



Create a Jewish Legacy LETTER OF INTENT



In the tradition of our Jewish faith, I wish to share my blessings by declaring my intent to provide for the needs of future generations.

It is with deep satisfaction that:

I/We have made a provision
 I/We shall make a provision during the next _____ months.

I/We wish to support the following Orange County institutions: (check all that apply)

- | | |
|--|--|
| <input type="checkbox"/> Beth Jacob Congregation of Irvine | <input type="checkbox"/> Jewish Federation & Family Services |
| <input type="checkbox"/> Chabad at UCI | <input type="checkbox"/> Merage Jewish Community Center |
| <input type="checkbox"/> Community Scholar Program | <input type="checkbox"/> Temple Bat Yahm |
| <input type="checkbox"/> Congregation B'nai Israel | <input type="checkbox"/> Temple Beth El of South Orange County |
| <input type="checkbox"/> Hebrew Academy | <input type="checkbox"/> Temple Beth Tikvah |
| <input type="checkbox"/> Heritage Pointe | <input type="checkbox"/> University Synagogue |
| <input type="checkbox"/> Irvine Hebrew Day School | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Jewish Collaborative of Orange County | |

with an endowment established through a:

- | | |
|--|---|
| <input type="checkbox"/> Bequest in my will or trust | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Remainder of IRA and other retirement plan | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Gift of real estate, securities or other property | <input type="checkbox"/> Donor Advised Fund |
| <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Other _____ |

Privacy Statement: To encourage others to make commitments to the future we occasionally list names in printed materials and/or on our website.

I/We permit my name to be listed in printed materials. _____
 I/We prefer to remain anonymous. *My/Our name should appear as:* _____

Name(s): _____
Address: _____
City/State/Zip: _____
Phone: _____ **Email:** _____

I/We understand that this Letter of Intent is not a legal obligation and may be changed at my/our discretion at any time.

Sign **Date** **Sign** **Date**

The Jewish Community Foundation’s professional staff can assist in creating endowed gifts. Please contact us with any questions or to discuss your legacy planning needs. Together, we guarantee a Jewish tomorrow.