

STATE OF TEXAS,	§	IN THE DISTRICT COURT OF
	§	
Plaintiff,	§	
v.	§	
	§	
RETIREMENT VALUE, LLC,	§	
RICHARD H. "DICK" GRAY,	§	
HILL COUNTRY FUNDING, LLC,	§	TRAVIS COUNTY, TEXAS
a Texas Limited Liability Company,	§	
HILL COUNTRY FUNDING,	§	
a Nevada Limited Liability Company,	§	
and WENDY ROGERS,	§	
	§	
Defendants,	§	
and	§	
	§	
KIESLING, PORTER, KIESLING,	§	126 TH JUDICIAL DISTRICT
& FREE, P.C.,	§	
Relief Defendant.	§	

**RICHARD H. GRAY'S GENERAL DENIAL AND ORIGINAL ANSWER TO
RECEIVER'S SECOND AMENDED CROSS-CLAIM AGAINST
RICHARD H. "DICK" GRAY, CATHERINE GRAY AND WENDY ROGERS**

TO THE HONORABLE JUDGE OF SAID COURT:

Comes now Richard H. Gray, a Defendant in the above-styled and numbered cause, and in answer to the allegations contained in the Receiver's Second Amended Cross-Claim Against Richard H. "Dick" Gray, Catherine Gray and Wendy Rogers alleges and at the time of trial will show as follow:

I.

GENERAL DENIAL

Pursuant to Rule 92 of the Texas Rules of Civil Procedure, Defendant generally denies each and every, all and singular, the allegations contained in Receiver's Second Amended Cross-Claim and demands strict proof thereof by a preponderance of credible evidence, hereby reserving his right to amend this answer to assert other and further defenses in the premises.

II.

SPECIFIC DENIAL

Prior to the time of the filing of this General Denial and Original Answer, Defendant Richard H. Gray already had signed the Compromise and Settlement Agreement in this cause as well as the Agreed Permanent Injunction Order and Final Judgment As to Defendant Richard H. Gray and the Counsel for the Receiver now is in possession of both of those signed documents.

III.

PRAYER

WHEREFORE, PREMISES CONSIDERED, Defendant prays that the Receiver take nothing herein and that Defendant Richard H. Gray have his costs of Court and for such other and further relief, both general and special, to which he may be justly entitled, whether at law or in equity.

Respectfully submitted,

By: _____

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was sent to the following on August 5, 2011 electronically via e-mail:

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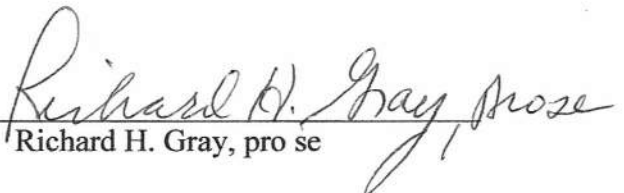
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