

NorthSide Mortgage Group

Carmen S. Smith
Licensed Mortgage Broker

Z. Stan Smith
Mortgage Loan Originator

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Are you interested in a Purchase or Refinance? _____
If Refinance, what term? 15, 20 or 30 yr? _____ Do you want cash out? _____
If Purchase, do you have a payment max per month that you do not want to exceed? _____

Borrower

Name _____ SS # _____ DOB _____
Current Address _____ City/St/Zip _____ How long? _____
Do you own? _____ Rent? _____ How much per mo? _____ (if rent) _____
Cell Phone _____ Home Phone _____
Dependents _____ Ages _____
Employer _____ Employer Phone _____
Employer Address _____
Start date _____ Position/Title _____
Income (BEFORE TAXES) _____
Are you self-employed? _____

IF YOU HAVE NOT BEEN EMPLOYED TWO YEARS OR LONGER AT THE ABOVE, COMPLETE BELOW.

Employer _____ Employer Phone _____
Employer Address _____
Start date _____ Position/Title _____
Income (BEFORE TAXES) _____
Are you self-employed? _____

Co-Borrower

Name _____ SS # _____ DOB _____
Current Address _____ City/St/Zip _____ How long? _____
Do you own? _____ Rent? _____ How much per mo? _____ (if rent) _____
Cell Phone _____ Home Phone _____
Dependents _____ Ages _____
Employer _____ Employer Phone _____
Employer Address _____
Start date _____ Position/Title _____
Income (BEFORE TAXES) _____
Are you self-employed? _____

Cont..Co-Borrower

IF YOU HAVE NOT BEEN EMPLOYED TWO YEARS OR LONGER AT THE ABOVE, COMPLETE BELOW.

Employer _____ Employer Phone _____
Employer Address _____
Start date _____ Position/Title _____
Income (BEFORE TAXES) _____
Are you self-employed? _____

Bank Information

Bank Name _____ Type of Account _____
Average Balance _____

Bank Name _____ Type of Account _____
Average Balance _____

Bank Name _____ Type of Account _____
Average Balance _____

Do you have a 401K or retirement? List type and balance _____

Credit Report Authorization

By signing below, I authorize NorthSide Mortgage Group LLC to pull my tri-merge credit report for qualification purposes only. I am also authorizing NSMG, LLC to charge my debit/credit card below for the costs incurred for the report only. The cost of the report is displayed at the top of the credit report once pulled for verification purposes. The average cost of individual is \$18, joint is \$32.

Debit/Credit Card # _____ Exp Date _____
Name on Card _____ Card Type _____
Signature _____ Code on back (3 digit) _____
Signature _____

Additional Information Necessary for Mortgage Application: