

<u>Tax Year 2020</u>

Appointment Scheduling Announcement:

Emphasis on minimizing in person appointments during tax season 2021:

Due to the typical influx of in-person appointment(s) during a "normal" tax year, Stotler and Young, PC is requesting that clients take advantage of an information drop off approach to filing their 2020 tax return(s). We will be providing a locked secure drop box outside of the front door of our office located at 1208 C Street, Salida CO 81201. If utilizing the preferred drop off method, the taxpayer(s) will receive a call by from their respective CPA when the tax information has been reviewed with any questions and/or finalized tax figures.

In order to minimize interactions with staff and clients, clients that have requested in person meetings will be asked to wait in the parking lot, call our office, and one of our team members will come get you when the office lobby is clear.

Finalizing returns requires taxpayer signatures to allow for electronic filing. This can be completed electronically via email or in person. If signing in person, we are asking that you please adhere to state mandated safety protocols. No more than two signing parties will be allowed into the building due to the relatively small space of our lobby and to adhere to social distancing.

Additional Notes:

The Stotler & Young annual tax season letter that details key figures, dates, and changes will not be mailed. It will instead be added to our website on the home page in the form of downloadable pdf. Please see "Year End Client Tax Letter 2020" at <u>www.stotlerandyoung.com</u>

Due to the stimulus payments taxpayers must provide Stotler & Young, PC details about the amounts received during both rounds of payments. This will be reported on your 2020 tax return and we are providing a "Covid-19 Relief Stimulus Payment Worksheet" with your annual mailing as well as posting it on the home page of the aforementioned website.

The worksheet must be completed in detail before your tax return can be completed. If the worksheet has not been completed, Stotler and Young, PC will assume that you have received all stimulus payments and report this as such.

We sincerely thank you for your continued business and appreciate your patience during this tax season. Please feel free to call our office with any questions.

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