

Issue No. 329

Published by NALS of Greater Kalamazoo www.nalsofgreaterkalamazoo.org July 2018

# ANOTHER POINT OF VIEW

here's always more than one point of view. But sometimes it's easy to forget that our own point of view is not the only way to look at things. When you're able to see and understand someone else's perspective, it can help us communicate better. For advice on how to put ourselves in someone else's shoes and truly understand someone else's point of view, we turned to Jaelline Jaffe, a writer, editor and a licensed marriage and family therapist with 30 years experience assisting of individuals. couples. and groups. The following is an article prepared by Dr. Jaffe.

#### Seeing Things as WE Are

It is our natural tendency to think that we see things the way they ARE—but since we all see things from our own perspectives, it should be apparent that we see things as WE are, not as THEY are. The inability to see things from another's perspective is at the root of relationship problems everywhere: from personal life, to work, to conflicts between religions, cultures, and nations.

We need some shifts in focus to see the world through another person's eyes. Generally, our resistance to do so comes from two sources: 1) we "know" we are right and the other person is wrong; or 2) we think if we had to see things from the other's point of view, we might have to give up our own.

To help people shift their resistance to seeing things from another point of view, there are several useful tools to consider. Whether engaged by one person, two, or more, these tools can help develop skills of seeing things from another's perspective.

#### Seeing Double

Using one or more perspective drawings (such as the classic vase/two facing profiles or the young woman/old woman), ask each person what he sees in the picture. If everyone sees the same drawing, point out the alternative. Which one is correct? Both perspectives are accurate—the challenge is to be able to shift from one to the other, and then acknowledge that more than one answer is correct. Many of these perspective drawings can be found at:

http://eluzions.com/Illusions/A mbiguous.

#### **Role Play / Role Reversal**

Clearly state your position, your point of view, while your partner listens carefully for the details, taking notes, if needed. Then your partner explains his/her position, while vou listen. No discussion or interrupting allowed. Now switch roles (husband/wife, parent/child, boss/employee) and, using as many of your words partner's own and emotions as possible, pretend to be that person and present

"your" argument. Notice how it feels to be in that position, and see if the other's point of view makes more sense, now that you are in his/her shoes.

#### **Consider the Source**

Why do we see things differently? In large part, it is because our life experiences are different and have shaped our perspectives. When someone's view runs contrary to our own, we can ask ourselves what might have happened in that person's life that could have resulted in that way of looking at things. For example, someone who grew up in a kind and supportive home is likely to see things quite differently from one who had to always watch his back and be careful about what he said or did.

#### Adopt a "Child's Mind"

Before we "knew" so much, before we became attached to our beliefs as though they were truths, we had the ability to ask innocent questions, to gather information. When someone has a perspective different from our own, we can use our Zen Beginner's Mind, and ask, with genuine curiosity and interest, Why? "I don't see it the same way you do and I wonder if you can tell me more about how you came to that conclusion." "I really don't agree with your point, and I'm interested in expanding my understanding. Please explain what I'm missing. from where you stand."

Many other skills can evolve from these tools. These tools can prevent conflicts, resolve differences and work toward collaborative solutions that take the best of each perspective, look for commonalities and rise above reactions to minor differences. But first, we must recognize that there are many ways to view a situation, and our own way is not the only correct one!

Jaelline Jaffe, PhD, is mental health editor of www.Helpguide.org. She is a contributor to The Language of Emotional Intelligence, published by McGraw-Hill.

#### NALS OF GREATER KALAMAZOO BOARD OF DIRECTORS July 10, 2018

The July Board Meeting was held on Tuesday, July 10, 2018, at Austin Koffron.

The June Board meeting approved as minutes were The Treasurer's corrected. report was handed out and discussed. Committee reports were given and committee matters were discussed. including Ways & Means, Membership, Education, and Programs and Reservations. We currently have 34 members. Tierney Tubergen, who works at Miller Johnson, is our newest member. We still need to fill the vice president position. We are currently receiving 5% back on the Schwan's campaign. Note: Using the schwanscares.com link to order is easier to find our campaign ID number, etc. NALS of Michigan is planning a September exam cram in Kalamazoo, with CLE credits. Stay tuned for more information.

Upcoming Events: July 13 Young Lawyers BBQ, Willis Law, 5:01; July 21, NALS of Michigan membership meeting, Lansing; July 24 General Membership lunch meeting at Miller Canfield - speaker Donna Snider of U.S. Legal; August 28 lunch membership meeting at Park Club – speaker Devin Loker on medical marijuana.

Planning meeting for 2019 NALS of Michigan Annual Meeting will be held on July 19 at 5:30 p.m. at Miller Johnson, with NALS of Michigan President Teri Garber also participating. Come out and join the planning team!

Next Board Meeting- Tuesday, August 7, 2018 at 5:30 p.m. at Plunkett Cooney.



#### SCHWAN'S CAMPAIGN

Our current Schwan's Campaign ID 36295 ended on Tuesday, May 22, 2018. Beginning Wednesday, May 23, we began a new Campaign ID 38366.

We will be earning 20-40% of all purchases from May 23rd through July 7th, after which we will earn 5% through October 5th.

Please take note of our new Campaign ID and if you haven't signed up, get on board today! All funds go directly to support the activities of the members NALS of Greater Kalamazoo.

## **Certification Corner**

by Paula Steffey, PP, CLP-SC, CWCP

Congratulations to Cathy Zackery, CLP for winning the prize from the June Estate Planning quiz. She received a \$5.00 gift card to Target.

Complete the quiz below, sign your name, and email it to me for a chance to win a prize. The deadline for submission will be July 31<sup>st</sup> at 5:00 p.m. and the drawing will be held on August 1<sup>st</sup>. The winner will be contacted by email and it will be posted on the NALS of Greater Kalamazoo's Facebook page. Good luck and have fun!

# **ETHICS**

(Fill in the blank)

- 1. In 1983, the \_\_\_\_\_\_ Rules of Professional Conduct were adopted by the ABA.
- 2. The lawyer employer is responsible for violations of the \_\_\_\_\_.
- 3. The lawyer's assistant should not talk to the \_\_\_\_\_.
- 4. A lawyer's assistant should do the work \_\_\_\_\_.
- 5. Ethical conduct and integrity are the \_\_\_\_\_ of the legal profession.
- 6. Members of this association shall not \_\_\_\_\_\_ legal business on behalf of a lawyer.
- 7. Principles of conduct that govern an individual or profession are called \_\_\_\_\_\_.
- 8. The lawyer's assistant can greatly assist the lawyer in identifying \_\_\_\_\_\_ of interest.
- 9. Client information is \_\_\_\_\_\_and must be maintained.
- 10. The practice of law by one not licensed to do so is the \_\_\_\_\_ practice of law.
- 11. Members of this association shall maintain a high standard of ethical conduct and shall contribute to the integrity of this association and the legal profession is NALS Canon \_\_\_\_\_.
- 12. Avoiding the unauthorized practice of law—only the lawyer may accept \_\_\_\_\_\_.
- 13. Rule \_\_\_\_\_\_ of the ABA Model Rules of Professional Conduct sets forth responsibilities regarding nonlawyer assistants.
- 14. \_\_\_\_\_ is used as a standard of measurement that signifies above-average skills and abilities, initiative and good judgment, and dedication to the profession.
- 15. Members of this association shall preserve and protect the confidences and privileged communications of a client is NALS Canon \_\_\_\_\_.

## **Certification Corner**

by Paula Steffey, PP, CLP-SC, CWCP

#### **ANSWER KEY**

## **ESTATE PLANNING**

#### Instructions: Match the term to the definition

#### Term:

- 1 Holographic will
- 2 Bequests
- 3 Attestation clause
- 4 Irrevocable trust
- 5 Intestate
- 6 Testator
- 7 Administration
- 8 Residuary bequest
- 9 Qualified domestic trust
- 10 Donee

#### **Definition:**

- 11 Revocable trust
- 12 Irrevocable insurance trust
- 13 Devises
- 14 Nuncupative will
- 15 Settlor
- 16 Donor
- 17 Qualified terminable interest property trust
- 18 Legacy
- 19 Testamentary trust
- \_\_\_\_\_ [Nuncupative will] A will spoken by a person in peril of imminent death.
- \_\_\_\_\_ [devises] Gifts of real estate by will.
- \_\_\_\_\_ [residuary bequests] A gift of the remaining assets of the estate.
- \_\_\_\_\_ [settlor] The maker of a trust.
- \_\_\_\_\_ [QTIP trust] A trust for a surviving spouse that is entitled to an income for life
- **[revocable trust]** A trust than can be amended by the trustor at any time prior to death.
- [Donee] The person possessing the power of appointment in a trust.
- \_\_\_\_ [testamentary trust] Created by the grantor's will and come into being only upon grantor's death
- [legacy] Money passing under a will.
- [irrevocable insurance trust] Includes the face value of all life insurance over which the deceased had incidents of ownership
- \_\_\_\_\_ [intestate] A person who has died having made no will.
- \_\_\_\_\_ [bequests] Personal property transferred by will.
- \_\_\_\_\_ [donor] The person creating the power of appointment in a trust.
- \_\_\_\_ [holographic will] A will that is completely handwritten by the testator and signed without the benefit of statutory formalities.
- \_\_\_\_\_ [Attestation clause] The section where the witnesses sign the will.
- \_\_\_\_\_ [administration] The supervision of an estate by an executor.
- \_\_\_\_\_ [testator] A person who makes a will.
- \_\_\_\_\_ [Irrevocable trust] A trust than cannot be materially changed once it is executed.

#### NALS OF GREATER KALAMAZOO MEMBER OF THE YEAR REPORT by Tami L. Carl, CLP

NALS of Greater Kalamazoo awards a worthy member of our Chapter each year with the prestigious "Member of the Year" award. The recipient of this award is someone who has been exceptionally valuable and instrumental to the furtherance of NALS of Greater Kalamazoo. Nominations are submitted from chapter members as to why an individual is qualified to receive the award. Those nominations are then submitted to another Michigan affiliate chapter of NALS with the names redacted, and that chapter then selects the winner based on certain criteria and the member comments that have been submitted.

Cathy A. Zackery, CLP was awarded the 2018 Member of the Year award at NALS of Greater Kalamazoo's June 26, 2018 chapter meeting.

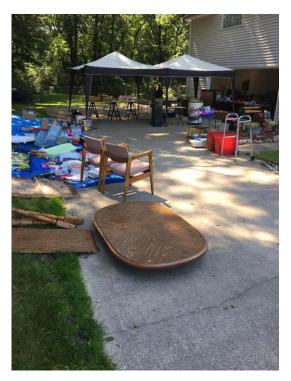
Some of the comments from NALS members include the following:

"Cathy has been an excellent leader during the past two years as President of our chapter. Our chapter membership has grown because of her efforts. Not only has Cathy dedicated many hours of her time to our chapter, but she is also on two National committees. Cathy definitely deserves to be this year's Member of the Year."



"Cathy was an outstanding President for our Chapter. She brought enthusiasm, fresh ideas, and new members to our chapter. She is also a dedicated member to NALS through her activities on the National level. Cathy truly deserves to be our 2018 Member of the Year."

NALS of Detroit selected Cathy as this year's recipient. NALS of Greater Kalamazoo was pleased to award Cathy with this prestigious and well-deserved award at our June chapter meeting. CONGRATULATIONS to Cathy!!





Thanks to Paula Steffey, PP, CLP-SC, CWCP, for once again hosting a rummage/garage sale as a fundraiser for our chapter on June 29 and 30, 2018. We made \$350 profit for our chapter! Paula has things left, so she is going to have a "continuation" sale at some point to try to sell the remaining items. Thanks again, Paula, for the hard work you put into this on behalf of our chapter!

#### 2019 NALS OF MICHIGAN ANNUAL MEETING

The 2019 NALS of Michigan Annual Meeting is just around the corner!! We are excited to be the host chapter for next year's annual meeting, to be held April 25-28, 2019, at the Delta Marriott (f/k/a Holiday Inn West), 2747 South 11th Street, Kalamazoo MI 49009.



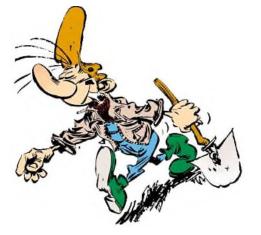
There is a lot of planning involved and we need all the help we can get. **Please consider attending our 1st planning meeting to be held July 19, 2018, at 5:30 p.m. at Miller Johnson.** We would love to hear your ideas!! NALS of Michigan President Teri Garber will also be participating in that meeting.

Please contact Michele Guyman, Cathy Zachery, or any committee chairperson if you are interested in helping. The more people we have on the team, the easier it will be to bring all the elements together that go into presenting a successful annual meeting!

Those who have signed up to chair committees are:

Annual Meeting Chairs: Annual Meeting Finance Chair: Annual Meeting Registration Chairs: Annual Meeting Official Program Chair: Annual Meeting Legal Education Chair: Annual Meeting Publicity Chair: Annual Meeting Photography Chair: Annual Meeting Exhibitors Chairs: Annual Meeting Door Prizes/Gift Packs Welcome Party Chairs: First Timers Breakfast Chairs: Certification Luncheon Chairs: Awards Banquet Chairs: Sunday Morning Breakfast Chairs: Michele Guyman and Cathy Zackery, CLP Paula Steffey, PP, CLP-SC, CWCP Nancy Thomas, PLS and Diane Berry, PLS Kathleen Hutchins, PLS Tami Carl, CLP Jennifer Antisdale Jennifer Robinson Andrea Kardatzke and Lynn Philp Rebecca Quimby Cathy Zackery, CLP and Jennifer Robinson Cathy Zackery, CLP and Jennifer Robinson

If you've ever attended a NALS of Michigan Annual Meeting, you know how much fun it is, as well as how many details need to come together for everything to run smoothly. Let's make this a memorable meeting for NALS of Michigan members!!



Michele Guyman and Cathy Zackery, CLP 2019 Annual Meeting Co-Chairs

# **MEMBERSHIP NEWS**

#### JULY/AUGUST BIRTHDAYS:

Tierney Tubergen	July 7
Cathy Zackery, CLP	July 11
Janet Steward	July 20
Kim Snow, PP, PLS	July 27
John Rikkers, ALP	August 3
Deborah Burza	August 9
Denise Van Hoven	August 12



#### **HAPPY BIRTHDAY!**

#### JULY/AUGUST NALS ANNIVERSARIES:



Janet Steward	July 7 (4 years)
Courtney Carpenter, PLS	July 29 (8 years)
Deborah Burza	August 23 (1 yea
Diane Austin	August 28 (6 yea

8 years) 3 (1 year) 8 (6 years)

# **THANK YOU FOR YOUR SERVICE TO NALS!**

**REMINDER TO INVITE A FRIEND!** Copy the meeting invitation from this month's Pleadings newsletter and send it to colleagues or students in the legal field, encouraging them to attend a NALS meeting with you!

JEN BAYER HAS RESIGNED AS VICE NOTE: PRESIDENT, SO WE HAVE A VACANCY. IF YOU WOULD BE WILLING TO STEP UP AND TAKE OVER THIS POSITION, PLEASE CONTACT PRESIDENT MICHELE GUYMAN.



Flower Arranging with Kitty Knoll

When: Sunday, July 29, 2018 Time: 2:00 p.m. Address: 10345 B Drive North Battle Creek, MI

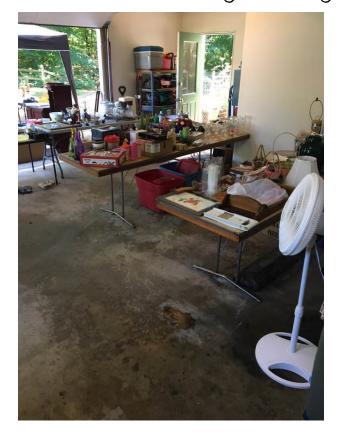


(4 miles south of Firekeepers Casino off of 11 Mile Road)

Cost: \$15 includes flowers, wine, tea, and hibiscus pink lemonade!

Bring a friend, a finger food to share, and a vase. Kitty has many types of flowers for arranging: lisianthus, yarrow, daisies, coneflower, sweet Annie, Chinese forget me nots and many more! Flowers are cheaper than therapy and make you smile for days!

# Please RSVP to Cathy Zackery (<u>Cathy.Zackery@gmail.com</u>)



More photos of our rummage sale held at Paula Steffey's. Thanks to all who donated items for this year's sale!



# HEY, FRIENDS! you're invited to the kalamazoo bar association summer party!

# JOIN US FOR SOME FOOD, DRINKS, BASEBALL, AND FUN SUNDAY, AUGUST 12TH 2PM (GATES OPEN @ 2:00PM - GAME BEGINS @ 3:05PM)



7 INNINGS OF ALL YOU CAN EAT FOOD UNLIMITED SODA AND WATER KID ZONE VOUCHERS TICKET TO THE BALLGAME NEWLY RENOVATED PARTY ZONE UPGRADE YOUR TICKET TO INCLUDE 7 BEER TABS FOR \$10 AT THE GATE

STEP 1. GO TO GROWLERSTICKETS.COMSTEP 2. ENTER PROMO CODE "KALAMAZOO BAR ASSOCIATION"STEP 3. BUY YOUR TICKETSPLEASE PURCHASE YSTEP 4. TELL YOUR FRIENDSMONDAY, AUGUST 6<sup>TH</sup> TO GUSTEP 5. SHOW UP ON AUGUST 12<sup>TH</sup>!FOR MORE INFORMATION OF

PLEASE PURCHASE YOUR TICKETS BY MONDAY, AUGUST 6<sup>TH</sup> TO GUARANTEE YOUR SPOT! FOR MORE INFORMATION OR QUESTIONS PLEASE CONTACT JENNIFER @ INFO@KALAMAZOOBAR.ORG

KALAMAZOD GROWLERS – 251 MILLS ST, KALAMAZOD, MI 49048 – 269.492.9966 – GROWLERSBASEBALL.COM

# CALENDAR

#### July 13, 2018

**YLS BBQ** 5:01 p.m. Venue: Willis Law, 491 W. South Street, Kalamazoo

#### July 19, 2018

**2019 Annual Meeting Planning Meeting** Venue: Miller Johnson, 303 N. Rose St., Kalamazoo 5:30 p.m.

#### July 21, 2018

*NALS of Michigan Membership Meeting Venue: State Bar of Michigan, 306 Townsend St., Lansing, MI 9:00 a.m.* 

#### July 24, 2018 – Lunch meeting

#### NALS of Greater Kalamazoo General Membership Meeting

Venue: Miller Canfield, 277 S. Rose Street, Kalamazoo, MI 12:00 p.m. Lunch Speaker: Donna Snider Topic: TBD Contact: Kathleen Hutchins, PLS <u>kehutch60@yahoo.com</u>

#### July 29, 2018

#### NALS Social Event – Flower Arranging with Kitty Knoll Venue: 10345 B Drive North, Battle Creek, MI 2:00 p.m. \$15 – Includes flowers, wine, tea, and hibiscus pink lemonade Contact: Cathy Zackery, CLP cathy.zackery@gmail.com

#### <u>August 1, 2018</u> ALP/PLS/CLP/PP Online Certification Exam

#### <u>August 12, 2018</u>

**KCBA Growler's Game** Venue: Homer Stryker Field, 251 Mills Street, Kalamazoo, MI 2:00 p.m. Contact: www.kalamazoobar.org/events

#### <u>August 14, 2018</u>

*NALS Webinar* Venue: <u>www.nals.org/events</u> 2:00 p.m. Topic: True Due Diligence & The Downside of Cutting Corners

#### August 16, 2018

NALS of West Michigan Riverboat Cruise Venue: Grand Lady Riverboat Cruise, 825 Taylor St., Jenison, MI 6:00 p.m. Contact: <u>www.grandlady.info/events/happy-hourlive-music-natchez-trace-2/</u>

#### August 28, 2018 – Lunch meeting

NALS of Greater Kalamazoo General Membership Meeting Venue: Park Club, 219 W. South St., Kalamazoo, MI 12:00 p.m. Lunch Speaker: Devin Loker Topic: Medical Marijuana Law Contact: Kathleen Hutchins, PLS <u>kehutch60@yahoo.com</u>

#### September 1, 2018 ALP/PLS/CLP/PP Online Certification Exam

#### September 8, 2018

Cram CLE Game Day Venue: TBD More info to come

#### September 15, 2018

*NALS of Lansing Annual Golf Outing* Venue: Centennial Acres Golf Course, Sunfield, MI 11:00 a.m. Sign up at <u>https://www.eventregisterpro.com/event/nals</u> or Contact Jessica Garber <u>jgarber@fosterswift.com</u>

#### September 20-22, 2018

67th Annual Education and Networking Conference Venue: Phoenix Marriott Mesa, 200 N. Centennial Way, Mesa, Arizona 85201 Sign up at <u>www.NALS.org/events</u>

#### September 25, 2018 – Member Meeting

NALS of Greater Kalamazoo General Membership Meeting Venue: TBD

5:30 p.m. Networking; 6:00 p.m. Dinner Speaker: Erin House, Special Prosecuting Attorney Topic: Sexual Assault Kits Contact: Kathleen Hutchins, PLS <u>kehutch60@yahoo.com</u>

#### <u>September 29, 2018</u>

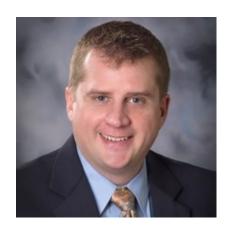
ALP/PLS/CLP/PP Certification Exam



# NALS OF MICHIGAN Summer Legal Education and Membership Meeting Saturday, July 21, 2018

Agenda:		Location:
8:30 a.m. 9:00 a.m. 10:30 a.m. 12:00 p.m. 12:30 p.m.	Registration / Coffee & Muffins Caregiver Empowerment Smartphone Forensics Lunch Membership Meeting	State Bar of Michigan Conference Room 306 Townsend Street Lansing, Michigan 49333

# 3 HOURS OF LEGAL EDUCATION:



**Shawn Eyestone, Esq.** Eyestone Law Offices

#### **Caregiver Empowerment:**

Attorney Eyestone will discuss legal issues and strategies related to effectively managing a loved one's care, while staying in control and reducing financial burdens on the family during a medical crisis.



**Shaun Fitzpatrick, CEO** Fortz Legal Support, LLC

#### **Smartphone Forensics:**

Mr. Fitzpatrick will share best practices for addressing smartphones in civil discovery and reasonable attorney-client communication security measures.

# NALS OF MICHIGAN Summer Legal Education and Membership Meeting Saturday, July 21, 2018

## **REGISTRATION FORM**

Fees, including lunch (please choose one):	Refund Policy:
NALS of Michigan Member(\$25)	Full refund if notification received prior to
Future Member(\$30)	July 14, 2018. SORRY; NO EXCEPTIONS.
Student(\$15)	
Guest(\$15)	For further information, contact:
	Tami Carl, CLP
Membership Meeting Only (no charge)	Chair, Legal Education Committee (2018-
	2019)
Food Restrictions:	NALS of Michigan
	C: 269.501.9063
	E: <u>carlt7779@hotmail.com</u>

#### RSVP (with lunch) Deadline is: July 14, 2018. SORRY; NO EXCEPTIONS.

Mail completed registration form and check payable to <b>NALS of Michigan</b> to:1
Tami Carl, CLP
Miller Johnson
100 W. Michigan Avenue, Suite 200
Kalamazoo, MI 49007

Name:			
Employer:			
Address:			
Telephone: Office:	Cell:		
Email:			
If a NALS member, list chapter:			
If a student, please list school:			
If bringing a guest, please provide name of guest:			
			ngage Ispire nhance
		the association for legal professionals	romote

<sup>&</sup>lt;sup>1</sup> If timing is an issue, you may e-mail the completed Registration Form and provide payment at the meeting.

# NALS of Greater Kalamazoo August 2018 Membership Meeting and CLE

**Tuesday, August 28, 2018** The Park Club, 219 W. South Street, Kalamazoo, MI 49007



#### **SPEAKER**

Attorney Devin Loker of Loker Law, PLLC

**TOPIC** Update on Medical Marijuana in Michigan



Attorney Loker received a Bachelor's Degree in Business Administration from Spring Arbor University in 2010. He received his J.D. from Thomas M. Cooley Law School in 2014. Since June of 2015, he has been the owner of Loker Law, PLLC, in Portage.

Since the inception of the Michigan Medical Marijuana Association (MMMA), Attorney Loker has been practicing marijuana law – starting with criminal defense discussions about possession and transitioning to compliance discussions around locked and enclosed facilities. Now with the adaptation of the Medical Marihuana Facilities Licensing Act (MMLA), the commercialization of the marijuana industry is evolving. Attorney Loker has been engaged with the Bureau of Medical Marijuana Regulation with regard to license applications. Many of these companies have had formation and investor decisions to make. Most recently, Attorney Loker's work has hinged around transactional agreements as these start-up companies merge with other entities to create larger and more efficient companies.

Attorney Loker has been to town hall meetings all across the State of Michigan to discuss "opting in," with great success here regionally. Attorney Loker has been working with MiLegalize and Regulate Marijuana Like Alcohol to get adult use on the ballot. He is looking forward to ending prohibition this year.

# AGENDA

Noon – 1:00 p.m.

Lunch (available at noon), Speaker Presentation (will begin promptly at 12:15 p.m.), Short Chapter Meeting.

# LUNCH BUFFET (CHEF'S CHOICE)

\$17.00 per person. Includes non-alcoholic beverage, tax, and gratuity.

# **RESERVATION PROCEDURE**

E-mail your reservation to Kathleen Hutchins at <u>kehutch60@yahoo.com or call (269) 674-8170 no later than 5:00</u> <u>p.m. on Friday, August 24, 2018</u> to reserve your spot. Give your payment to Jen Robinson, NALS Treasurer, at the meeting. Checks are welcome made payable to <u>NALS of Greater Kalamazoo</u>. If you pay in cash, please bring the exact amount. SORRY, BUT ONCE THE RESERVATIONS HAVE BEEN CALLED IN, YOU WILL BE RESPONSIBLE FOR PAYMENT FOR YOUR ORDER IF YOU HAVE TO CANCEL AND DO NOT FIND A REPLACEMENT.

# NALS of Greater Kalamazoo July 2018 Membership Meeting and CLE

Tuesday, July 24, 2018

Miller Canfield, 277 S. Rose Street, Kalamazoo, MI 49007, Phone: (269) 381-7030



#### **SPEAKER**

Donna Snider Director of Business Development, Michigan U.S. Legal Support, Inc.

TOPIC

**Services Provided to** 

Law Firms

Donna Snider, Director of Business Development for U.S. Legal Support, has been serving legal professionals in Michigan for over three decades. A nurse in her twenties, Donna transferred her care for her patients to those in the legal field. Earning trust and ensuring optimal care has been her mode of action in both fields.

Donna said she is honored to have the opportunity to speak in Kalamazoo. She looks forward to making new acquaintances, as well as rekindling the friendships of many she has known through the years.

At our meeting, Donna will share information about all of U.S. Legal Support's services, including court reporting, record retrieval, trial presentation, client portal and national presence. Nick Storck, U.S. Legal's Portal Master, will also participate via speaker phone to answer any questions about record retrieval and/or portal use.



The Power of Commitment™

# AGENDA

Noon – 1:00 p.m.

Lunch (available at noon), Speaker Presentation (will begin promptly at 12:15 p.m.), Short Chapter Meeting

## A LUNCH BUFFET CATERED BY THE OLIVE GARDEN WILL BE PROVIDED BY U.S. LEGAL SUPPORT. (Thank you Donna!)

The lunch buffet will include Pasta (including Gluten-Free), Salad, Rolls and Dessert. \*\*No Charge to our members/guests.\*\*

## **RESERVATION PROCEDURE**

E-mail your reservation to Kathleen Hutchins at <u>kehutch60@yahoo.com or call (269) 674-8170 no later than 5:00</u> <u>p.m. on Friday, July 20, 2018</u> to reserve your spot. Give your payment to Jen Robinson, NALS Treasurer, at the meeting. Checks are welcome made payable to <u>NALS of Greater Kalamazoo</u>. If you pay in cash, please bring the exact amount. SORRY, BUT ONCE THE RESERVATIONS HAVE BEEN CALLED IN, YOU WILL BE RESPONSIBLE FOR PAYMENT FOR YOUR ORDER IF YOU HAVE TO CANCEL AND DO NOT FIND A REPLACEMENT.

### 2018 - 2019 Officers

Michele Guyman, President Phone: 586-557-4054; mightymmo@sbcglobal.net

(vacant) Vice President Phone:

Samantha Wilder, Recording Secretary Phone: 870-5329; sgwilder22@yahoo.com

Paula Steffey, PP-SC, CLP, CWCP, Corresponding Secretary; Phone: 377-9341; westernmom40@gmail.com

Jennifer Robinson, Treasurer Phone: 459-9500; jen@austin-koffron.com

Nancy Thomas, PLS, Director Phone: 381-7030; thomasn@millercanfield.com

Cathy A. Zackery, CLP, Immediate Past President Phone: 382-0444; czackery@levine-levine.com

Diane Y. Berry, PLS, Parliamentarian Phone: 226-8860; diberry@plunkettcooney.com

#### \* \* \* \* \*

Nancy Thomas, PLS, *Pleadings* Editor Phone: 381-7030; thomasn@millercanfield.com CALENDAR <u>Next Board Meeting & Budget Planning:</u> Tuesday, Augsut 7, 2018 5:30 p.m. Location: Plunkett Cooney

July General Membership Meeting: Tuesday, July 24, 2018 12 noon Miller Canfield Program: Donna Snider, U.S. Legal

2019 Annual Meeting Planning: July 19, 2018 5:30 p.m. Miller Johnson

NALS of Michigan <u>Summer Membership Meeting</u> July 21, 2018 9:00 a.m. Seminars: Caregivers/SmartPhone Forensics State Bar Building, Lansing



NALS of Greater Kalamazoo P.O. Box 50221 Kalamazoo MI 49005