Montefiore Care Management Company UNIVERSITY BEHAVIORAL ASSOCIATES

WeCARE: A Model for Work Requirements

WeCARE: Wellness, Comprehensive Assessment, Rehabilitation, and Employment

- NYC Human Resources Administration case management program for cash assistance clients with medical and/or psychiatric barriers to employment
 - First initiated in 2005
 - University Behavioral Associates (UBA) is Bronx WeCARE contractor and newly awarded Queens as well (SW)
- Based on Customized Assistance Services model developed by Giuliani administration in 2001 (AC)
 - First applied to clients with substance abuse
 - Majority deemed employable within 60-90 days of intensive treatment
 - Improved clinical outcomes (tox screens) and employment
- Determine employability, refer for treatment, provide case management, provide range of vocational services, apply for SSI/SSD.
- Possible model for effective and reasonable work requirements for other public benefits (e.g., Medicaid, SNAP).





WeCARE Program Numbers

- 46,000 WeCARE clients in NYC
 - 15,500 in Bronx, 7,800 in Queens
 - 223,000 "engageable" cases in NYC, meaning that clients with medical/psychiatric disorders represents 21%
- While cash assistance population increased 45% during the pandemic, absence of mandatory appointments dropped WeCARE census by 90%.
- Mandatory appointments have recently been reinstated
 - Referrals at 48%
 - Census at 33%





WeCARE Program Model: Initial appointments

- Automated referral appointments by HRA Benefits Access Centers
- Pre-appointment call reminders
 - Offer alternative dates or video appointment
 - Identify need for reasonable accommodations
 - Explain ramifications of non-attendance. Conciliation process with Administrative Law Judge
- Initial health assessment by LMSW, LMHC, CRC (45-60 mins)
 - Under supervision of MD
 - Interview, history, review of health records
 - Mental health or substance abuse evaluation or physical exam (as needed)
 - Based on objective data, not just the client's subjective complaints.





WeCARE Program Model: Employability Determinations

- Medical disorders are so severe and disabling that they are permanently unable to work and are eligible for federal disability
 - 15%
- Medical disorders are unstable such that they are temporarily unable to work, but after 90 days of treatment, the vast majority will become employable.
 - 40%
- Medical disorders do not prevent them from working and that with reasonable accommodations they are employable.
 - 40%
- No functional limitations
 - 5% Not enrolled in WeCARE





WeCARE Program Model: Disability Services

- Federal disability is a richer and more appropriate (for those eligible) benefit than cash assistance
- Prepare and submit SSI/SSD applications on clients' behalf
 - Collect supporting medical documentation
 - Ensure that it meets Social Security criteria
 - Obtain wet signatures
- Provide case management for all disability and social service needs
 - Assist with attendance at Independent Medical Evaluation
- 55-60% award rate
 - Decisions take 9-12 months
 - Benefits are awarded retroactively to date of disability onset





WeCARE Program Model: Wellness Services

- Most unstable medical disorders will improve
 - Importance of engagement and adherence to treatment
- 60-90-day work exemption
 - 90% complete Wellness Plans within 90 days
 - Majority deemed employable and assigned to employment services
- Refer for appropriate treatment
 - Expedite appointment and pharmacy access
 - Assist with health plan authorization
- Collect medical documentation about clinical changes
 - Importance of collaboration with medical providers
 - Focus on functional impairments, not presence of symptomatology
- Improve health literacy
- Case management to remove obstacles to treatment





WeCARE Program Model: Vocational Services

- Although employable, clients still require treatment
 - Work participation schedules accommodate treatment needs
 - Participation requires 25-35 hours/week of activities
- Employment services
 - Vocational assessment
 - Assisted job search and job placement
 - Assist with post-employment support for 180 days
 - Community service assignments in work-like activities
 - Education and training leading to certification
- Timekeeping
 - Monitor that clients meet participation requirements
- Case management to remove obstacles (e.g., childcare)
- 25% of clients in Employment track are successful in obtaining competitive employment during the program





WeCARE: Lessons Learned

- Work requirements should be implemented in effective and reasonable ways
 - Unreasonable to expect disabled people to work
 - Only way States can determine who is or isn't capable of working is by using a rigorous (and labor-intensive) health assessment
 - Who should make these determinations?
 - Based on what evidence?
 - Conducted by objective experts since clients may exaggerate their health complaints
 - "Secondary gain" refers to motivation for maintaining "sick" role, including financial benefits, time off from work, increased attention and caretaking from others
 - Need a definitive process that reduces "churning" of clients off and on rolls
 - Clients maintain benefits if they meet participation requirements
- Even among clients with identified clinical disorders, the majority are employable
- Importance of an individualized customized assistance services model
 - Demonstrated effectiveness at helping clients achieve their maximum functional potential





swetzler@montefiore.org

anthony.coles@dlapiper.com

Wetzler, S. & Coles, A.

https://cosm.aei.org/a-model-for-effective-and-reasonable-work-requirements/





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