

The Worldwide Exchange - Public Exit Strategy Options: 2020 - 2021

<http://otclisting.com/> Our considerations are very easy ways to create a public exit for shareholders Ready for registration and listing. Contact info@gopubliccyprus.com and quote the code for more details.

Option 1: OTC Publicly Traded Company for Sale (code B offering)

OTC publicly traded, SEC fully reporting company for Sale. Price: \$350,000, controlling interest delivered.

Company Profile:

- (1) S-8 filing (issue additional stocks for employees and consultants) immediately eligible.
- (2) S-1 filing (secondary Offerings), immediately eligible.
- (3) Stock has been trading for last year, 52 weeks trading ranges (\$2.00 and above), you can resume trading the stock between \$2.00 to \$5.00.
- (4) Never been a Shell Company.
- (5) No contingent liabilities and no pending lawsuits.
- (6) You can do a 1-5 forward split.
- (7) Established shareholder basis.
- (8) Fully SEC reporting company and trading for the last 12 months.
- (9) Easily upgraded to NASDAQ Small Cap or (NYSE/AMEX).

Option 2: Public Company w/\$2-\$10mil. In Investment – APO (code D offering)

Alternative Public Offering – “APO” consists of reversing a company into publicly traded reporting shell and at the same time, provide equity financing. We are now able to invest from \$2 million to \$10 million in equity capital per deal. OTCBB, AMEX or NASDAQ; need a minimum of 1 million net after tax earnings with a tangible net worth. (Net equity of \$3mm+) Ready for registration and listing. Contact info@gopubliccyprus.com and quote the code for more details.

Option 3: Go Public and Capitalize Your Company (Code E Offering)

Are you seeking to become a publicly traded company and facilitate capitalizing your venture?

Do you have the \$350,000 (plus due diligence costs) or more for an OTCBB shell?

Do you want to spend \$350,000 or more for an OTCBB shell?

If you're serious about becoming a publicly traded company but don't have or don't want to spend \$350,000 to do so you owe it to yourself to learn about our OTCBB Program.

We've assembled a highly experienced team of business executives, a PCAOB Member Firm and a Securities Attorney to help you navigate the transition from a private company to a company listed and trading on the OTCBB.

Working with your counsel and management team, we'll deliver a Form 10 fully reporting public company; assist with the reverse merger or asset transfer; prepare and file all requisite state and Federal filings; prepare and file the Form S-1 (or equivalent) and respond, if necessary, to SEC comments; make the introductions to Market Makers and Transfer Agents; help in completing and filing the Form 211; help in building a shareholder base; and help in applying to the OTCBB Exchange.

We're with you every step of the way. You manage your company and we manage the program and process.

Contact us today: ask about our OTCBB Program. Ready for registration and listing. Contact info@gopubliccyprus.com and quote the code for more details. (If you want to know our exit thoughts, these are primary)

Call me for more discussions: Steven Butler / President / 424-205-1898 ext. 1