

O'NEIL & STEINER, PLLC  
AZ TAX CREDIT DONATION PROGRAMS

We are thrilled to continue efforts to spread awareness & encourage clients to make use of the Arizona Tax Credit programs available now through April 15th. Our generous clients contributed over \$40,000 while simultaneously reducing their taxes on a dollar-for-dollar basis. Our hope is that all our clients will consider participating this year.

We were especially proud & thankful to those clients that directed their Public School credit donations to our favorite high school marching band, THE PRIDE OF CASA GRANDE. Under the expert direction of Martin Hebda, the 130+ local teens added huge efforts & dedication to the financial support from thoughtful community members and the results were amazing! They earned 1<sup>st</sup> place finish and the prestigious Nunamaker award at the University of Arizona annual competition; top 4 finishes at both the Azmba championship & Aboda super state championships held at ASU in November; and the STATE CHAMPIONSHIP for drumline last spring. These kids don't quit and they need your support now. Please consider showing your PRIDE!

When you support through the AZ tax credit programs the state recognizes your contribution to the band, and other qualified recipients, as if you paid the state of Arizona. They increase your refund, or decrease your balance owed, on a dollar-for-dollar basis. You get to support kids with the dollars that would be kept in the state general fund and spent by politicians if you don't act. It is not too late to participate!

You can participate by letting any staff member know you plan to contribute, giving your check made payable to Casa Grande Union High School to a staff member when you come to pick up your return, before April 15<sup>th</sup>. We will complete your tax credit forms, walk your payment through processing, and secure your receipt.

There is more! There are four separate credit programs. You can participate in one or more of these. Each has a limit on the maximum donation that qualifies. Your current year credits are limited to your state tax liability, with additional credits being carried forward for a limited 5-year period. A Tax Credit Organizer is available if you want to direct all that you can without exceeding your maximum current year credits.

2018 AZ Credits & maximum qualifying contributions through April 15<sup>th</sup>, 2019:

**Credit for contributions or fees paid to Public Schools:**

Maximum Qualifying Amount: \$ 400 Married Filing Joint / \$ 200 Others

**Credit for contributions to Qualifying Charitable Organizations:**

Maximum Qualifying Amount: \$ 800 Married Filing Joint / \$ 400 Others

**Credit for contributions to Qualifying Foster Care Charitable Organizations:**

Maximum Qualifying Amount: \$ 1,000 Married Filing Joint / \$ 500 Others

**Credit for contributions to Qualified School Tuition Organizations:**

Maximum Qualifying Donation: \$ 2,213 Married Filing Joint / \$1,107 Others