

Continuing Education Transcript Inquiry For the State of California

Education Review Period



Aug 6, 2023 7:08 PM

Continuing Education Transcript

Licensee: NOAH WINDHAM

State: California

Begin Date: 07-02-2020

Review Date: 07-31-2022

License: # 4051365 Insurance Producer (Casualty, Property Broker-Agent, Casualty Broker-Agent, Property)
4051365 Resident Insurance Producer (Casualty, Property Broker-Agent, Casualty Broker-Agent, Property)

Requirements

Insurance Producer

Requirement	Required Hours*	Applied Hours	Remaining Hours	Status
Producer	24.0	25.0	0.0	Compliant
Producer Ethics	3.0	7.0	0.0	Compliant

Resident Insurance Producer

Requirement	Required Hours*	Applied Hours	Remaining Hours	Status
Producer	24.0	16.0	8.0	No Longer Required
Producer Ethics	3.0	7.0	0.0	Compliant

Effective May 9, 2022, "Resident Producer" and "Non-Resident Producer" licenses types were updated to the "Insurance Producer" license type to provide uniformity with the Producer Licensing Model Act (PLMA) standards. Continuing education requirements, including carry forward hours, are now managed under the "Insurance Producer" license type only. Company appointments remained active for the producers through the conversion and are also listed under the New License Type.

IMPORTANT! For insurance producers, independent insurance adjusters, and public insurance adjusters, please review the ethics education requirement noted below. Although you may have met the continuing education requirement, you will not be able to renew your license unless ethics education is also completed.

Courses

Course ID	Course Name	Provider	Category	Course Hours	Instruction Method	Completion Date	Processed Date
380653	PROPERTY & CASUALTY PRINCIPLES 5TH EDITION	KAPLAN FINANCIAL	Property and Casualty	9.0	Non-contact	08-01-2022	08-02-2022
<i>There are 9.0 hours applied to the Producer requirement.</i>							
340951	ETHICS FOR PROPERTY AND CASUALTY PROFESSIONALS - 2ND EDITION	KAPLAN FINANCIAL	Ethics	7.0	Non-contact	07-30-2022	08-01-2022
<i>There are 7.0 hours applied to the Producer Ethics and Producer requirements.</i>							

359371	INSURANCE FRAUD AWARENESS, 4TH ED.	KAPLAN FINANCIAL	Property and Casualty 9.0	Non-contact	07-30-2022	08-01-2022
<i>There are 9.0 hours applied to the Producer requirement.</i>						

Product Specific Education and Training

Product Specific Education and Training tracks continuing education requirements for licenses and qualifications that require additional compliance. Not all licenses and qualifications require this training and this section of the Continuing Education Transcript may not be applicable to you. If you hold or have held more than one license type in the state of California and one of the licenses does not require this additional training, you may still see course records in this section that are not applicable to the license type you are viewing.

Ethics Training History

California Insurance Code Sections 1749.3, 1749.31, 1749.32, 1749.33, 14090.1 and 15059.1 requires that life agents and/or accident and health or sickness agents, property agents and/or casualty agents, personal lines agents, limited lines automobile agents, independent and public insurance adjusters shall satisfactorily complete 3 hours of ethics continuing education each license term. The three-hour ethics continuing education requirement is a part of and not in addition to their 24 hour continuing education requirement.

Requirement	Required Hours*	Applied Hours
Ethics	3.0	7.0

Courses

Course ID	Course Name	Provider	Category	Course Hours	Instruction Method	Completion Date	Processed Date
340951	ETHICS FOR PROPERTY AND CASUALTY PROFESSIONALS - 2ND EDITION	KAPLAN FINANCIAL	Ethics	7.0	Non-contact	07-30-2022	08-01-2022

Initial Homeowners

California Code of Regulations, Title 10, Section 2188.65 (b) states, in part, that every California resident property/casualty agent and personal lines agent must satisfactorily complete one 3-hour training course on homeowners insurance valuation prior to estimating the replacement value of structures in connection with, or explaining the various levels of coverage under, a homeowners insurance policy. This requirement shall be part of, and not in addition to, the continuing education requirements of Insurance Code section 1749.3. The homeowners insurance valuation training course needs to be taken only once in order to satisfy this requirement.

Requirement	Required Hours*	Applied Hours
Homeowners	3.0	0.0

Courses

Course ID	Course Name	Provider	Category	Course Hours	Instruction Method	Completion Date	Processed Date
There are no course completions for this period.							

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