

**Carolina Rehabilitation / Brunswick Physical Therapy Associates / Edwards and Associates Physical Therapy  
Intake Form**

First Name \_\_\_\_\_ MI \_\_\_\_\_ Last Name \_\_\_\_\_ Nick Name \_\_\_\_\_

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ SS # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Sex: Male / Female

Mailing Address \_\_\_\_\_ City \_\_\_\_\_ St \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Would you like to receive reminders of appointments by: Text Message: Yes / No Email: Yes / No

Email Address: \_\_\_\_\_ Employer: \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Responsible Party/Guardian (if you are not the primary account holder) Name: \_\_\_\_\_

Relationship: \_\_\_\_\_ Phone :(\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ SS # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Referring MD: \_\_\_\_\_ Next Visit \_\_\_\_/\_\_\_\_/\_\_\_\_ Primary MD: \_\_\_\_\_ Next Visit \_\_\_\_/\_\_\_\_/\_\_\_\_

Have you had ANY Physical or Speech Therapy during this calendar year? Yes / No

Are you currently or have you in the past 90 days received ANY home health nursing, therapy? Yes / No

Do you have an attorney? Yes / No Name of Firm \_\_\_\_\_ Phone Number \_\_\_\_\_

If you have an insurance card please give it to the receptionist to copy (even if this is workers comp) your co-pay or coinsurance is due at each date of service. Please call to cancel any appointments you cannot keep. If you do not call before your appointment you may be charged with an office visit of \$35. Returned check fee is \$35.00. These fees will not be covered by insurance.

**Workers Comp or Auto Insurance**

Workers Comp Yes / No Auto Accident Yes / No Date Injured: \_\_\_\_/\_\_\_\_/\_\_\_\_

Case Manager: \_\_\_\_\_ Phone Number(\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Carolina Rehabilitation Inc. will bill Workers Compensation claims with the proper insurance company. Caseworkers will be kept up to date on progress, and any missed appointments. If Workers Compensation denies my claim, Carolina Rehabilitation Inc. will file with my insurance company. I will be responsible for payments not covered or approved by workers compensation.

In the case of legal settlements pending or otherwise, regarding this injury. I agree to make full payment for this debt regardless of the settlement decision. I understand if a legal settlement cannot be reached I will be required to make payments of this debt, in an amount and time schedule to be set by Carolina Rehabilitation Inc.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Medicare Patients Only**

Medicare Patients Statement to permit payment to the provider for therapy services. I certify that the information given by me in applying for payment under the Title XVIII of the Social Security Administration or its intermediaries or carriers, any information needed for this or a related Medicare claim. I request that payment of authorized benefits be made on my behalf. This authorization shall apply to the period covering these services.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Patient Responsibility and Consent to Treat**

I understand that any balance remaining on my account for longer than 60 days may have a late charge of 1 ½ % per month (18% apr) added. I authorize payment of insurance benefits covering these services directly to Carolina Rehabilitation, Inc. I also hereby acknowledge my responsibility for full payment of this debt and waive my rights of defense under the statute of limitations. I also understand that it is my responsibility to obtain any referrals, pre-authorization, benefits and network provider information.

**I acknowledge receipt of this notice of the privacy practices of Carolina Rehabilitation, Inc.**

**By signing this, I accept responsibility of charges and I consent to Physical Therapy Treatment as directed including modalities.**

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

# Carolina Rehabilitation

## Information Release Form

Patient Name: \_\_\_\_\_

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

I \_\_\_\_\_, give my permission to Carolina Rehabilitation to:

**CIRCLE ONE**

Leave a message on my phone

Yes / No

Discuss my Physical Therapy with others

Yes / No

If yes, whom: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone(\_\_\_\_) \_\_\_\_ - \_\_\_\_

\_\_\_\_\_ Relationship: \_\_\_\_\_ Phone(\_\_\_\_) \_\_\_\_ - \_\_\_\_

\_\_\_\_\_ Relationship: \_\_\_\_\_ Phone(\_\_\_\_) \_\_\_\_ - \_\_\_\_

Release Physical Therapy Reports to Physicians other than referring:

Physician Name: \_\_\_\_\_ Phone(\_\_\_\_) \_\_\_\_ - \_\_\_\_ Fax (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Physician Name: \_\_\_\_\_ Phone(\_\_\_\_) \_\_\_\_ - \_\_\_\_ Fax (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Signature of Patient or Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name and Relationship: \_\_\_\_\_

Staff Witness Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Date Injured/Date of Surgery: \_\_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_

Describe your symptoms: \_\_\_\_\_

Circle One:    Sharp                  Dull Ache                  Numbness/Tingling                  Shooting                  Burning

When did your symptoms start? \_\_\_\_\_

How did your symptoms start? \_\_\_\_\_

What makes your symptoms worse? \_\_\_\_\_

What makes your symptoms better? \_\_\_\_\_

To help us understand your symptoms, please circle all that apply.

My pain is worse: in the morning / during the day / at night / constant / with activity / during rest

With which activities are you having trouble (check all that apply)

\_\_\_ Walking

\_\_\_ Difficulty driving

\_\_\_ Getting in/out of bed

\_\_\_ Stairs

\_\_\_ Difficulty caring for others

\_\_\_ Getting in/out of the car

\_\_\_ Rising from chair/toilet

\_\_\_ Difficulty with chores/housework

\_\_\_ Prolonged sitting

\_\_\_ Difficulty dressing/bathing

\_\_\_ Difficulty with work

\_\_\_ Prolonged standing

Have you had any falls in the past 6 months?  Yes  No

If yes, how many times? \_\_\_\_\_

If yes, please describe the nature of the fall/falls: \_\_\_\_\_

If yes, please describe if an injury/injuries occurred: \_\_\_\_\_

Have you had a decrease in your activity level because of a fear of falling?  Yes  No

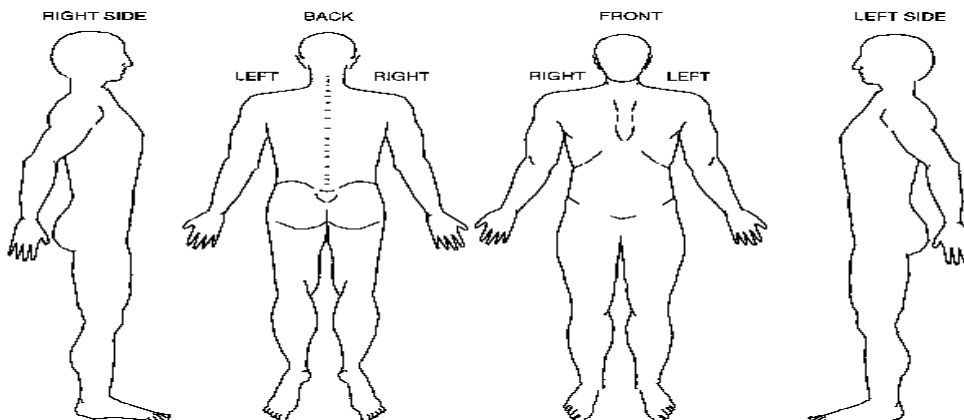
Are you reluctant to leave your home because of a fear of falling?  Yes  No

What are your goals with Physical Therapy? \_\_\_\_\_

On a scale of 0 to 10 (0 being no pain and 10 being unbearable pain requiring hospitalization)

Please rate your pain at its best \_\_\_\_\_ and at its worst \_\_\_\_\_ Current pain level \_\_\_\_\_

Please mark on the drawings where you feel your pain



**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**In General, would you say your overall health right now is....**

\_\_\_ **Excellent**      \_\_\_ **Very Good**      \_\_\_ **Good**      \_\_\_ **Fair**      \_\_\_ **Poor**

**Have you ever had surgery?** \_\_\_ **Yes** \_\_\_ **No**

**If yes, please list the date and type of surgery:**

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**Please fill in all that apply: If yes, indicate date of onset.**

		Date			Date			Date
Allergies	O Yes O No		Dizzy Spells	O Yes O No		MRSA	O Yes O No	
Anemia	O Yes O No		Emphysema/Bronchitis	O Yes O No		Multiple Sclerosis	O Yes O No	
Anxiety	O Yes O No		Fibromyalgia	O Yes O No		Muscular Disease	O Yes O No	
Arthritis	O Yes O No		Fracture	O Yes O No		Osteoporosis	O Yes O No	
Asthma	O Yes O No		Gallbladder Problems	O Yes O No		Parkinsons	O Yes O No	
Autoimmune Disorder	O Yes O No		Headaches	O Yes O No		Rheumatoid Arthritis	O Yes O No	
Cancer	O Yes O No		Hearing Impairment	O Yes O No		Seizures	O Yes O No	
Cardiac Conditions	O Yes O No		Hepatitis	O Yes O No		Smoking	O Yes O No	
Cardiac Pacemaker	O Yes O No		High Cholesterol	O Yes O No		Speech Problems	O Yes O No	
Chemical Dependency	O Yes O No		High/Low Blood Pressure	O Yes O No		Strokes	O Yes O No	
Circulation Problems	O Yes O No		HIV/AIDS	O Yes O No		Thyroid Disease	O Yes O No	
Pregnant	O Yes O No		Incontinence	O Yes O No		Tuberculosis	O Yes O No	
Depression	O Yes O No		Kidney Problems	O Yes O No		Vision Problems	O Yes O No	
Diabetes	O Yes O No		Metal Implants	O Yes O No				

**Is there any other information regarding your past medical history that we should know about?**

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**What kinds of tests have been done for your current problem? (Check if applicable)**

\_\_\_ **MRI**      \_\_\_ **X-Ray**      \_\_\_ **CT Scan**      \_\_\_ **Myelogram**

**Please list place of service where you had your test performed.**

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Edwards and Associates Physical Therapy

Payment of Services

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Carolina Rehabilitation Inc./ Edwards and Associates Physical Therapy is concerned first with the health and rehabilitation of the patients under our care. We understand that payment for services can be difficult under some circumstances. In order to provide services we ask you to read and sign this document.**

I hereby acknowledge my responsibility for full payment of this debt and waive my rights of defense under the statute of limitations. I also understand it is my responsibility to obtain any referrals, pre-authorization, benefits and network provider information, and provide them to Carolina Rehabilitation Inc./Edwards and Assoc Physical Therapy. I authorize payment of insurance benefits and or settlements covering these services directly to Carolina Rehabilitation Inc. / Edwards and Assoc Physical Therapy.

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Signature \_\_\_\_\_

Date \_\_\_\_\_