

# Soleil Property Management P.O. Box 212964 Royal Palm Beach, FL 33421 Office: (561) 225-1524 <u>www.soleilpropertymanagement.net</u>

#### PROCEDURE TO OBTAIN REQUIRED ASSOCIATION SALE APPROVAL

The Association's relationship is with the owner of record. When the owner sells his/her home and closing date has been set, the owner is to notify us. To obtain the required approval (which must be at the closing, signed by the buyer and recorded with the deed by the closing agent after closing) please send us:

1. A copy of the "Contract for Sale" or its equivalent.

2. This application, an application for approval, and authorization forms must be completed in detail by each proposed adult occupant of the home, other than the purchasers spouse, parent, or dependent child. If any information is left blank, the application will be returned to the agent not processed and unapproved.

3. A non-refundable check or money order for each applicant in the amount of \$100.00 per applicant must be made payable to Waburton Village Homeowner's Association Inc. and attached to the application. Acceptance of processing fee does not in any way constitute acceptance of the conveyance.

4. The completed application along with the application processing fee of \$150 and a background screening fee of \$50 for each adult 18 or older must be made payable to Soleil Property Management and must be received by Soleil Property Management at least 30 days prior to the proposed closing date. If not you MUST reschedule your closing.

5. All applicants and proposed residents must make themselves available for a personal interview and orientation that is conducted at the Villa Olympia. Please be advised that the interview scheduling process may take up to 10 days to facilitate.

6. Any violations on the property to be purchased must be corrected before the interview/orientation will be scheduled.

7. Tell us where you want the approval sent. (a reliable source is recommended)

8. The homeowner documents require that the owner take these steps in a timely manner. Should the owner choose to delegate this responsibility he or she needs to understand that the ultimate obligation rests with him/her.

9. The seller is obligated to provide the buyer, prior to closing, a full set of homeowner documents as the buyer will sign on our approval that he had received same and agrees to abide by them.

10. In order to assist us please send the completed application, contract and where to send the approval, at one time together to the address at the top of this form.

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#### **Purchaser Information**

Applicants Drivers License		Secondary Applicants Drivers License
Home phone:	Cell:	Work:
City, State, Zip:		
Current Address:		
Additional name on title as it will appear:		
Purchasers name as will appear on the title:		

Name all persons who will occupy the residence		
Name	Relationship	DOB

Has the applicant or any person who will occupy the residence been convicted of any crimes? Yes\_\_\_\_\_ No\_\_\_\_\_

If the answer to the question above is yes, please attach a separate sheet explaining in detail the nature and disposition of the conviction.

Applicant is purchasing home for: Personal Residence **OR** Investment Property

## Property/Ownership Information

Physical address of home:
Approximate closing date:
Current Owner's name:
Current Owner's Address:
City, State, Zip:
Current Owner's Phone Number:

### **Purchasers Realtor Information**

Name of Agency	
Name of Agent	
Agency Phone Number	
Agency Fax Number	
Agent's Cell Number	

## Mortgage Information

Name of Lender	
Address of Lender	
City, State, Zip	
Lender Phone Number	
Lender Fax Number	
Lenders Agent or Contact Person	

# Residential History (5 year minimum)

Present Address	
City, State, Zip	
Landlord or Mortgage Company Name	
Contact Person	
Contact Persons Phone Number	
Dates of Residency (Begin/End)	

Previous Address	
City, State, Zip	
Landlord or Mortgage Company Name	
Contact Person	
Contact Persons Phone Number	
Dates of Residency (Begin/End)	

Previous Address	
City, State, Zip	
Landlord or Mortgage Company Name	
Contact Person	
Contact Persons Phone Number	
Dates of Residency (Begin/End)	

## Applicants Employment

Present Employer	
Address	
City, State, Zip	
Contact Person	
Contact Persons Phone Number	
How long have you worked there?	
What is your approximate monthly income?	

## Spouses Employment

Present Employer	
Address	
City, State, Zip	
Contact Person	
Contact Persons Phone Number	
How long have you worked there?	
What is your approximate monthly income?	

#### Bank Reference

Name of Bank	
Address	
City, State, Zip	
Contact Person	
Contact Persons Phone Number	
How long have you had the account?	

## **Character References (List Three)**

Name	
Address	
City, State, Zip	
Contact Person	
Contact Persons Phone Number	
How long have you known this person?	
What is your relationship to this person?	
Name	
Address	
City, State, Zip	
Contact Person	
Contact Persons Phone Number	
How long have you known this person?	
What is your relationship to this person?	
Name	
Address	
City, State, Zip	
Contact Person	
Contact Persons Phone Number	
How long have you known this person?	
What is your relationship to this person?	

#### **Vehicle Information**

	Vehicle Make	Vehicle Model	Year	Tag Number	State of Registration
Vehicle 1					
Vehicle 2					
Vehicle 3					
Vehicle 4					
Vehicle 5					

#### Consent to Background Investigation and Release of Liability

I (we) understand that the Board of Directors of the Waburton Village Homeowner's Association, Inc. may cause to be instituted an investigation of my background as the Board may deem necessary. Accordingly, I (we) specifically authorize the Board of Directors or Soleil Property Management to make such an investigation and agree that the information contained in this and the attached application may be used in such an investigation and that the Board of Directors, Officers, and Soleil Property Management shall be held harmless from any action or claim by me in connection with the use of the information contained herein or any investigation conducted by the Board of Directors or its authorized agents.

In making the foregoing application, I (we) am (are) aware that the decision of Waburton Village Homeowner's Association, Inc. will be final and no reason will be given for action taken by the Board of Directors. I (we) agree to be governed by the determination of the Board of Directors.

Social Security #

Applicant Signature and Date

Social Security #

Applicant Signature and Date