

Willard(Will) N. Woolbert

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My wife, Mary Beth and I have owned a home in Sandpiper since 2008. We were frequent visitors until 2017 when I retired. We now spend most of the fall and winter here. We have also spent about a month here during the past several years during the summer just to see how hot it is! When not in Florida, we have lived for many years near Philadelphia.



I did retire in 2017 after 45 years in various parts of the investment business. The last 20 years were spent with The Pennsylvania Trust Company where I was head of investments and a member of the management committee. At my retirement, we had approximately \$4 billion under management with a staff of 60 people. I remain on the company's board of directors.

I have been involved with a number of charitable organizations over the years. I was on the board and executive committee of the Philadelphia Theatre Company. I have spent a great deal of time with organizations related to the Episcopal Church. I was a member of the Vestry and Treasurer of St. Thomas' Whitemarsh and chaired the executive committee of the Church Foundation. The Foundation manages the assets and property of the Diocese of Pennsylvania. In retirement, I have continued to work with various organizations including St Thomas' and the Sisters of St Joseph as a member of their investment committees.

I prepared for all of this by earning an A.B. in History from Brown University and an MBA in Finance from Drexel University.

Having been in Sandpiper for twelve years, about half of the community's life, I have seen us mature from a relatively new community to one that needs to periodically refresh itself to meet the needs of the residents and to keep us competitive with other, similar communities. I think in the past few years the Board and others have done a great job of working towards these goals. We have developed an active social offering, a very successful bocce team, renovated the fitness and community center, fixed the fountains, begun to refresh our landscaping and re-decked the pool area. The biggest challenge in front of us is the issue of replacing the roofs. The decision about how to proceed will depend on the soon to be settled insurance claim. While there is uncertainty in this, there is also great opportunity in not only finally fixing the roofs, but in so doing, allowing us to continue with the refreshing of our community.

My desire and commitment would be to continue the process of updating our community, making it a place where we are excited to live and one that attracts others.

