

RICHTER ROBB PACIFIC INSURANCE SERVICES, INC.

3990 W. Yosemite Ave., Lathrop, CA 95330
PH (800) 454-4343 OR (209) 249-5100 FX (209) 858-1955
CA LIC. #0708939 NV #632045

New Venture Questionnaire

Today's Date: ____/____/____

Account Name: _____

Producer: _____

Proposed Effective Date: ____/____/____

1. How many years of experience does the owner have in this industry: _____ yrs.
2. Attach either a business plan or Pro Forma (including the owner's resume).
3. Explain how the business will be financed.
4. Explain (in Remarks section) how the insured will conduct prospective employee interviews and what level of experience of new employees the new owner is looking for.
5. Is the applicant:
 - a. commencing to do business for the first time?
 1. What is the start date of operations? _____
 - b. just now hiring employee(s) for the first time?
 1. What is the anticipated hire date? _____
 - c. someone who has not had WC coverage for employees previously and is now requesting coverage?
Please explain below under Remarks.
 - d. someone who currently has other WC coverage for another business and is now requesting coverage?
Please explain below under Remarks.
6. What is the date that employee(s) first hired? _____
7. Is the applicant purchasing an existing business: No Yes
 - a. If yes, are they retaining current management: No Yes
 - b. If yes, are they retaining current employees: No Yes
 - c. Date purchased: ____/____/____.

REMARKS:

Applicant's Signature

Date