

# **Clear Life Counseling, LLC** 1686 Farmington Ave Suite 201 Unionville, CT 06085

<u>Jackie@Clearlifect.com</u> (860) 414-4245 www.clearlifect.com

#### Welcome!

My Name is Jacqueline Banasiewicz, and I am the owner of Clear Life Counseling, LLC. I am a licensed professional counselor (LPC) in CT. and have experience working with individuals, couples, families, and groups throughout the developmental lifespan. The goal at Clear Life Counseling, LLC is to engage and inspire others to engage and inspire themselves, and to gain greater clarity and meaningfulness in their lives. The decision to pursue counseling and engage in the therapeutic process is a difficult one, as it sometimes challenges you to move beyond your comfort zone. It also makes a commitment to your emotional well-being and strives to improve the relationships in your life. Please review the following information and ask questions if there is anything that needs clarification.

## Safety, Communication and Emergencies

The therapeutic relationship is a collaborative and voluntary partnership. If at any time you feel treatment lacks direction or is not meeting your expectations, I would ask that you begin a dialogue, so we can address your concerns together. If it is determined that I am not the best fit to accommodate your counseling needs, I will make every reasonable effort to refer you to a more suitable provider. You have the right to be treated without regard to race, religion, sex, age, national origin, marital status, sexual orientation, and mental or physical disability. Additionally, I ask that you do not attend sessions under the influence of drugs or alcohol, or your session will need to be rescheduled. Furthermore, abusive language or physical aggression will not be permitted during session. All expectations noted above reflect my highest regard for mutual respect, safety and personal dignity.

- Clinical topics and issues will not be discussed through text messaging or email. If you have clinical needs or concerns, please call my office at (860) 414-4245 or email Jackie@clearlifect.com to schedule an appointment.
- In the event of a psychiatric <u>emergency</u>, call **911** or go to the nearest hospital **emergency room**, as my office does not offer oncall or after-hours services.
- You will be required to provide an emergency contact name and number during intake. If during our session I believe that there is a clear and immediate probability of self-harm by the client, I may be required to take protective action and call your emergency contact(s) and/or 911 or mobile crisis services to have you transported to the hospital. (See **Notice of Confidentiality**)
- In the event of emergent or unforeseen circumstances where I cannot continue to provide services, you will be contacted by a Business Associate of Clear Life Counseling, LLC to reschedule your appointment or assist you in finding another provider.

## **Potential Benefits and Risks of Counseling**

Research has shown that individuals entering therapy achieve favorable results when they have a clear understanding of what to expect. Counseling may assist you with improving your ability to handle or cope with marital, family, and other interpersonal concerns, and may enhance your awareness of personal needs, feelings, goals, and other individual concerns. While no one can guarantee or promise a specific outcome, there are several positive outcomes that can result from both short-term and long-term counseling. Additional benefits of counseling may include, but are not limited to, improved general mood, self-esteem and confidence; increased ability to set realistic goals and accomplish them; increased ability to manage strong negative emotional reactions and stressful life circumstances, along with increased ability to communicate your feelings, thoughts, and needs more openly to others; and/or increased ability to stop behaviors that are not serving you well and start engaging in healthier behaviors. Counseling will require you to make efforts to change, and you may experience a variety of emotions, including negative ones, as we work towards meeting your treatment goals.

## **Cancelation Policy**

Please be diligent in keeping your scheduled sessions as I have reserved this time for you. If it is imperative to reschedule an appointment, 48-hours' notice is required by calling (860) 414-4245 or emailing <a href="Jackie@clearlifect.com">Jackie@clearlifect.com</a>. Although texting may be used for brief scheduling purposes, a call or email is better suited for us to collaborate for scheduling purposes. Appointments canceled with less than 48-hours' notice will result in a missed appointment charge equal to the full cost of the missed session. Insurance cannot be billed for missed or canceled sessions. Should two or more appointments be missed without 48-hours' notice in a 60-day period due to non-emergencies, this may result in discharging you from services, at which time I will make every reasonable effort to refer you to a provider more suitable to your scheduling needs. Thank you in advance for your consideration and attention to this policy!

(Please Initial)

## **Payment Policy, Fees and Insurance**

- It is important for sessions to start and end on time to allow for session documentation, review of records and/or completion of collateral phone calls on your behalf as well as to meet insurance company protocols. If you arrive late to the session, I cannot extend it beyond our normal session time. The frequency of sessions depends on clinical need and can be discussed.
- If you choose to use your insurance provider, I will make appropriate efforts to obtain payment directly from the insurance companies with whom I am contracted according to your benefit coverage. However, you as the client are ultimately responsible for any outstanding charges not covered by insurance. Unpaid balances over 90 days will be handled by a collections agency.
- Co-payments and Session fees are due at the beginning of each session. Personal checks and Cash are preferred forms of payment. Use of credit/debit/HSA cards or Venmo may incur standard processing fees.
- Customary Fees for Initial Intake Assessment/Evaluation appointments and 50-minute sessions are \$165.00. If you choose to utilize insurance, contracted fees are determined by the insurance provider and the insured's policy.
- Clear Life Counseling, LLC does not provide clinical documentation or court appearances for legal cases. Case management services (i.e., documentation of any kind on the clients behalf) is \$165.00 per hour and is not covered by insurance. If Clear Life Counseling, LLC is legally required to appear in court, the client is responsible to pay the rate of \$375.00 per hour for travel and court appearance time. Fee increases may occur at discretion of LLC. In addition, the client will be responsible for reimbursement of income lost by Clear Life Counseling, LLC in the case of such court appearances.

Please bring a copy of your insurance card to your first appointment as it identifies your policy information, and insurance company phone number and billing address. Please call your insurance company before your first visit (member services phone number on the back of your insurance card), and verify behavioral health coverage and the following details:

- Do I have in-network AND out-of-network behavioral/mental health benefits coverage?
- Do I have a calendar year or other deductible related to Out Patient/In Office visits Behavioral Health? If yes, has it been met?
- Do I owe a copay amount or coinsurance percentage during my visit?
- Do I need to obtain pre-authorization before seeing this provider for services?
- Are number of sessions limited or unlimited and are they based on a per calendar year?

## **Notice of Confidentiality**

The confidentiality of your records is highly valued. The law protects the privacy of communications between a client and therapist, although some situations are excluded by law. In most situations, I can only release information about your treatment to others if you sign a written authorization form that meets certain legal requirements imposed by The Health Insurance Portability and Accountability Act of 1996 (HIPAA).

Limits to preserving confidentiality include the following:

- If you have a health insurance policy, it will usually provide some coverage for mental health treatment or assessment. If you choose to use this mental health coverage, your insurance company, external gatekeeper, and quality assurance committee may review your records for quality and/or appropriateness of care. Required information regarding the state of care may also be released to your insurance company to facilitate payment.
- If I know or have reason to suspect that a child under 18 years of age is being or has been abused, abandoned or neglected by a parent, legal custodian, caregiver or any other person responsible for the child's welfare, the law mandates that I file a verbal and written report with the Department of Children and Families. Once a report is filed, I may be required to provide additional information.
- If I believe that there is a clear and immediate probability of physical harm to the client, other individuals, or to society, I may be required to disclose information to take protective action, including communicating the information to the potential victim(s), and/or appropriate family member(s), and/or the police.
- If such a situation arises, I will make a reasonable effort to discuss it with you before taking any action and I will limit my disclosure to what is necessary.

## **Notice of Privacy Practices - HIPAA**

The privacy practices of Clear Life Counseling, LLC are based upon HIPAA (the Health Insurance Portability and Accountability Act of 1996), a federal law that provides privacy protections and patient rights regarding the use and disclosure of your Protected Health Information (PHI) used for the purpose of treatment, payment and health care operations. The notice of Privacy Practices can be emailed to you upon request and explains HIPAA and its application to your personal health information. For more information, you may go to <a href="http://www.hhs.gov/">http://www.hhs.gov/</a>. The law requires that I obtain your signature acknowledging that I have offered you this information by the end of the first session.

(Please Initial)

#### **Telehealth Consent**

#### TELEHEALTH DEFINITION, RISKS AND BENEFITS

Telehealth services use online, interactive videoconference software to provide telehealth services from a distance (e.g., Zoom, Doxy). Your insurance company may or may not require a specific platform and may or may not cover audio-only or non-HIPAA compliant video platforms (e.g. FaceTime, Skype). If it is deemed that the client's presenting issues are best served via another form of service (e.g. face-to-face sessions) or with another provider, reasonable and appropriate recommendations will be made.

## TELEHEALTH ELIGIBILITY, PRIVACY AND CONFIDENTIALITY, PAYMENT FOR SERVICES

Private insurance companies in some states are required by law to cover telehealth services. Clients must confirm if their plan covers telehealth services and for what circumstances. Note: In 2020 some insurance companies approved telehealth services between providers & members based on the emergent circumstances of the COVID-19 pandemic however, this approval as well as the pay parity given to providers may not continue indefinitely and services may need to be resumed in-person. Clear Life Counseling, LLC is approved to provide telehealth services to clients located in Connecticut. Neither Counselor nor Client is permitted to record audio or video recordings of telehealth sessions. If client has a copay/coinsurance/deductible, clients may be asked for credit-card or H.S.A card payment information to be kept on file unless other payment arrangements have been made with Clear Life Counseling, LLC.

#### POTENTIAL BENEFITS AND RISKS FOR TELEHEALTH SERVICES

- Client is less limited by geographical location, transportation concerns, inclement weather, illness.
- Ability to participate in treatment from your own home if face to face sessions are not an option.
- Technological failures (e.g., unclear video, poor connection, loss of sound/internet connection).
- Nonverbal cues might be more difficult to observe and interpret during therapist and client interactions.
- Practice and consent forms may be electronically transmitted, and Client accepts risks that come with transmitting information via potentially non-secure channels (e.g. client's email).

#### PROTOCOL PROCEDURES AND EXPECTATIONS DURING TELEHEALTH SESSIONS

- Client must disclose physical location address and provide a phone number in case of disconnection.
- Client provides emergency contact information and agrees that if Client appears to be at imminent risk of harming themselves or someone else, Provider will call 911 and/or Clients emergency contact.
- Client has access to a PC or Mac (Chrome, Firefox, Safari); Android (Chrome); ISO smart phone or tablet (Safari) with functioning camera, microphone, speakers; and Internet connection with 750kb/s upload/download speeds.
- Proper lighting and seating to ensure a clear image of client with appropriate in-office visit attire.

I hereby consent to engage in telehealth services with Clear Life Counseling, LLC. I understand that telehealth includes mental health care delivery, diagnosis, consultation, treatment, transfer of HIPAA data, and education using interactive audio, video, and/or data communications.

## **New Client Service Agreement**

In signing below, I consent that I have reviewed, understand and agree to the following policies, notices and information.

- ✓ Safety, Communication and Emergencies
- ✓ Potential Benefits and Risks of Counseling
- ✓ Cancelation Policy
- ✓ Payment Policy, Fees and Insurance
- ✓ Notice of Confidentiality
- ✓ Notice of Privacy Practices HIPAA
- **✓** Telehealth Consent

| Printed Name of Client (or Responsible Party if Client is under 18 y.o) | Relationship to Client |
|---|------------------------|
|   |                        |
|   |                        |
| Signature of Client (or Responsible Party if Client is under 18 y.o)    | <b>Date</b>            |

## **Demographic Information / Permission to Contact / Release to Insurance**

The Health Insurance Portability and Accountability Act (HIPAA) requires consent to leave voice messages and send written materials to clients or guardians. Please list contact information (phone/cell, email, address) where confidential voice messages may be left, electronic emails may be sent, and written materials may be mailed. To have sessions authorized and bill the insurance company for reimbursement of services, providers must share relevant information with insurance and billing companies, and in some cases with primary care physicians when a referral is required. Information that may be requested for billing, assessment, treatment planning, and coordination of care may include: psychiatric history, drug/alcohol history, diagnosis, treatment plan, progress notes.

# (Complete the below section for the **CLIENT** receiving services)

| Client Name:Client Age:Client DOB:  |  |
|---|--|
| Client Primary Address: (street/city/state/zip)   |  |
| Phone/Cell Number(s): Email: (Note: If Client is under 18 y.o the phone/email information can be of his/her primary guardians)  |  |
| Emergency Contact(s): Relation to Client: Phone:  |  |
| (Complete below section <u>ONLY</u> if Insurance is being used) Insured = Person who carries insurance coverage   |  |
| Insurance Company: Insured ID #:  |  |
| Insured Name (Self / Other) Insured DOB:  |  |
| Plan Effective Date: Provider Services Phone (back of Card):  |  |
| Do you have Behavioral Benefits Coverage? (In-Network): Yes No (Out of Network): Yes No   |  |
| Deductible Amount/(Met?): Copay Amt per Visit: Coinsurance Amt/% per Visit:   |  |
| Counseling Sessions allowed per Calendar Year (i.e., Unlimited or Specified Number):  |  |
| Authorization Required: Yes No Auth Reference Number: Auth Date:  |  |
| Credit or H.S.A Card Number: Expiration Date: CVV:  |  |
| In signing below, I authorize Clear Life Counseling, LLC to share demographic information (for billing purposes) as well as diagnostic and treatment information with my insurance company as requested to have sessions authorized and to receive reimbursement. I also authorize my Emergency contact to be called during session if there is a crisis situation. |  |
| Signature of Client (or Responsible Party if Client is under 18 y.o)  Date  |  |