

KEY INDIVIDUAL TAX UPDATE

This program will provide practitioners with a comprehensive update for the upcoming tax season on the latest individual tax developments.

Learning Objectives

Upon completion of this course you will be able to:

- Gain the knowledge of the latest tax developments, rules and regulations affecting individuals.

Major Subjects:

- Federal tax legislation, cases and rulings affecting income of individual taxpayers, including developments related to capital gains, wages, Schedule C and Schedule E.
- Capital gain and losses, royalties, Alternative Minimum Tax revisions, rate changes, and other legislative provisions.
- Individual Mandate compliance, including reporting of coverage, calculation of individual penalty, possible exemptions and waivers, and reconciliation of premium subsidies received
- Tax planning with the new Medicare tax for high income taxpayers.
- Capital gains and losses.
- Rental real estate and other passive activities, hobby losses, gambling losses.
- Federal tax legislation, cases and rulings affecting deductions of individual taxpayers, including developments related to passive activities, itemized deductions, Schedule C deductions, self-employment health insurance deduction, and other deduction-related topics.
- Review of Affordable Care reporting for individuals.

Designed for:

Practitioners and members in industry seeking a general individual tax update or wishing to review key individual tax topics and staff members desiring an individual tax overview.

Level of Knowledge

Overview

Field of Study

Taxes

Format

Group Live, Group Internet

Prerequisite

None

Advanced Preparation

None

Recommended CPE Credit

8 Hours (Live)
2 or 4 Hours (Webinar)

Available

November 1, 2016