

## **Documents Needed in Mediation (as applicable)**

1. Children's School Schedule
2. Three consecutive paystubs
3. Last three years' personal federal tax returns, including first two pages of the return and schedules A, B, C, D & E
4. Last three years' W-2 Forms and 1099 Forms
5. Last three years' business federal tax returns, if applicable
6. Most recent bank, brokerage, IRA and 401(k)/403(b) statements
7. Other pension statements
8. Statement of company benefits, if available
9. Statements for employee stock option programs, restricted stock units, deferred income programs, and other employee financial benefits
10. Most recent mortgage statement(s) showing outstanding mortgage balance and monthly payment; copy of deed if there is a question of ownership
11. A summary of all insurance policies and coverage
12. A market assessment and/or appraisal of real estate
13. A list of household items to be divided (if the parties cannot agree)
14. Private party "Blue Book" value of your automobile(s) - go to [www.kbb.com](http://www.kbb.com)
15. A full credit report for each party - [www.annualcreditreport.com](http://www.annualcreditreport.com) ; please run the report for only one agency
16. Optional: Social Security Statement for each party  
<http://www.socialsecurity.gov/mystatement/>
17. Optional: Marriage Certificate
18. Other