



# Washington Square Endodontics

---

Dear Sir/Madam,

We are delighted to welcome you to our practice and are pleased that you chose us to serve your endodontic needs. We look forward to providing superior care to you.

To facilitate our first visit, please print out and fill in the patient information forms in this PDF file. Please remember to bring the information with you for your scheduled appointment.

The estimated portion of payment that you will owe is requested on the day of your treatment. We will estimate this on the phone and formalize that at the beginning of our appointment. Please inquire if you're interested in Care Credit, a 0% interest financing plan.

If for any reason you need to change this appointment, we ask that you give us 48 hours notice. We will gladly reschedule the appointment to a more convenient time. If you have any further questions, please let us know. We look forward to meeting you and serving your endodontic needs.

Sincerely,

The Washington Square Endodontics Team



# Washington Square Endodontics

---

## Patient Information

Name \_\_\_\_\_  
Last First Middle Initial

Address \_\_\_\_\_  
Street City State Zip Code

Home Phone Cell Phone Birth Date Marital Status Social Sec. No. (for insurance purposes)

\_\_\_\_\_ May we text you? Yes No

Email address \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

Primary Dental Insurance \_\_\_\_\_

Primary Insurance policy holder \_\_\_\_\_ Relationship \_\_\_\_\_ DOB \_\_\_\_\_

Secondary Dental Insurance \_\_\_\_\_

For Insurance information, we will scan both sides of your insurance card.

Responsible party and contact information. (If different than patient: list name, address, DOB, phone)

\_\_\_\_\_

\_\_\_\_\_

Emergency Contact \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

### Note on Insurance

To avoid misunderstanding regarding dental insurance, we wish to emphasize that as dental care providers, our relationship is with you, not your insurance company. All charges are your responsibility from the date the services are rendered. We will prepare necessary forms or reports to help you obtain your benefits from insurance companies. Dental insurance, by design, is usually meant to be an aid rather than pay-all. Unlike major medical insurance, the amount (co-payment) or remaining balance, less what the insurance company pays, is typically higher. We do not believe that it is in your best interest to base your treatment on the limitations of your particular insurance program.

### Assignment of Benefits

The information provided is correct to the best of my knowledge. This includes any medical history and insurance information. I understand it is my responsibility to inform this office of any change in my medical and insurance status.

- In order to process your insurance claims, we will need your signature to release payment.
- I authorize release of any information relating to any claim for services rendered to me or my dependents.
- I assign and request your company to pay directly to the doctors of Washington Square Endodontics insurance benefits otherwise payable to me or my dependents.
- After 90 days, any unpaid balance will be subject to a \$50 rebill fee.
- I understand I am financially responsible to Washington Square Endodontics for charges not covered by this assignment, and that a delinquent account may be referred to a collection agency.

\_\_\_\_\_ Date \_\_\_\_\_

Patient signature (If minor, parent's or guardian's signature)



# Washington Square Endodontics

## Patient Health History

These questions are confidential and help us provide better care

- 1. Are you in good health? YES NO
- 2. Have you seen a physician in the last 2 years? YES NO
- 3. Do you have any allergies? Penicillin? Latex? YES NO  
If yes, please list: \_\_\_\_\_
- 4. Are you sensitive to epinephrine? YES NO
- 5. Have you had an unfavorable reaction to dental treatment? YES NO  
If yes, please list: \_\_\_\_\_
- 6. Have you ever had excessive bleeding requiring special treatment? YES NO
- 7. Have you had any other serious illness? YES NO  
If yes, please list: \_\_\_\_\_
- 8. If female, are you or might you be pregnant? Which month? \_\_\_\_\_ YES NO  
Are you nursing? YES NO
- 9. Are you in a high risk group for infectious diseases? \_\_\_\_\_ YES NO

10. Please mark any of the following illnesses you have had:

- |  |   |   |   |  |
|--|---|---|---|--|
| <input type="checkbox"/> Anemia              | <input type="checkbox"/> Depression/Anxiety | <input type="checkbox"/> Hepatitis (Type)         | <input type="checkbox"/> Low Blood Pressure   | <input type="checkbox"/> Sinus Problems    |
| <input type="checkbox"/> Arthritis           | <input type="checkbox"/> Diabetes           | <input type="checkbox"/> Liver Disease            | <input type="checkbox"/> Mental Disorders     | <input type="checkbox"/> Stomach Problems  |
| <input type="checkbox"/> Artificial Joints   | <input type="checkbox"/> Dizziness          | <input type="checkbox"/> Heart Condition/Disease  | <input type="checkbox"/> Nervous Disorders    | <input type="checkbox"/> Stroke            |
| <input type="checkbox"/> Asthma              | <input type="checkbox"/> Drug Abuse         | <input type="checkbox"/> Heart Murmur             | <input type="checkbox"/> Penicillin Allergy   | <input type="checkbox"/> Tuberculosis      |
| <input type="checkbox"/> Blood Disease       | <input type="checkbox"/> Epilepsy           | <input type="checkbox"/> High Blood Pressure      | <input type="checkbox"/> Radiation Treatment  | <input type="checkbox"/> Tumors            |
| <input type="checkbox"/> Cancer (Type) _____ | <input type="checkbox"/> Fainting           | <input type="checkbox"/> HIV                      | <input type="checkbox"/> Respiratory Problems | <input type="checkbox"/> Ulcers or Colitis |
| <input type="checkbox"/> Codeine Allergy     | <input type="checkbox"/> Growths            | <input type="checkbox"/> Jaundice                 | <input type="checkbox"/> Rheumatic Fever      |  |
| <input type="checkbox"/> Cold Sores/Herpes   | <input type="checkbox"/> Head Injuries      | <input type="checkbox"/> Kidney Condition/Disease | <input type="checkbox"/> Other _____          |  |

11. Major surgeries? \_\_\_\_\_

12. Are you taking any of the following (circle all that apply): antibiotics/sulfa drugs anticoagulants (blood thinners) medication for high blood pressure cortisone (steroids) tranquilizers insulin tolbutamide or similar drug aspirin digitalis or drugs for heart nitroglycerin bisphosphonates (like Fosamax)

Please list all other medications that you take: \_\_\_\_\_

13. Name of your general physician: \_\_\_\_\_ Phone Number \_\_\_\_\_

The information provided is correct to the best of my knowledge. This includes any medical history and insurance information. I understand it is my responsibility to inform this office of any change in my medical and insurance status.

\_\_\_\_\_  
Patient signature (If minor, parent's or guardian's signature) Date

\_\_\_\_\_  
Asst. Initial After Review Doctor's Signature Date



# Washington Square Endodontics

---

## Patient Symptoms

Date: \_\_\_\_\_

1. Are you experiencing any pain at this time? If not, please go to question 7. Yes    No
2. If yes, can you locate the tooth that is causing the pain? Yes    No
3. When did you first notice the symptoms? \_\_\_\_\_
4. Did your symptoms occur suddenly, or gradually? \_\_\_\_\_
5. Please indicate the level of intensity of the pain you are experiencing currently (on a scale of 1 to 10) where 1 = mild 10 = the most severe you could think of: \_\_\_\_\_
6. Please circle the words below that best describe the frequency and type of pain you are experiencing:  
Constant    Sharp    Intermittent    Dull    Momentary    Throbbing    Occasional
- Is there anything you can do to relieve the pain? Yes    No  
If yes, what? \_\_\_\_\_
- Is there anything you can do to cause the pain to increase? Yes    No  
If yes, what? \_\_\_\_\_
- When eating or drinking, is your tooth sensitive to: Heat    Cold    Sweets
- Does your tooth hurt when you bite down, or chew? Yes    No
- Does it hurt if you press the gum tissue around the tooth? Yes    No
- Does a change in posture (lying down or bending over) cause your tooth to hurt? Yes    No
7. Do you grind or clench your teeth? Yes    No
8. If yes, do you wear a night guard? Yes    No
9. Has a restoration (filling or crown) been placed on this tooth recently? Yes    No
10. Prior to today, has root canal therapy been started on this tooth? Yes    No
11. Is there anything else we should know about your teeth, gums or sinuses that would assist us in our diagnosis?  
Please explain: \_\_\_\_\_

Assistant Notes:

