

Representative Client Assignments



Represented Applied Manufacturing Technologies in its Acquisition of K - R Automation and Tur-Tech, Inc.



Secured \$75,000,000 Senior Debt for Capital Project



Completed Business Valuation Analyses of Five Poet Ethanol Plants



Represented Custom Music Company in the Sale to a Private Investor

Confidential
Private Equity Firm

Represented a Major U.S. PE Firm in a \$20,000,000 Acquisition

Confidential
Private Equity Firm

Represented a Seller who sold to a U.S. PE Firm in a \$80,000,000 Acquisition



Represented StarSat in a \$2,500,000 Equity Raise

The USX China Fund

Represented USX China Fund in Raising Equity to Launch the Fund