

CONSENT TO THE USE OF TAX RETURN INFORMATION

Unless authorized by federal law, we cannot use (without your consent) your tax return information for purposes other than the preparation and filing of your tax return.

Your consent is valid for the amount of time that YOU specify. If you do not specify the duration of your consent, your consent will default to an automatic period of three years.

1) Taxpayer hereby consents to the use – by NewtonCPA, PLLC – of any and all tax return information contained in Taxpayer’s federal and state income tax returns (Form 1040, 1040A, 1040EZ, etc plus supporting schedules) for the purpose of mailing, including electronic transmission – **information pertaining to the results of said tax returns to Taxpayer.**

2) Taxpayer hereby consents to the use – by NewtonCPA, PLLC – of Taxpayer’s email address, mailing address and/or phone number(s) for the purpose **of notifying Taxpayer of the following:**

- Newsletters from NewtonCPA, PLLC
- Press releases and published articles from NewtonCPA, PLLC
- Upcoming seminars, webinars and webcasts
- NewtonCPA, PLLC promotion or hire announcements
- Articles or website links authored by others and sent by NewtonCPA, PLLC

Tax information may not be disclosed or used by NewtonCPA, PLLC for any purpose other than that permitted by this consent document.

Unless otherwise specified below*, this consent will be valid for a period of THREE YEARS beginning on January 1, 2020 and will expire on December 31, 2023.

* Alternative expiration date requested (if not December 31, 2023): _____

Signed this _____ day of _____, 202__

Taxpayer Name

Printed: _____ Signed: _____

Spouse Name

Printed: _____ Signed: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484 by email at complaints@tigta.treas.gov

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