



Patient Information			
Last Name:		First Name:	M.I.:
Mailing Address:		Apt #	
City/State/Zip:			
Home Phone:		Cell Phone:	Work Phone:
Preferred Method of Contact for reminder calls and other electronically generated messages: (Please Select Only One Option) <input type="checkbox"/> Voice <input type="checkbox"/> Text			If Voice, Please Select Preferred Number : <input type="checkbox"/> Home <input type="checkbox"/> Cell <input type="checkbox"/> Work
Date of Birth:		Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female	Family Physician or Pediatrician:
Marital Status:		Social Security #:	
Employer Name:		Emergency Contact Name:	
Emergency Contact Phone #:			Relationship to Patient:
Additional Information and Responsible Party	Responsible Party- If the patient is a minor (under the age of 18), the parent or guardian bringing the patient in will be listed as the guarantor		
	Last Name:		First Name:
	Date of Birth:	Social Security #:	Phone:
	Address of Person Responsible:		
	City/State/Zip:		Relationship to Patient:
	Additional Information (PLEASE FILL OUT ALL SECTIONS BELOW)		
	Email Address:		Can we leave a message regarding your medical care & test results? <input type="checkbox"/> Yes <input type="checkbox"/> No
	Race (please select): <input type="checkbox"/> White <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Hispanic <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Pacific Islander <input type="checkbox"/> Other <input type="checkbox"/> Decline		Ethnicity (please select one): <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Decline
	Preferred Language (please select one): <input type="checkbox"/> English <input type="checkbox"/> Bosnian <input type="checkbox"/> Indian (including Hindi & Tamil) <input type="checkbox"/> Sign Language <input type="checkbox"/> Spanish <input type="checkbox"/> Russian <input type="checkbox"/> Other		
	Preferred Pharmacy Name & Location:		
Insurance Information	Primary Medical Insurance		Secondary Medical Insurance
	Ins. Co. Name		Ins. Co. Name
	Policy Holder Name:		Policy Holder Name:
	Policy Holder's Date of Birth:		Policy Holder's Date of Birth:
	Policy Holder's Social Security #:		Policy Holder's Social Security #:
	Patient Relationship to Policy Holder:		Patient Relationship to Policy Holder:

I have reviewed a copy of Primary Health Medical Group's Privacy Notice. ☐ (Initials)

Signature of Responsible Party: X _____ Date: _____

Printed Name of Responsible Party: X _____ Date: _____



Patient Name: _____

DOB: _____

Date: _____

Allergies: (Include Drug, Reaction, and Age of Onset):

*please note if allergies were tested by blood or skin testing

Medication/Drug Allergies (list type of reaction) _____

Food Allergies (Do you carry a current epipen?) _____

Seasonal Allergies: _____

Current Problems:

History:

Birth History:

Age of Mom: _____ Birth Weight: _____
Discharge Weight: _____ Gestational Age at Birth (weeks): _____ Delivery Method: Vaginal C-Section
Duration of Labor: _____ If C-Section why? _____

Complications during pregnancy (diabetes, infections, high blood pressure, breech presentation) _____

Alcohol/Drug/Cigarette/Medications during pregnancy _____

Problems with baby in the nursery? _____

Did baby go home with mom? _____

APGAR 1m: _____ APGAR 5m: _____ APGAR 10m: _____
Infant Feeding : Breast Bottle Both Formula Name? _____

Comments: Newborn Hearing Screening: Pass Fail , Other Comments: _____

Medical History:

ADD/ADHD _____
Anemia _____
Congenital Heart Disease _____
Developmental delay _____
Eczema _____
GE Reflux _____
Murmur _____
Recurrent Otitis (ear infections) _____
Seizures _____
UTI _____
Vesicoureteral Reflux _____
Autism/Asperger's Disorder _____
Learning Problems _____
Chronic abdominal pain _____

Allergic Rhinitis _____
Asthma _____
Constipation _____
Diabetes _____
Mental Illness _____
Recurrent Strep Throat _____
Vision Problems _____
Wheezing/ RSV/Bronchiolitis _____

Concussion _____
Failure to thrive/poor growth _____
Headache _____

Please list any specialists who your child sees and reason if not listed above _____

Other Medical History: _____



Patient Name: _____

DOB: _____

Date: _____

Surgical History: Check Appropriate Box	Yes	No	Date	Surgeon
Adenoidectomy (adenoids removal)				
Appendectomy (appendix removal)				
Ear Tubes				
Heart Surgery				
Hernia Repair				
Orthopedic Surgery				
Tonsillectomy				
Urologic Surgery _				

Other Surgical History: _____

Please list any hospitalizations and approximate date if not listed above _____

Any previous adverse reaction to vaccines? _____

Immunizations up to date? _____

Please list current prescriptions and over the counter medication and dosage _____

List below any of child's relatives (mother, father, siblings, grandparents, aunts, uncles) who have had the following illnesses.

CONDITION	NO	YES	FAMILY MEMBER
Allergies			
Anemia			
Arthritis			
Asthma, Emphysema, T.B.			
Birth Defects			
Blood Disease			
Bone/Muscle Disease			
Cancer (specify)			
Cystic Fibrosis			
Diabetes () Adult () Juvenile			
Drug / Alcohol Abuse			
Eye / Ear Disorders			
Heart Disease			
High Blood Pressure			
Infections (Frequent / Severe)			
Kidney / Liver Disease			
Learning Problems			
Mental Illness / Retardation			
Metabolic / Genetic Disease			
Nerve Disorder (Epilepsy, C.P.)			
Rheumatic Fever			
Sickle Cell Trait / Disease			
TB or Exposure			
Thyroid Disease			
Autoimmune Disease			
Skin Disease (eczema, psoriasis)			
Heart Attack < 50 years old			



HIPAA Acknowledgement and Consent Form

I understand that under the Health Insurance Portability and Accountability Act of 1996 (HIPAA), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

Conduct, plan and direct my treatment and follow-up care among the multiple healthcare providers who may be involved in that treatment directly or indirectly.

Obtain payment from designated third-party payers.

Conduct normal health care operations such as quality assessments or evaluations and physician certifications.

I have been informed of your *Notice of Privacy Practices* of the uses and disclosures of my health information (available in the office in print form). I have reviewed such Notice of Privacy Practices prior to signing this consent, and acknowledge that I have studied the Privacy Practices prior to signing this consent, and acknowledge that I have studied the Privacy Practices. I understand that this organization has the right to change its Notice of Privacy Practices from time to time, and that I may contact this organization at any time at the address above to obtain a current copy of the Notices of Privacy Practices.

I understand that I may request in writing that this organization restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand the organization is not required to agree to my requested restrictions, but if the organization does agree, then it is bound to abide by such restrictions.

I understand that I may revoke this consent in writing at any time, except to the extent that the organization has taken action relying on this consent.

Patient Name: _____
Printed Patient Name or Representative

Relationship to Patient
(If other than patient): _____

Patient's Signature

Date

Witness: _____
Signature

Date



ATHENA FAMILY MEDICINE

KEVIN VO, M.D.

Board Certified Family Medicine

CONSENT FOR TREATMENT

I, _____, authorize and direct the licensed practitioners and staff of Athena Family Medicine to render medical care as determined necessary at the time of service.

Patient Signature

Date

Witness Signature

Date

If patient is a minor or unable to sign:

Name of Person Giving Consent

Relationship to Patient

Witness Signature

Date

CONSENT TO RELEASE MEDICAL INFORMATION

I, _____, give the physicians and staff of Athena Family Medicine permission to discuss all aspects of my personal health history, condition, and treatment with my:

Spouse: _____ Other: _____

Parent: _____ Guardian: _____

No One: _____

Patient Signature

Date

Witness Signature

Date



OFFICE POLICY

We would like to thank you for choosing **Athena Family Medicine** as your Primary Care Provider. We have written this policy to keep you informed of our current office policies.

Office Hours: Our clinic is open from Monday - Friday, 8:00 a.m. – 5:00 p.m.

After Hours Acute Care “ATHENA TELEHEALTH”: Offered to our established patients for “Acute Illness,” only. ***Please note, that we will not be prescribing pain medication or any refills on medications***

Ages: Our clinic treats patients ages two and above.

Appointments: We see patients by appointment only. Same day appointments are usually available for urgent or sudden illness.

After Hours and Emergencies: For emergency, please call 911 right away.

Urgent Need or Sudden Illness: We have a limited number of same day or “work-in” appointments available every day. Please call early in the day, as these spots fill up quickly. If there are no available appointments with your physician, the Receptionist will offer an appointment with the physician assistant or transfer you to the Medical Assistant who will discuss your needs with a physician and determine what you should do.

Cancellations: Please call within 24 hours if you are unable to keep your scheduled appointment. This allows us to provide that time slot to another patient.

Running on time: We know your schedule is busy and that your time is valuable. Please let us know if you have waited more than 15 minutes so we can double check to see if you have been properly checked in. Remember that we are running several different schedules. If someone who arrived after you is called before you, they might be having blood drawn or seeing a different provider.

Treatment of Minors: Patients under the age of 18 must be accompanied by a responsible adult or have a written Permission for treatment, from a parent or guardian, along with copy of parent’s driver’s license. New Pediatric patient from, which has consent for treatment can be downloaded from our website, www.AthenaFamilyMedicine.com

Narcotics: We do not prescribe narcotics. Patients who are required the use of narcotics, will be referred to a Pain Management specialist for treatment.

Psychiatric Management: We routinely treat mild depression, anxiety, and insomnia. However, we do **not** treat Bipolar Disorder or ADD/ADHD. We also do **not** treat *Pediatric psychiatric disorders*. Patients will be referred to a Psychiatrist for treatment based on the severity of their condition. Patients taking psychiatric medications are required to be seen in our office **every three months** for assessment, medications refill, and will be required to get a urine drug test.

Weight Management / Obesity: Patients who required weight management from our physician must first undergo a complete physical exam, including EKG and blood work. Patients who are candidates for weight loss medical management are required to be seen at our clinic **MONTHLY** for assessment and medications refill.

OFFICE POLICY

Please be aware that most insurance may **not** cover for weight loss management office visit. We cannot change coding to fit needs of insurance coverage.

Testosterone Management: Patients who are candidates for Testosterone replacement therapy, must first undergo a complete physical exam, EKG, blood works, urine drug test, and sign a Controlled Substance Agreement Policy. Patients are required to be seen in our office **every three months** for assessment, medications refill, urine drug test, and Testosterone check. *Patient must receive injections by Athena Medical Staff in office with doctor present.*

Lab Work: Lab works are drawn in our office by our medical assistant and are sent out to a reference lab, Lab Corp. If you want your send-out lab work to be sent to a specific lab, please let us know.

Labs Ordered by Other Physicians: We **do not** routinely draw lab work which has been ordered by other physicians. However, we will fulfill this request if you are here for an appointment. If another physician wants blood tests, but cannot draw them in his/her office, please ask that physician for a form to take to the lab of your choice.

Lab Work Fees: A limited number of lab services will be billed by our office. All other services will be billed by the contracted lab. Please contact their billing department prior to calling our office. We do not have access to their billing information.

Physical Exams: We believe that routine, annual complete physical exams with screening lab tests are very important to the maintenance of good health. *However, insurance benefits vary.* Some policies cover “wellness” and others cover visits when you have a complaint. Please learn about your benefits prior to your appointment so you will know what is covered by your insurance plan.

Medicare Physical Exams: Refer to the Medicare letter which is available online or in our office.

Test Results: If you have diagnostic testing, i.e., labs, x-ray, Echo, ultrasound, sleep study, your doctor will review your results, typically 7-10 days. Your doctor will determine if you would need a follow up appointment based on the test findings. Our clinic will contact you if an appointment is needed.

Patients are encouraged to register with our Patient Online Portal to view patient’s medical records, including test and lab results. Please visit our website at www.AthenaFamilyMedicine.com and register on our Patient Online Portal.

Prescriptions and Refills:

- The best time to get a prescription refill is at your appointment.
- We do not refill antibiotics. Patients who required antibiotics must be seen by our physician.
- If you need to call us for refills, please don’t wait until you have run out. Most refills required the doctor’s approval.
- Some medications have potential side effects that must be monitored. We require check-ups every 3 or 4 months for these medications. Be sure to keep your follow-up appointments.
- Please don’t call after hours for prescription refills.

Samples: We sometimes offer samples to help you try out a new medication before you purchase it. Remember that samples are not a long term way to fill your prescription. We do not always have samples of your medications. Please do not rely on samples for medications you take long term.

Referrals: Sometimes this can be done on the same day as your appointment and sometimes it can take 2-3 days, depending on your insurance and/or the urgency of your situation.

OFFICE POLICY

Someone will contact you as soon as the referral authorization is obtained. Please understand that it can sometimes take a few weeks to get an appointment with a specialist depending on the specialist's appointment schedule.

Dismissal: If you are “dismissed” from the clinic, it means that you can no longer schedule appointments, get medication refills or consider us to be your doctor.

Common Reasons for Dismissal

- Recurrent failure to keep appointments, frequent no-shows
- Noncompliance, which means you don't follow physician instructions about an important health issue
- Abusive to staff and other patients
- Failure to pay your bill

Dismissal Process

We will send a letter to your last known address, notifying you that you are being dismissed. If you have a medical emergency within 30 days of the date on this letter, we will see you. After that, you must find another doctor. We will forward a copy of your medical record to your new doctor after you let us know who it is and sign a release form.

No Insurance: Payment will be due at the time of service. If you are unable to pay your balance in full, please make prior arrangements with our staff.

Insurance: Although we are contracted with several insurance companies, it is your responsibility to make sure that our physician is in your plan. Please note, it is also your responsibility to know your insurance benefits. We will need all your demographic and insurance information prior to your appointment. We will also request an update on this information approximately every six months thereafter. We ask that at the time of your appointment you bring your insurance card and a photo ID as well as any other forms that will assist in making sure that your claim is filed correctly.

Fees / Co-Pays: At the time of service you will be responsible for all fees that are not covered by your insurance, including co-pays, co-insurance, deductibles and non-covered services or items received. The co-pay cannot be waived by our clinic, as it is a requirement placed on you by your insurance carrier. We strive to be as accurate as possible in calculating your responsibility but, with so many variations in policies and fee schedules, we are not always exact. You may receive a statement from our office for any balance due.

Auto Accident: We **do not** see automobile related injury visits.

Worker's Compensation: If your injury is due to an accident at your work place, please inform our receptionist immediately. **We are not authorized to treat you for this type of claim.** You will need to contact your work supervisor for instructions on how to file a worker's compensation claim.

Disability & FMLA: We **do NOT** perform disability assessments, so **NO** FMLA, Long Term Disability, or Short Term Disability paperwork will be completed by Athena Family Medicine.

Home Health Care: Patients who required Home Health care, must first be seen by our physician for a face-to face evaluation and a referral can be made to a Home Health agency.

Durable Medical Equipment / DME: Patients who required DME / orthotics, must first be seen by our physician for an evaluation and specific orders will be made by our physician.

OFFICE POLICY

In Office Medical Procedures: Our physician routinely does not perform **MAJOR** in office medical procedures, except for minor skin procedures with Cryotherapy. **A procedure consent is required.**

Corticosteroid Injection: Our physician typically performs corticosteroid joint injections and trigger point injections for pain management. **A procedure consent is required.**

Hospital / ER Discharge Follow Up: Please let us know prior to your clinic visit if your appointment is for a hospital or ER follow up visit. *Please bring all documents, labs, x-ray, MRI, discharge summary, name of hospital or ER and date that you were seen.*

Medical Records: We will provide you a copy of your medical records upon request and for a fee. You will need to sign a letter of release prior to having them copied. Please allow up to 30 days for this request to be processed.

X-Rays / Imaging: x-rays and other imaging can be requested by patients directly from the Imaging Center. Patient may be required to sign a medical release form from the Imaging Center.

Collections: Accounts that are not paid within 30 days, will begin our in house collection process. If your balance becomes 65 days old, your doctor will be notified and you may be subject to dismissal from the practice.

Billing: If you receive a bill from us, please contact your insurance company first. If you have any questions about your bill, please call us immediately. If you cannot pay your entire balance, please call to make payment arrangements.

Insurance: We accept most commercial insurances.

We do NOT accept, and are out-of-network with Humana, Molina, or Medicaid.

Thank you for choosing **Athena Family Medicine** as your Primary Care Provider.

Acknowledgement

I acknowledge that I have received and read a copy of the **Athena Family Medicine and Financial Policies.**

Patient Name: _____

Signature/Patient or Guardian

Date

Rockwall Location
810 Ralph Hall Pkwy, Suite 110
Rockwall, TX 75032
469-402-3434

Rowlett Location
8301 Lakeview Pkwy, Suite 106
Rowlett, TX 75088
469-931-2602



ATHENA FAMILY MEDICINE

KEVIN VO, M.D.

Board Certified Family Medicine

AUTHORIZATION TO RELEASE HEALTH INFORMATION TO ATHENA FAMILY MEDICINE

PLEASE COMPLETE ENTIRE FORM

Name of Facility: I hereby authorize _____ to release health records information on:

Patient Name: _____ Date Of Birth: _____ Social Security # _____

Patient Phone Number Primary#: _____ Secondary#: _____

For Healthcare Covering the Periods from _____ To: _____ OR _____ all dates

For the purpose(s) of: _____

PLEASE RELEASE RECORDS TO:

**ATHENA FAMILY MEDICINE
8301 LAKEVIEW PKWY, SUITE 106
ROWLETT, TX 75088
P: 469-931-2602
F: 469-931-2623**

I understand that the information in my health record may include information relating to sexually transmitted disease, acquired immunodeficiency syndrome (AIDS), or human immunodeficiency virus (HIV). It may also include information about behavioral or mental health services, and treatment for alcohol and drug abuse.

☐ **Yes**, I consent to the release of this information. ☐ **No**, I do not consent to the release of this information.

REVOCATION: I understand that this authorization maybe revoked in writing at any time, except the extent that actions have already been taken in response to this authorization for the purposes stated above.

Unless otherwise indicated, this authorization will expire in ninety (90) days from date of signature. The physician and employees are released from any legal responsibility or liability for disclosure to the above information to the extent indicated and authorized herein.

Medical care is not conditional upon the signing of this authorization.

Patient name: _____

**AUTHORIZATION TO RELEASE HEALTH INFORMATION
TO
ATHENA FAMILY MEDICINE**

WARNING: Your Personal Health Information (PHI) may be re-disclosed by the receiving entity.

I understand that there may be a fee for preparing and furnishing this information

Signature of Patient or Legal Representative

Relationship to Patient

Date

COMPLETE ONLY IF INFORMATION IS TO BE RELEASED DIRECTLY TO PATIENT

I understand that my medical records may contain reports, test results, and notes that only a physician can interpret. I understand and have been advised that I should contact my physician regarding the entries made in my medical record to prevent my misunderstanding of the information contained in these entries. I will not hold any staff member liable for any misinterpretation of the information in my medical record as result of not consulting my physician for the correct interpretation.

Signature of Patient or Legal Representative

Relationship to Patient

Date

Preparation Fee \$25.00 for the first 20 pages \$0.50 per additional page Copy OF Billing Records \$25.00

TO BE COMPLETED BY ATHENA FAMILY MEDICINE ONLY

Date request completed _____ # pages copied _____ Charges \$ _____

Send out by _____ Method _____ Mailed _____ Faxed _____ Picked up _____

**8301 Lakeview Pkwy, Suite 106, *Rowlett, TX 75088
www.AthenaFamilyMedicine.com
469-931-2602**