



New Customer Questionnaire

Client(s) Name: _____

Realtor's Name: _____

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SECTION I: ABOUT THE OWNERS

Name(s): _____

Current Address: _____

Home Phone: _____

Work Phone: (His) _____

Work Phone: (Hers) _____

Cell Phone: (His) _____

Cell Phone: (Hers) _____

Email: (His) _____

Email: (Hers) _____

Family Member(s) Names & Ages:

Please list any special needs: _____

Have you chosen a house plan? _____ Do you have the architectural drawing? _____

Time frame in which you would like to begin building? _____

Do you own a lot? _____ If yes, where? _____

Price Range without lot \$ _____

SECTION II: GENERAL REQUIREMENTS

Please answer the following questions regarding general requirements of your new home:

1. How many square feet are you interested in? _____

2. What is your preferred architectural style?
One Level _____ Two Story _____ Rancher w/ Basement _____
Daylight Basement _____ Other _____

3. Do you have any special needs involving steps? Yes _____ No _____

4. Do you need wheelchair access? Yes _____ No _____

5. If a two story, how many staircases would you prefer and where?

6. What size of garage do you need? 2 Car _____ 3 Car _____ Larger _____

7. Will the garage need a storage area, hobby area, or to store an R.V.? _____

8. Are there any other special requirements for the garage? _____
Crew Cab Pickup _____ Extra Tall Doors _____ Other _____

9. Would you like the garage to be insulated _____, sheet rocked _____, and/or painted _____

10. Do you need a sink in the garage? _____
11. Would you like a hot / cold water faucet in the garage? _____
12. How do you plan to use your yard? _____

13. Are there any special requirements for the yard? _____

14. Will you need an outdoor gas barbeque grill hookup? _____
15. Would you prefer your patio/deck be covered? _____
16. Are there any other special requirements that you wish to include? _____

SECTION III: MAIN FLOOR PLAN

Which best describes how you envision the main floor:

1. ____ A great room with an informal dining room
2. ____ A great room with a formal dining room and a kitchen with an eating area
3. ____ A formal living room, formal dining room with a kitchen, nook and a family room
4. ____ A formal living room, formal dining room, with a kitchen and a nook
5. Where does your family spend the most time together? _____
6. Where does your family eat most meals? _____
7. Does your family watch T.V. together or in separate areas? _____
8. How do you entertain? _____
9. Where should the fireplace be in location to the T.V.? _____
10. Do you want more than one fireplace in the home? _____
If so, where? _____
11. Do you want a built in entertainment center? _____
12. What furniture must it accommodate? _____

13. Is there any special electrical or wiring needs for this area? _____

14. Are there any special needs envisioned for this area? _____

15. Do you need a separate place for a music room or an art studio? _____
16. How high would you like your ceilings? _____

SECTION IV: BEDROOMS

Please answer the following questions regarding the Master Bedroom and Master Bathroom:

1. Which floor do you envision the Master Bedroom location? _____
2. Would you like to have patio or deck access? _____
3. Do you want a sitting area or retreat area? _____
4. What furniture must it accommodate? _____

5. Do you need adjacent exercise, hobby, office, or nursery area? _____
6. How high would you like your ceilings? _____
7. Would you prefer closet access from the bath, bedroom, or dressing area? _____

8. How would you prefer the vanity sink layout? One Sink _____ Two Sinks _____
9. Would you prefer a shower for one person or for two? _____
10. Would you prefer a standard bathtub or a jetted jacuzzi tub? _____
11. What material would you like the counters to be? _____
12. What material would you like the floors to be? _____
13. Are there any other special requirements of the Master Bathroom? _____

Please answer the following questions regarding the Guest Bedrooms and/or Den/Office:

1. How many extra Bedrooms would you need? _____
2. Would the Guest Bedrooms accommodate an Office or a Den? _____
3. Which floor do you envision the Guest Bedroom(s) location? _____
4. What furniture must the Guest Bedroom(s) accommodate? _____

5. Do you need a separate Den or Office space? _____
6. If so, do you need any special built-ins? _____
7. What special electrical or wiring will you need? _____
8. Do you have special furniture to accommodate? _____
9. Do you need a separate room for Storage, Craft Room, or Wine Cellar? _____

10. Do you need a Safe or a Walk-in Safe? _____

SECTION V: OTHER ROOMS

Please answer the following questions regarding the Laundry, Utility, and/or Mud Rooms:

1. Where would you like the Laundry Room located?

_____ Main Floor _____ Basement _____ Second Floor

2. Do you want the washer and dryer under the counter? _____
3. Do you need cabinets above the washer and dryer? _____
4. Do you want a separate Utility Room or Mud Room? _____
5. If so, do you want a Bathroom or a sink in the Utility Room? _____

Please answer the following questions regarding the Bathrooms:

1. How many bathrooms would you like in the house? _____
2. In which areas would you like a full bathroom? _____
3. In which areas would you like a powder bathroom? _____
4. What material would you like the counters to be? _____
5. What material would you like the floors to be? _____
6. Do you want a Jacuzzi tub in any other bathrooms? _____

Please answer the following questions regarding the Kitchen:

1. Which type of work area do you prefer - an island or a peninsula? _____
2. Describe the type of appliances you would like and where they should be located:

3. What material would you like the counters to be? _____
4. What material would you like the floors to be? _____
5. What style and color would you like the cabinets to be? _____
6. Do you want a desk in or near the Kitchen? _____
7. Do you want a walk-in Pantry? _____
8. Are there any other special requirements of your Kitchen? _____

Please answer the following questions regarding the Basement of the house:

1. Would you like a formal or informal living area in the Basement? _____
2. Would you like a Wet Bar or a Kitchenette? _____
3. How many Bedrooms would you like? _____
4. Would you want an Office or Den? _____
5. Would you want a Craft Room or a Wine Cellar? _____
6. Would you want a Full Bathroom, a Three Quarter Bathroom, or a Powder Room?

- 7. Would you want a specific Storage Area? _____
- 8. Any other special requirements of this area? _____

If you already own a lot please answer the following question:

- 1. Dimensions: _____
- 2. Topography: _____
- 3. Are there any special features, such as views, driveway access, etc., that you would like to consider when building your home? _____

Is there anything else you would like to include that may not have been mentioned previously?

Please complete this form and return it to our office prior to your meeting with Gordon Finch so that he may review your requirements and prepare for your meeting. Thank you.

