

IN THE DISTRICT COURT OF EL PASO COUNTY, TEXAS

_____ **JUDICIAL DISTRICT**

**IN THE MATTER OF
THE MARRIAGE OF**

AND

AND IN THE INTEREST OF

**,
CHILDREN**

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CAUSE NO. _____

INVENTORY AND APPRAISEMENT OF _____

_____, Petitioner _____ / Respondent _____, submits this inventory and appraisal of all assets and liabilities, community and separate estates, as follows:

Community Estate of the Parties

1. Real Property (include any property purchased by contract for deed, such as Texas Veterans Land Board property, property purchased in recreational developments, and time-shares)

1. Street address: _____

County of location: _____

Description of improvements, if any: _____

Legal description: _____

Current fair market value (as of _____): \$_____

Name of mortgage company and account number, if any: _____ ; account number _____

Current balance of mortgage (as of _____): \$_____

Other liens against property:

a. Name of other lienholder: _____
Current balance of lien (as of _____): \$_____

b. Name of other lienholder: _____
Current balance of lien (as of _____): \$_____

Current net equity in property: \$_____

2. Cash and Accounts with Financial Institutions (include cash, traveler's checks, money orders, and accounts with commercial banks, savings banks, credit unions, and funds on deposit with attorneys and other third parties; exclude accounts with brokerage houses and all retirement accounts)

1. Name of financial institution: _____
Account name: _____ or _____
Account number: _____
Type of account: checking account
Name(s) on withdrawal cards: _____ and _____
Current account balance (as of _____): \$_____

2. Name of financial institution: _____
Account name: _____ or _____
Account number: _____
Type of account: savings account
Name(s) on withdrawal cards: _____ and _____
Current account balance (as of _____): \$_____

3. Name of financial institution: _____

Account name: _____ or _____

Account number: _____

Type of account: checking account

Name(s) on withdrawal cards: _____ and _____

Current account balance (as of _____): \$_____

4. Name of financial institution: _____

Account name: _____ or _____

Account number: _____

Type of account: savings account

Name(s) on withdrawal cards: _____ and _____

Current account balance (as of _____): \$_____

3. Retirement Benefits

A. *Nonqualified Plans(Not under ERISA)*

1. Name of financial institution: _____

Account name: _____

Account number: _____

Account balance as of date of marriage: \$_____

Payee of survivor benefits: _____

Designated beneficiary: _____

Value of community interest in plan (as of _____): \$_____

4. Union Benefits (include all insurance, pensions, retirement benefits, and other benefits arising out of membership in any union)

1. Name of union member: _____

Name of union: _____

Description of benefits: _____ :

Value (as of _____): \$ _____

5. Insurance and Annuities

A. *Life Insurance*

1. Name of insurance company: _____

Policy number: _____

Name of insured: _____

Name of owner: _____

Type of insurance: _____

Amount of premiums monthly: \$ _____

Date of issue: _____

Face amount: \$ _____

Cash surrender value on date of marriage: \$ _____

Current cash surrender value: \$ _____

Designated beneficiary: _____

Balance of loan against policy: \$ _____

Value of community interest (as of _____): \$ _____

2. Name of insurance company: _____

Policy number: _____

Name of insured: _____

Name of owner: _____

Type of insurance: _____

Amount of premiums monthly: \$ _____

Date of issue: _____

Face amount: \$ _____

Cash surrender value on date of marriage: \$ _____

Current cash surrender value: \$ _____

Designated beneficiary: _____

Balance of loan against policy: \$ _____

Value of community interest (as of _____): \$ _____

6. Motor Vehicles, Boats, Airplanes, Cycles, etc. (including mobile homes, trailers, and recreational vehicles; exclude company-owned vehicles)

1. Year: _____

Make: _____

Model: _____

Name on certificate of title: _____ and _____

In possession of: _____

Vehicle identification number: _____

Fair market value of vehicle: \$ _____

Name of creditor if loan against vehicle: _____

Current balance (as of _____): \$ _____

Current net equity in vehicle: \$ _____

2. Year: _____

Make: _____

Model: _____

Name on certificate of title: _____ and _____

In possession of: _____

Vehicle identification number: _____

Fair market value of vehicle: \$ _____

Name of creditor if loan against vehicle: _____

Current balance (as of _____): \$ _____

Current net equity in vehicle: \$ _____

7. Household Furniture, Furnishings, and Fixtures

1. In possession of husband:

Asset: _____

Value: \$ _____

Asset: _____

Value: \$ _____

Asset: _____

Value: \$ _____

Asset: _____

Value: \$ _____

Asset: _____

Value: \$ _____

Asset: _____

Value: \$ _____

Asset: _____
Value: \$ _____

Asset: _____
Value: \$ _____

Asset: _____
Value: \$ _____

Asset: _____
Value: \$ _____

2. In possession of wife:

Asset: _____
Value: \$ _____

Asset: _____
Value: \$ _____

8. Miscellaneous Assets (include intellectual property, licenses, crops, farm equipment, construction equipment, tools, leases, cemetery lots, gold or silver coins not part of a collection described elsewhere in this inventory, estimated tax payments, tax overpayments, loss carry-forward deductions, lottery tickets/winnings, stadium bonds, stadium seat licenses, seat options, and season tickets)

1. In possession of husband:

Asset: _____
Value: \$ _____

Asset: _____
Value: \$ _____

2. In possession of wife:

Asset: _____
Value: \$ _____

Asset: _____
Value: \$ _____

9. Community Liabilities

A. *Credit Cards and Charge Accounts*

1. Name of creditor: _____
Account number: _____
Name(s) on account: _____
Current balance (as of _____): \$_____

- Balance as of _____: \$_____

2. Name of creditor: _____
Account number: _____
Name(s) on account: _____
Current balance (as of _____): \$_____

- Balance as of _____: \$_____

3. Name of creditor: _____
Account number: _____
Name(s) on account: _____
Current balance (as of _____): \$_____

- Balance as of _____: \$_____

4. Name of creditor: _____
Account number: _____
Name(s) on account: _____
Current balance (as of _____): \$_____

- Balance as of _____: \$_____

5. Name of creditor: _____
Account number: _____
Name(s) on account: _____
Current balance (as of _____): \$ _____
Balance as of _____: \$ _____

6. Name of creditor: _____
Account number: _____
Name(s) on account: _____
Current balance (as of _____): \$ _____
Balance as of _____: \$ _____

B. *Federal, State, and Local Tax Liability*

1. Amount owed in any previous tax year: [_____] \$ _____
Amount owed for current year 2007: \$ _____

2. Amount owed in any previous tax year: [_____] \$ _____
Amount owed for current year 2007: \$ _____

C. *Attorney's Fees in This Case*

1. Description of fee: _____
Amount owed (as of _____): \$ _____

2. Description of fee: _____
Amount owed (as of _____): \$ _____

D. *Other Liabilities Not Otherwise Listed in This Inventory (e.g., loans, margin accounts, if not previously disclosed)*

1. Name of creditor: _____
Account number: _____
Party incurring liability: _____
Is loan evidenced in writing? Yes
Current balance (as of _____): \$_____
- Security, if any: _____

Separate Estates of the Parties

10. Separate Assets of Husband (generally defined as assets owned before marriage or assets acquired during marriage by gift or inheritance or as a result of personal injury)

1. Description of asset: _____
Date property acquired: _____
How acquired (e.g., by gift, by devise, by descent, or owned before marriage): _____
Value (as of _____): \$_____

11. Liabilities of Husband's Separate Estate

1. Description of liability: _____
Date of liability: _____
How liability acquired: _____
Amount of liability (as of _____): \$_____

12. Separate Assets of Wife (generally defined as assets owned before marriage or assets acquired during marriage by gift or inheritance or as a result of personal injury)

1. Description of asset: _____
Date property acquired: _____
How acquired (e.g., by gift, by devise, by descent, or owned before marriage): _____
Value (as of _____): \$_____

13. Liabilities of Wife's Separate Estate

1. Description of liability: _____
Date of liability: _____
How liability acquired: _____
Amount of liability (as of _____): \$_____

Children's Property

14. Children's Property (e.g., custodial accounts under the Texas Uniform Gifts to Minors Act or Uniform Transfers to Minors Act)

1. Name of financial institution: _____
Address of financial institution: _____
Name of account: _____
Account number: _____
Amount on deposit (as of _____): \$_____
Name of minor for whom funds were deposited: _____

2. Name of financial institution: _____
Address of financial institution: _____
Name of account: _____
Account number: _____
Amount on deposit (as of _____): \$ _____
Name of minor for whom funds were deposited: _____

Trust and Estate Assets

15. **Assets Held by Either Party for the Benefit of Another** (include formal and informal trusts):

16. **Assets Held for the Benefit of Either Party as a Beneficiary** (include formal and informal trusts)

1. Name(s) of person(s) holding assets: _____
Description of assets: _____
Name and title of fiduciary (e.g., executor, trustee): _____ , _____
Name of owner of beneficial interest: _____
Value of assets (as of _____): \$ _____

STATE OF TEXAS

COUNTY OF EL PASO

I, _____, affirm under oath that the information contained within the Inventory and Appraisement is true and correct to the best of my knowledge.

Sworn to before me by on the _____ day of _____, 201__.

Notary Public
State of Texas