------------

RELATIONSHIP TO HEAD OF HOUSEHOLD

In a household of a single individual, that person must be identified as the head of household. In multi-person households, one of person must be designated as the head of household and the rest must have their relationship to the head of household recorded. If the group of persons is composed of adults and children, an adult must be indicated as the head of household.

Self (head of household)	Head of household's other relation member (other relation to head of household)
Head of household's child	Other: non-relation member
Head of household's spouse or partner	

CLIENT DEMOGRAPHICS (CONTINUED)

PRIMARY LANGUAGE

American Sign Language	French	Lao	Thai
Arabic	German	Mandarin	Vietnamese
Armenian	Hindi	Portuguese	Other
Austronesian	Hmong	Punjabi	Client doesn't know
Cantonese	Japanese	Russian	Client refused
English	Khmer	Spanish	
Farsi	Korean	Tagalog	

If OTHER, specify: _____

EDUCATION

What is the client's highest level of educational attainment?

Less than grade 5	Some college
Grades 5–6	Associate degree
Grades 7–8	Bachelor's degree
Grades 9–11	Graduate degree
Grade 12 or high school diploma	Vocational certification
School program does not have grade levels	Client doesn't know
GED	Client refused

SEXUAL ORIENTATION

Heterosexual	Lesbian	Questioning or unsure		Client doesn't know
Gay	Bisexual	Other		Client refused

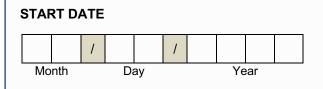
If OTHER, specify: _____

PHOTO ID

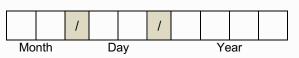
Does the client have a valid driver's license or photo identification?

	Yes		No		Client doesn't know		Client refused
--	-----	--	----	--	---------------------	--	----------------

CURRENT LIVING SITUATION



END DATE



INFORMATION DATE



CURRENT LIVING SITUATION

	Place not meant for habitation		Rental by client, with GPD TIP housing subsidy						
	Emergency shelter, including hotel or motel paid for with emergency shelter voucher or RHY-funded Host Home shelter		Rental by client, with VASH housing subsidy						
	Safe Haven		Permanent housing (other than RRH) for formerly homeless persons						
	Foster care home or foster care group home		Rental by client, with RRH of equivalent subsidy						
	Hospital or other residential non-psychiatric medical facility		Rental by client, with HCV voucher (tenant or project based)						
	Jail, prison, or juvenile detention facility		Rental by client in a public housing unit						
	Long-term care facility or nursing home		Rental by client, no ongoing housing subsidy						
	Psychiatric hospital or other psychiatric facility		Rental by client, with other ongoing housing subsidy						
	Substance abuse treatment facility or detox center		Owned by client, with ongoing housing subsidy						
	Residential project or halfway house with no homeless criteria		Owned by client, no ongoing housing subsidy						
	Hotel or motel paid for without emergency shelter voucher		Other						
	Transitional housing for homeless persons (including homeless youth)		Worker unable to determine						
	Host Home (non-crisis)		Client doesn't know						
	Staying or living in a friend's room, apartment or house		Client refused						
	Staying or living in a family member's room, apartment or house								
lf OT	If OTHER, specify:								

CURRENT LIVING SITUATION (CONTINUED)

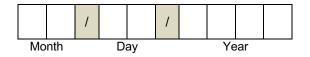
PRO	PROVIDER VERIFYING LIVING SITUATION									
	BayNorth Church of Christ	Mission Samoa								
	Berkeley Food & Housing Project	Nation's Finest								
	Caminar, Inc.	Northern California Family	Center							
	Catholic Charities of Yolo-Solano	On the Move								
	City of Fairfield Homeless Outreach	Resource Connect Solano								
	City Vallejo Housing Authority	SHELTER, Inc.								
	Community Action North Bay] Solano County Healthy & S	Social Services							
	Edge Community Church	VA of Northern California								
	Fighting Back Partnership	Vacaville Solano Services								
	Lutheran Social Services	Volunteers of America								
Is the	e client going to have to leave their current living situa	within 14 days?								
	Yes 🗌 No	Client doesn't know	Client refused							
	V									
		C	lient doesn't							

If YES , please specify.	Yes	No	Client doesn't know	Client refused
Has a subsequent residence been identified?				
Does the client have resources or support networks to obtain other permanent housing?				
Has the client had a lease or ownership interest in a permanent housing unit in the last 60 days?				
Has the client moved two or more times in the last 60 days?				

LOCATION DETAILS: _____

OUTREACH ONLY: DATE OF ENGAGEMENT

This field asks when the client was engaged by the project. Non-outreach programs may leave this field blank.



CLIENT LOCATION

The only option for client location in HMIS is "CA-518," which corresponds with the Solano Continuum of Care.

CURRENT LIVING SITUATION (CONTINUED)

LOCATION WHERE CLIENT SLEPT LAST NIGHT

This field asks for the location where the client slept night. Select the location from a list of cities, census-designated places and unincorporated places in Solano County. If the location where the client slept last night was outside Solano County, select the appropriate county or geographic area.

Location	Location where the client <u>slept last night</u>	Location where the client was <u>last housed</u>
Benicia		
Birds Landing		
Dixon		
Fairfield		
Green Valley		
Rio Visa		
Suisun City		
Vacaville		
Vallejo		
Other area in Solano County		
Alameda County		
Contra Costa County		
Napa County		
Sacramento County		
San Francisco County		
Yolo County		
Other area in California (outside Solano County)		
Other area outside of California		

HOUSING STATUS

This field asks when the client is actually in housing. It is possible for a client to enter a project prior to actually taking possession of the unit. This is common when the project is providing housing locator services for the client. Provide the date the client actually takes possession of the unit. If the client has not taken possession of the unit at the time of project entry leave this field blank and provide an update at a later time when the unit becomes available.

Is the client in permanent housing of project entry date?

Yes	No	
-----	----	--

If YES, what is the monthly rent or mortgage?

\$					0	0
----	--	--	--	--	---	---

If YES, what is the housing move-in date?

		 		 	r	
	1		1			
	/		/			

HOMELESS STATUS VERIFICATION

1. TYPE OF PRIOR LIVING SITUATION

What was the situation the client was living in immediately prior to project start?

Adult members of the same household may have different prior living situations

Hor	neless Situations	٦		1 night or less
	Place not meant for habitation		ĺ	2 to 6 nights
	Emergency shelter, including hotel or motel paid for		-	1 week+, but less than 1 month
	with emergency shelter voucher			1 month+, but less than 90 day
	Safe Haven		ĺ	90 days, but less than 1 year
				1 year or longer
Inst	itutional Situations			Client doesn't know
	Foster care home or foster care group home		ĺ	Client refused
	Hospital or other residential non-psychiatric medical facility		1	
	Jail, prison, or juvenile detention facility		_	1 night or less
	Long-term care facility or nursing home			2 to 6 nights
	Psychiatric hospital or other psychiatric facility			1 week+, but less than 1 month
	Substance abuse treatment facility or detox center			1 month+, but less than 90 day
			ĺ	90 days, but less than 1 year
Tra	nsitional & Permanent Housing Situations			1 year or longer
	Hotel or motel paid for without emergency shelter voucher		ĺ	Client doesn't know
	Owned by client, no ongoing housing subsidy		ĺ	Client refused
	Owned by client, with ongoing housing subsidy			
	Permanent housing (other than RRH) for formerly homeless persons			
	Rental by client, no ongoing subsidy Proceed to		Γ	1 night or less
	Rental by client, with VASH subsidy		Γ	2 to 6 nights
	Rental by client, with GPD TIP subsidy			1 week, but less than 1 month
	Rental by client, with other ongoing housing subsidy		ŀ	1 month, but less than 90 days
	Residential project or halfway house with no homeless criteria	\$ [-	90 days, but less than 1 year
	Staying or living in a family member's room, apartmen	t.	ŀ	1 year or longer
	or house		F	Client doesn't know
	Staying or living in a friend's room, apartment, or hous	e	F	Client refused
	Transitional housing for homeless persons (including homeless youth)		L	oliciti feldaca
Oth	er			
	Client doesn't know			
	Client refused			
-				

2. LENGTH OF STAY IN PRIOR LIVING SITUATION

How long was the client staying in that place?

If the client moved around, but in the same type of situation, include the total time in that type of situation. If the client moved around from one situation to another, only include the time in the situation selected.

		i fiight of less	
		2 to 6 nights	
	_	1 week+, but less than 1 month	
		1 month+, but less than 90 days	Proceed to
		90 days, but less than 1 year	Question 3
		1 year or longer	
_		Client doesn't know	
		Client refused	
Į		1 night or less	
		2 to 6 nights	Proceed to
		1 week+, but less than 1 month	Question 3
		1 month+, but less than 90 days	
		90 days, but less than 1 year	STOP
		1 year or longer	Proceed to
		Client doesn't know	Disability Status
		Client refused	(page 10)
			-

HOMELESS STATUS VERIFICATION (CONTINUED)

3. DATE THE CLIENT BECAME HOMELESS THIS TIME

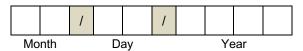
When did the client start staying on the streets,* in emergency shelters, or in safe havens this time?

Determine the date of the last time the client had a place to sleep that was not on the streets, in an emergency shelter, or in a safe haven. Breaks in homelessness <u>are allowed</u> to be included in the look back period to calculate the start date <u>only if</u>:

- The client moved continuously between the streets, shelters, or safe havens. The date would go back as far as the first time they stayed in one of those places; OR
- The break in their time on the streets, shelters, or safe havens was less than 7 nights. A break is considered 6 or less consecutive nights not residing in a place not meant for human habitation, in shelter or in a safe haven. The look back time would not be broken by a stay less than 7 consecutive nights; OR
- The break in their time on the streets, ES, or SH was less than 90 days in any of the places listed under the header "institutional situations" on the previous page. The look back time would include all of those days (up to 89 days) when looking back for the start date.

If this is the client's first day on the streets, shelters, or safe havens, enter today's date.

* "The streets" is being used as short-hand for any place unfit for human habitation (a public or private place not designed for or ordinarily used as a regular sleeping accommodation for human beings, including a car, park, abandoned building, bus or train station, airport, or camping ground).



4. NUMBER OF TIMES THE CLIENT HAS BEEN HOMLESS IN THE PAST THREE YEARS

How many times has the client been homeless on the streets, in shelter, or in safe havens in the past three years, including this time?

Count the times a client has been homeless, separated by breaks, in the last three years. A break means at least 7 consecutive nights of <u>not</u> living on the street, in an emergency shelter, or Safe Haven or at least 90 days in any of the places listed under the header "institutional situations" on the previous page.

	One time (this time)	Four or more times
	Two times	Client doesn't know
	Three times	Client refused

5. TOTAL NUMBER OF MONTHS THE CLIENT HAS BEEN HOMLESS IN THE PAST THREE YEARS

How many months, in total, has the client has been homeless on the street, in an emergency shelter, or Safe Haven over the past three years?

Add the number of months homeless of all the different times the client has spent homeless on the streets, in shelter, or in safe havens in the past three years. Include any time a client spent in an institution for a period of less than 90 days or time spent in permanent or transitional housing for a period of less than 7 days. Responses may be rounded to the next-highest number of full months. The current month, even if a partial month, can be counted as a full month.

One month or less (choose if this is the first time the client has been homeless)									
Between 2 and 12 months +	Enter the total number of months:								
More than 12 months									
Client doesn't know									
Client refused									

DISABILITIES

Disability elements for HMIS data collections are based on client report. A client is not required to show proof of disability in order to respond "yes" to this question. Programs which require a disability for a client to be eligible for services may further investigate this element.

S	UBS		308	SE				IF YES, D	ISABILITY STAR	RT DATE
	Yes: Alcohol abuse only					No			1	/
	Yes: Drug abuse only				Client doesn't know		Month	Year		
	Yes: Alcohol and drug abuse Client refused									
		<mark>al</mark> to sı	YE <u>col</u> be ıbsi	S for <u>alcohol ab</u> hol and drug abus of long-continued tantially impairs pendently?	<mark>se</mark> , is I and	1	NOTE ON	DISABILITY		
□ Yes □ Client doesn't know								<u></u>		
				No			<u> </u>		·····	

CHRONIC H	EALTH CONDITION		IF YES, DISABILITY START DATE
Yes		□ No	
□ No		Client doesn't know	Month Day Year
	disability expected to	<u>health condition</u> , is the be of long-continued and ad substantially impair the dependently?	NOTE ON DISABILITY
	Yes	Client doesn't know	
	No	Client refused	

DEVE		ENTAL		IF YE	IF YES, DISABILITY START DATE										
	Yes				No			/			/				
	No				Client doesn't know	Mc	Month Day						Ye	ar	
		disal	ES for <u>develop</u> bility expected to t's ability to live ind	1101	EON	I DIS	SABIL	.ITY							
			Yes		Client doesn't know										
	No Client refused														

DISABILITIES (CONTINUED)

HIV/A	IDS			IF YES, DISABILITY START DATE
	Yes		□ No	
	No		Client doesn't know	Month Day Year
			DS , is the disability expected to air the client's ability to live	
		🗌 Yes	Client doesn't know	
		No	Client refused	
MEN	TAL HE	ALTH PROBLEM		IF YES, DISABILITY START DATE
	Yes		□ No	

Client doesn't know

Client doesn't know

Client refused

Month

NOTE ON DISABILITY

Day

Year

PHYS	ICAL					IF YES , DISABILITY START DATE
	Yes				No	1 1
	No				Client doesn't know	Month Day Year
						NOTE ON DISABILITY
			Yes		Client doesn't know	
			No		Client refused	

DISABLING CONDITION

No

J

to live independently?

Yes

No

A disabling condition is any of the above-indicated disabilities or any other physical, mental, or emotional impairment (including an impairment caused by alcohol or drug abuse, post-traumatic stress disorder, or brain injury) that is expected to be of long-continued and indefinite duration and substantially impair ability to live independently. **Does the client currently have a disabling** condition?

If YES for mental health problem, is the disability

expected to be of long-continued and indefinite duration and substantially impairs the client's ability

Yes
No
Client doesn't know
Client refused

INCOME

Record regular, recurrent sources that are current (i.e. not terminated). Income received for a minor member of the household should be recorded under the Head of Household's information. If the client has income, enter the monthly amount received. Answer 'No' for sources that have been terminated, even if they were received in the past.

Does the client have any income from any source?

Yes	No	Client doesn't know	Client refused

If YES, answer 'Yes' or 'No' for each income source.

Source of income	Receiving from so	If YES, date client began receiving income	If YES	S, month (round t				rce
Alimony or other analysed	Yes		\$. 0	0
Alimony or other spousal support	No		Ψ			<u> </u> _	. 0	
	Yes		\$			1	. 0	0
Child support	No		Ψ			<u> </u>	. 0	10
Earned income (<i>i.e.</i> ,	Yes		\$. 0	0
employment income)	No		+			<u> </u>		1-
	Yes		\$. 0	0
General Assistance (GA)	No					<u> </u>		1
Pension or retirement	Yes		\$. 0	0
income from a former job	No					<u> </u>		
Drivete Dischility Incurrence	Yes		\$. 0	0
Private Disability Insurance	No					•		
Retirement Income from	Yes		\$. 0	0
Social Security	No							
Social Security Disability	Yes		\$. 0	0
Insurance (SSDI)	No							
Supplemental Security	Yes		\$. 0	0
Income (SSI)	No							
Temporary Assistance for	Yes		\$. 0	0
Needy Families (TANF)	No							
Unemployment Insurance	Yes		\$. 0	0
onemployment insurance	No		r			· · ·		-
VA Non-Service-Connected	Yes		\$. 0	0
Disability Pension	No		r - T	T	T	, , , , , , , , , , , , , , , , , , ,		1
VA Service-Connected	Yes		\$. 0	0
Disability Compensation	No				T	1		
Worker's Compensation	Yes		\$. 0	0
	No					,	-	
Other source (specify):	Yes		\$. 0	0
	No							
Total monthly income from all sources			\$. 0	0

What is the client's income as a percentage of Area Median Income (AMI)?

Does the client have a connection with SSI/SSDI, Outreach, Access, and Recovery (SOAR)?

□ < 30% □ 30–50% □ > 50%

 ☐
 Yes
 ☐
 Client doesn't know

 ☐
 No
 ☐
 Client refused

NON-CASH BENEFITS

Only record regular, recurrent sources that are current (i.e. not terminated). Non-cash benefits received for a minor member of the household should be recorded under the Head of Household's information. Answer 'No' for sources that have been terminated, even if they were received in the past.

Does the client have any non-cash benefits from any source?

Yes	□ No	Client doesn't know	Client refused
L			

If YES, answer 'Yes' or 'No' for each non-cash benefit source.

Source of Non-Cash Benefit		iving rce?	If YES, date client began receiving source	lf `	If YES, monthly amount from source (round to nearest dollar)								
Supplemental Nutrition Assistance Program, (<i>i.e.</i>	Yes			\$						0	0		
CalFresh or Food Stamps)	No				-			-					
Special Supplemental Nutrition Program for Women, Infants, and	Yes			\$						0	0		
Children (WIC)	No												
TANF Child Care services	Yes			\$					•	0	0		
TAMP CHILD Care services	No												
TANF Transportation	Yes			\$						0	0		
Services	No												
Other TANF-Funded	Yes			\$					•	0	0		
Services	No												
Other:	Yes			\$						0	0		
	No			•	·		•	•	·				

HEALTH INSURANCE

Only record regular, recurrent sources that are current (i.e. not terminated). Answer 'No' for sources that have been terminated, even if they were received in the past.

Is the client currently covered by health insurance?

☐ Yes		No		Clie	ent doesn't know		Client refused					
✔ f YES, answer 'Yes' or 'No' for each health insurance source.												
Source of Health Insurance		ng health e source?	began i	late clien receiving urce		surance	For HOPWA, specify reason not covered, if applicable					
Medicaid (<i>i.e.</i> Medi-Cal)	Yes No											
	Yes											
Medicare	No											
State Children's Health Insurance	Yes											
Program (CHIP)	No						·					
Veteran's Administration	Yes											
(VA) Medical Services	No											
Employer-Provided	Yes											
Health Insurance	No				F							
Health insurance obtained through	Yes											
COBRA	No											
Private Pay Health	Yes											
Insurance	No											
State Health Insurance for	Yes											
Adults	No											
Indian Health	Yes											
Services Program	No											
Other:	Yes											
	No											

EMPLOYMENT

Is the client employed?									
	Yes		No		Client doesn't know			Client refused	
	\checkmark								
If YES, specify the type of employment.									
	Full-time						Client doesn't know		
	Part-time						Client refused		
] Seasonal/sporadic (including day labor)								
If NO, specify the reason the client is not employed.									
	Looking for work						Client de	oesn'	t know
	Unable to work						Client re	fuse	d
	Not looking for work								

DOMESTIC VIOLENCE

Is the client a domestic violence victim or survivor?									
	Yes		No] Client doesn't know		iow		Client refused
If YES, when did the experience occur?									
	Within the past three months						One year ago or more		
	Three to six months ago (excluding six months exactly)						Client doesn't know		
] Six months to one year ago (excluding one year exactly)						Client refused		
If YES, is the client currently fleeing?									
	Yes				Client doesn't know				
	No				Client re	efuse	d		

CONTACT INFORMATION

Address			Apt/Unit			
City State_			ZIP Code County			
County						
What is the data quality of the client's residence of	r last per	rman	nent address?			
Full address reported			Client doesn't know			
Incomplete or estimated address reported			Client refused			
Phone number Email address						
START DATE END DATE (if applicable)						
Month Day Year	Ν	/lonth	Day Year			
Landlord's Name	La	andlord's Address				
Landlord's City Landlord's State Landlord's Phone						

EMERGENCY CONTACT

Contact's Name		Contact's Address						
Contact's City	Contact's	s State La	ndlord Phone					
Second Phone Number Relationship to Client								
START DATE		END DATE (if applicable)						
/	/	/	/					
Month Day	Year	Month Da	ay Y	ear				

EMPLOYER CONTACT

Employer Name	Employer's Address	·
Employer's City	Employer's State	Employer's ZIP Code
Employer Phone Number	Employer Email Address	S