



CLIENT INTAKE FORM

Thank you for taking a few minutes to fill out this form. Please provide the following information for our records.
The information you provide is confidential.

Today's Date _____

Name _____ Age _____ Date of Birth ____/____/____

Address _____
Street City State Zip

Phone (Home) _____ Cell _____ Work _____

Which number do you prefer we call and can we leave a message? _____

Email (please print clearly) _____

Emergency Contact Name and Relationship _____

Emergency Contact Telephone Number(s) _____

Please describe your current living arrangement (Do you live with others?)

Highest Level of Education Completed _____ Occupation _____

Employer _____

Family Information: Marital Status: Single Married Separated Divorced Widowed

Spouse's Name (if applicable) _____ Age _____ Occupation _____

Number of children _____ list ages and gender: _____

How many siblings do you have? _____ How would you describe your relationship? _____

Medical History:

Primary Care Physician: Name _____ Last Date of Visit _____

Inpatient Last Date _____ Outpatient Last Date _____

List any known Allergies _____

Are you on any medications? No Yes If so, what and why? _____



Psychiatric History:

Have you had any past psychiatric hospitalizations? No Yes If yes, (describe and list dates) _____

Inpatient Last Date _____ Outpatient Last Date _____

Have you taken any psychiatric medications in the past? No Yes If yes, please list: _____

Are you currently taking any psychiatric medications? No Yes If yes, please list: _____

Has a family member ever been hospitalized for mental or emotional illness? No Yes

If yes, please explain—dates, where, reason: _____

Suicide Risk Assessment:

Have you had any suicidal thoughts recently? No Yes

Have you had them in the past 24 hours? No Yes

Have you ever had them in the past? Never Rarely Sometimes Frequently

Suicide Attempt: No Yes If yes, when was the last date of occurrence _____

Were you ever hospitalized for a suicidal attempt? No Yes If yes, when was the last date of occurrence and the name of the hospital _____

Have you had any homicidal thoughts: No Yes If yes, please explain _____

Do you have any current threats of significant loss or harm (illness, divorce, custody, job loss, etc.)? No Yes

If yes, describe _____

Trauma History: Have you suffered from any of the following (please check all that apply) Sexual Abuse Physical Abuse

Emotional Abuse Domestic Violence or Other, please explain _____

Substance Abuse/Addictions:

Have you ever been treated for drugs, alcohol or any other abuse or addictions (food, gambling, sex)? No Yes (please explain) _____

Have you taken any illegible drugs in the past 30 days? No Yes Please list _____

Legal History:

Have you ever been arrested? No Yes Do you have any pending legal problems? _____



Presenting Problem: What is the reason you are seeking counseling? (how often & how long have you been dealing with this issue)

What are your 2 most important goals for counseling? (i.e. *I want to stop feeling depressed, I want to learn to manage my anxiety, I want to talk about my trauma, I want to learn how to have healthy relationships*)

1 _____

2 _____

Common problem/symptom checklist. Please select ALL that apply:

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> Anxiety/Stress | <input type="checkbox"/> Sexual Abuse | <input type="checkbox"/> Physical Abuse | <input type="checkbox"/> Spiritual Issues |
| <input type="checkbox"/> Grief/loss | <input type="checkbox"/> Avoidance | <input type="checkbox"/> Other addictions | <input type="checkbox"/> Post traumatic stress |
| <input type="checkbox"/> Sleep Disturbance | <input type="checkbox"/> Depressed Mood | <input type="checkbox"/> Impaired Memory | <input type="checkbox"/> Alcohol/Drug Use |
| <input type="checkbox"/> Impulsiveness | <input type="checkbox"/> Paranoia | <input type="checkbox"/> Irritability | <input type="checkbox"/> Excessive Worry |
| <input type="checkbox"/> Agitation | <input type="checkbox"/> Impaired Concentration | <input type="checkbox"/> Poor Judgement | <input type="checkbox"/> Racing Thoughts |
| <input type="checkbox"/> Panic Attacks | <input type="checkbox"/> Hopelessness | <input type="checkbox"/> Anger | <input type="checkbox"/> Communication issues |
| <input type="checkbox"/> Emotional Abuse | <input type="checkbox"/> Childhood Sexual Abuse | <input type="checkbox"/> Loneliness | <input type="checkbox"/> Self-esteem |
| <input type="checkbox"/> Personal Growth | <input type="checkbox"/> Mood swings | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Risky Behavior |

Have you had previous counseling before? No Yes If yes, Reason _____

Dates

Where

Were you referred to us? No Yes **How did you hear about us?** _____

Is there anything else that you would like us to know?

Verification of Insurance (If Applicable)

Primary Policy Holder's Name _____ DOB for Primary Holder _____

Relationship to Client Self Parent/Guardian Spouse Insurance Company _____

Subscriber ID#: _____ Group# _____

Signature _____ Date _____

Please bring this form with you to your first session. For video sessions, please return this form before your first session.