

Rental Property Worksheet

General Information			
Name			
Address of Rental Property			
Purchase Price	\$	Purchase Date	
Is this property also your principal residence? If so, what percentage is for tenant use?			
Rental Income			
Total Rental Income	\$		
Expenses			
Type of Expense	Expense Amount		
Advertising	\$		
Insurance	\$		
Interest & Bank Charges	\$		
Business Fees, Licences, Dues, Memberships	\$		
Equipment Rental	\$		
Minor Maintenance & Repairs	\$		
Tax Preparation	\$		
Security	\$		
Telephone	\$		
Mortgage Interest	\$		
Property Taxes	\$		
Telephone	\$		
Heat	\$		
Hydro	\$		
Water / Sewer	\$		
Legal Fees	\$		
Brokerage Fees	\$		
Land Transfer Tax	\$		
Other	\$		
Capital Purchases			
Capital Purchases – Large purchases or upgrades to the property. Includes appliances.			
Capital Purchase – Please Specify Purchase	Expense Amount		
<i>New Steel Roof</i>	\$ 7000.00		
	\$		
	\$		

