



RSAI Leadership Group Agenda

January 10, 2024 at 12 pm

Via Zoom or at ISFIS 1201 63rd Street, Des Moines, IA 50311
(Contact jen@iowaschoolfinance.com for Zoom link)

Leadership Group Members: *Paul Croghan (Chair), Scott Williamson (Vice-Chair), Dan Peterson (Secretary/Treasurer), Justin Daggett, Brent Jorth, Dan Maeder, Nick Trenkamp. AEA representative – Jason Plourde.*

I Call to Order by Chair Croghan

II Approve Agenda

III Approve Meeting Minutes

- Annual Meeting Minutes from October 17, 2023
- Leadership Group Organizational Meeting Minutes from October 17, 2023
- Leadership Group Meeting November 8, 2023 and Action on Priority Language in Support of AEAs Via Email

IV Review Membership Report

V Approve Monthly Financials and Corporate Sponsors

VI Mission Critical Actions/Updates

- Annual Meeting Debrief from October 17, 2023 in Ankeny
 - Attendance, Logistics & Speaker
 - Press Release/Publicity
 - Prioritization Exercise Results
 - Reflections
- IASB Tradeshow Booth
- 2024 Legislative Session
 - 2024 Session Timeline – <https://www.legis.iowa.gov/docs/publications/SESTT/1294700.pdf>
 - 2024 RSAI Advocacy Tools – Priorities, Position Papers, Advocacy Handbook, Legislator Lookup, Show & Tell Visits, and other Leadership & Supports
- Governor's Budget Recommendation and Condition of the State
- TPRA Grant Update
- RSAI Regional Meetings (start thinking about when and where as we need to finalize and circulate information during February)
- Leadership Group Member Updates (anything to share with the group?)

VII Other Business

VIII Upcoming Meeting Dates:

- February 14, 2024
- March 13, 2024
- April 10, 2024
- April – May – Regional Meetings
- May 8, 2024
- July 10, 2024
- August 14, 2024
- September 11, 2024
- October 15, 2024 – Annual Meeting with Leadership Group Organizational Meeting to follow

IX. Adjourn