

2017 Federal Tax deadlines

In addition to the information below, IRS has several tools available to taxpayers [here](#). You can even subscribe to the IRS calendar, importing deadlines into your calendar program.

January 16, 2017

Deadline to pay the fourth quarter estimated tax payment for the year 2016.

January 23, 2017

The Internal Revenue Service will begin processing tax returns, both electronically-filed and paper-filed returns.

January 31, 2017

Deadline for employers to mail out Form W-2 to employees and for businesses to furnish Form 1099 statements, non-employee compensation, bank interest, dividends, and distributions from a retirement plan.

Deadline for businesses to submit Forms 1099 and 1096 to the IRS (whether by mail or electronically)

February 15, 2017

Deadline for employees who claim exemption from withholding to file a new Form W-4 with their employers if the exemption is still valid.

Deadline for financial institutions to mail out Form 1099-B, relating to sales of stock, bonds or mutual funds through a brokerage account; Form 1099-S, relating to real estate transactions; and Form 1099-MISC (only if reporting payments in boxes 8 or 14).

March 15, 2017

Deadline for S-corporation tax returns (Form 1120S) for the year 2016, or to request automatic 6-month extension of time to file (Form 7004) for corporations who use the calendar year as their tax year.

Deadline to file partnership tax returns (Form 1065) or to request an automatic 6-month extension of time to file (Form 7004).

Final deadline to file an amended corporate tax return (Form 1120X) for tax year 2013 and still claim a tax refund. (Refunds expire three years from the original due date of the return.)

April 18, 2017

Deadline to file individual tax returns (Form 1040, 1040A, or 1040EZ) for the year 2016 or to request an Automatic Extension (Form 4868). An extension provides an extra six months to file your return. Payment of the tax is still due by April 15th. You can submit payment for tax along with the extension form.

Deadline for C-corporation tax returns (Form 1120) for the year 2016, or to request automatic 5-month extension of time to file (Form 7004) for corporations who use the calendar year as their tax year.

Last day to make a contribution to traditional IRA, Roth IRA, Health Savings Account, SEP-IRA or solo 401(k) for the 2016 tax year. (However, if you get an extension, you will have until October 15th to fund a SEP-IRA or solo 401(k).)

1st quarter estimated tax payments due for the 2017 tax year.

Final deadline to file an original tax return (Form 1040) for tax year 2013 and still claim a tax refund, as refunds expire three years from the original due date of the tax return.

Final deadline to file amended tax return (Form 1040X) for tax year 2013 and still claim a tax refund.

Deadline to file estate income tax or trust income tax returns (Form 1041) or to request an automatic 5-month extension of time to file (Form 7004).

Final deadline for estates, trusts, or partnerships to file an amended tax return and still claim a tax refund for the year 2013, as refunds expire three years from the original due date of the tax return.

May 15, 2017

Deadline for tax-exempt organizations to file information returns (Form 990) for the year 2016, or request an extension.

June 1, 2017

Deadline for financial institutions to send out Form 5498 to report balances in an individual retirement account for the year 2013.

June 15, 2017

2nd quarter estimated tax payments due for the 2017 tax year.

Deadline for US citizens living abroad to file individual tax returns and to pay any tax due. Two tax breaks important for Americans working abroad are the Foreign Earned Income Exclusion and the Foreign Tax Credit.

June 30, 2017

Deadline to file Foreign Bank Account Report for the year 2016. This report is required if you have over \$10,000 (in aggregate) held in foreign bank accounts. Extensions of time to file are not available.

September 15, 2017

3rd quarter estimated tax payments due for the 2017 tax year.

Final deadline to file S- or C-corporation tax returns for the year 2016 if an extension was requested.

Final deadline to file trust income tax returns (Form 1041) for the year 2016 if an extension was requested.

Final deadline to file partnership tax returns (Form 1065) for the year 2016 if an extension was requested.

October 1, 2017

Final deadline for self-employed persons or small employers to establish a SIMPLE-IRA for the year 2017.

October 16, 2017

Final deadline to file individual tax returns for the year 2016.

Last day the IRS will accept an electronically filed tax return for the year 2016.

Final deadline to fund a SEP-IRA or solo 401(k) for tax year 2016 if you requested an automatic extension of time to file.

November 2017

Start planning any year-end tax moves.

December 1, 2017

If you are covered by an HSA-compatible health insurance policy as of December 1st, you'll be eligible to contribute to a Health Savings Account for the year.

December 31, 2017

Last day to make any tax moves for the year 2017.

Last day to set up a solo 401(k) for self-employed persons.

Marital status on this date determines your marital status for the whole year.