



Executive Summary

Please complete this form in its entirety. If a question does not pertain please enter N/A

Submission Date:	
Loan Amount Requested:	

BORROWER[S] BUSINESS INFORMATION:

For lender to issue a Letter of Interest, this information is required. Furthermore, lender will not review any loan request without this information.

Company's Name:	
Street Address:	
City, State, Zip:	
Company Web Site:	
State of Incorporation:	
Name of Principal / % Owner:	
Office Number:	
Cell Number:	
Email Address:	

NAME of Project:	
Location / Street Address:	
City, State, ZIP / Country:	

Current "AS IS" Property Value:	
How Value Determined?	
Is there a MAI Appraisal? <i>Yes / No</i>	
Date of Appraisal:	

If Purchase, Sales Price:	
If Purchase, are you under contract? Yes / No – If No, why Not?	
Amount of Binder Deposit:	
Contract Expiration Date:	
How much of a Down Payment are you prepared to put down? (% or \$ amount)	

If REFI, Purchase Price /Date of Purchase:	
Existing Loan Amount(s):	
Payoff Due Date / Lien Holder: (Are the liens current? if not, explain)	
If Land, Number of Acres (size):	
Is Project Fully Entitled : Yes / No – When?	
Is Project Fully Permitted? Yes / No – When?	
Environmental Report Completed? Yes / No – When?	
Feasibility Study Completed Yes / No – When?	
Environmental Phase 1 Completed? Yes / No – When?	

Construction Purpose: (Development, Rehab or other?)	
Amount of Deferred Maintenance:	
Number of Const. Phases:	
Total of Improvement Costs:	
Future (total) Completed Value:	
“Completed” Appraisal Available: Yes / No – When?	

Builder / Developer’s Experience:	
Number of Buildings:	
Total Sq. Footage of Buildings:	
Who Manages Property:	
Property Web Site:	
TYPE of Development Project: (Hotel / Commercial / SFRs / Retail / Mixed Use / other)	

Borrower’s Credit: Excellent / Good / Fair / Poor ?	
Borrower’s Net Worth:	
Borrower’s Liquidity:	

GENERAL UNDERWRITING INFORMATION:

Please be as detailed as possible; take all the space you need to completely answer the following questions (the form will expand to allow for all of your pertinent information).

BRIEF DESCRIPTION (Narrative) OF PROJECT / PROPERTY:

SCHEDULE OF "USE OF FUNDS":

SALES (Pre-Sales) / RESERVATIONS / OCCUPANCY RATE INFO:

EXIT STRATEGY:

STRENGTHS & DRAWBACKS OF TRANSACTION:

Do you Have Photos of the Property / Project ? <i>(if so please send)</i>	
Do you have ALL Other Supporting Documentation with Operational History and/or Projections? <i>(if so please send)</i>	
Do you have a Monthly Operating Construction Budget (Spreadsheet / Pro Forma)? <i>(if so please send)</i>	
Do you have Current Financial Info? Tax Returns, Personal Financial Statements, Rent Roll?	

<i>(if so please send)</i>	
Has the Client / Project been Turned Down Before?	
Reason for Turn Down?	
Is Client / Project “ready” to Move Forward Immediately?	
Has This Loan Request Been Submitted Elsewhere? (to whom?)	
Do You Have a Fee Agreement with this Client?	

CONTACT INFORMATION for BORROWER’S AGENT / BROKER submitting this form:	
Company’s Name:	
Primary Principal Contact:	
Street Address:	
City, State, Zip:	
Office Telephone:	
Cell Telephone:	
Email Address:	
Web Site:	

Disclaimer: This is not an offer or a commitment to lend money. This is not a public offering. This is not an offer, solicitation or invitation to buy or sell securities in the United States or any other jurisdiction.

Financing varies depending on property location, economic conditions, exposure, and other variables that may negatively influence risk.