

GENERAL INFORMATION

Patient Last Name _____ First Name _____ MI _____ DOB _____
() _____ () _____
Home # _____ Cell Phone # _____

Home Address _____ City _____ State _____ Zip _____

SS# _____ - _____ - _____

☐ Male ☐ Female
☐ Single ☐ Married ☐ Divorced ☐ Widowed

Email Address _____

Employer _____

Primary Insurance Carrier _____ Policy ID _____
☐ HMO ☐ PPO ☐ POS ☐ Other _____ () _____
(Type of Plan) Insurance Carrier Phone # _____

Secondary Insurance Carrier _____ Policy ID _____
☐ HMO ☐ PPO ☐ POS ☐ Other _____ () _____
(Type of Plan) Insurance Carrier Phone # _____

IMPORTANT: In case of emergency, who would we contact?

Name _____ Relationship _____
Address (Street/City/ZIP) _____ () _____
Home Phone # _____
Cell Phone # _____ () _____
Work # _____

"I understand that I am financially responsible for all charges, whether or not paid by said insurance. It is my responsibility to pay any deductible amount due at the time of service or any other balance not paid by my insurance within 30 days. I authorize disclosure of necessary medical information to determine benefits payable to related services. By signing this form, I hereby give the clinic _____ Medical Group) consent to perform medical treatment."

Patient/Guardian Signature _____ Date _____

Patient Last Name: _____ First Name: _____ DOB: _____

Family History	Circle Sex		If Living		If Deceased	
			Age	Health	Age at Death	Cause
Father	M	F				
Mother	M	F				
Brothers/Sisters	M	F				
	M	F				
	M	F				
Husband/Wife	M	F				
Sons/Daughters	M	F				
	M	F				

Check if any blood relative has or had any of the following and enter their relationship:

	Yes	No	Relationship to you		Yes	No	Relationship to you
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	_____	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	_____
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	_____	Intestinal Polyps	<input type="checkbox"/>	<input type="checkbox"/>	_____
Bleeding Tendency	<input type="checkbox"/>	<input type="checkbox"/>	_____	Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	_____	Leukemia	<input type="checkbox"/>	<input type="checkbox"/>	_____
Colitis	<input type="checkbox"/>	<input type="checkbox"/>	_____	Migraine	<input type="checkbox"/>	<input type="checkbox"/>	_____
Congenital				Nervous Breakdown	<input type="checkbox"/>	<input type="checkbox"/>	_____
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____	Rheumatic Fever	<input type="checkbox"/>	<input type="checkbox"/>	_____
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	_____	Sickle Cell Anemia	<input type="checkbox"/>	<input type="checkbox"/>	_____
Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	_____	Stomach Ulcers	<input type="checkbox"/>	<input type="checkbox"/>	_____
Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>	_____	Stroke	<input type="checkbox"/>	<input type="checkbox"/>	_____
Goiter	<input type="checkbox"/>	<input type="checkbox"/>	_____	Suicide	<input type="checkbox"/>	<input type="checkbox"/>	_____
Gout	<input type="checkbox"/>	<input type="checkbox"/>	_____	Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>	_____
Hay Fever	<input type="checkbox"/>	<input type="checkbox"/>	_____	Other	<input type="checkbox"/>	<input type="checkbox"/>	_____
Heart Attack	<input type="checkbox"/>	<input type="checkbox"/>	_____				

MEDICATIONS:

<input type="checkbox"/> Asthma Wheezing Medicine	<input type="checkbox"/> Sleeping Pills/Tranquilizers
<input type="checkbox"/> Aspirin, Bufferin, Anacin, Tylenol or Similar Products	<input type="checkbox"/> Thyroid Medicine
<input type="checkbox"/> Blood Pressure Pills	<input type="checkbox"/> Stomach/Digestive Medicine
<input type="checkbox"/> Cortisone, Prednisone	<input type="checkbox"/> Weight-Reducing Pills
<input type="checkbox"/> Cough Medicine	<input type="checkbox"/> Blood Thinners or Coumadin
<input type="checkbox"/> Digitalis or Heart Medicine	<input type="checkbox"/> Dilantin or Seizure Medications
<input type="checkbox"/> Hormones	<input type="checkbox"/> Water Pills or Diuretics
<input type="checkbox"/> Insulin or Diabetic Pills	<input type="checkbox"/> Antibiotics
<input type="checkbox"/> Anemia Medications	<input type="checkbox"/> Phenobarbital/Barbiturates
<input type="checkbox"/> Laxatives	<input type="checkbox"/> Vitamins
	<input type="checkbox"/> Other Prescription or Over-the-Counter Drugs

PATIENT MEDICAL HISTORY

Patient Last Name: _____ First Name: _____ DOB: _____

Date of Last Physical Exam: _____ Previous Provider Name: _____

Provider Address: _____

PAST HISTORY (Personal and Allergies): Have you had any of the following illnesses?

	Yes	No		Yes	No		Yes	No
Amputation	<input type="checkbox"/>	<input type="checkbox"/>	CVA/TIA	<input type="checkbox"/>	<input type="checkbox"/>	Migraine Headache	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Nervous Breakdown	<input type="checkbox"/>	<input type="checkbox"/>
Alcohol Overuse	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema/COPD	<input type="checkbox"/>	<input type="checkbox"/>	Ostomies	<input type="checkbox"/>	<input type="checkbox"/>
Allergies	<input type="checkbox"/>	<input type="checkbox"/>	Falls	<input type="checkbox"/>	<input type="checkbox"/>	Paralysis	<input type="checkbox"/>	<input type="checkbox"/>
(other than medications)			Gallbladder Disease	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatic Fever	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	Gout	<input type="checkbox"/>	<input type="checkbox"/>	Seizures	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	HIV/AIDS	<input type="checkbox"/>	<input type="checkbox"/>	Sexually		
Bleeding Disorder	<input type="checkbox"/>	<input type="checkbox"/>	Heart Attack/MI	<input type="checkbox"/>	<input type="checkbox"/>	Transmitted Diseases	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	Other Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	Sickle Cell Anemia	<input type="checkbox"/>	<input type="checkbox"/>
location: _____			(CHF/CAD)			Sleep Disorder	<input type="checkbox"/>	<input type="checkbox"/>
Cardiac Arrhythmias	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis	<input type="checkbox"/>	<input type="checkbox"/>	Stomach Ulcers	<input type="checkbox"/>	<input type="checkbox"/>
Pacemaker: _____			High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>
Chicken Pox	<input type="checkbox"/>	<input type="checkbox"/>	Jaundice	<input type="checkbox"/>	<input type="checkbox"/>	Vascular Disease	<input type="checkbox"/>	<input type="checkbox"/>
Colitis	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>			
Depression	<input type="checkbox"/>	<input type="checkbox"/>	Measles/Mumps	<input type="checkbox"/>	<input type="checkbox"/>			

PERSONAL HABITS:

- 1) Have you ever smoked? ☐ Yes ☐ No If yes, are you are regular smoker now? ☐ Yes ☐ No
 Have you used chewing tobacco? ☐ Yes ☐ No If yes, number of years _____ If no, when did you quit? _____
- 2) Do you regularly drink alcohol? ☐ Yes ☐ No If yes, how often _____
- 3) Have you ever used any of the following? ☐ Marijuana ☐ LSD ☐ Heroin ☐ Cocaine ☐ Speed ☐ Other

OPERATIONS: List and indicate approximate year.

SERIOUS INJURIES: List injuries and give approximate dates.

HOSPITALIZATIONS: (Other than operations) List reasons and approximate dates

DIAGNOSTIC TESTS/EXAMS:

Last Test/Exam	Date	Location/Provider
Eye Exam:		
Foot Exam:		

IMMUNIZATIONS: (Please give date) Hepatitis B _____ Flu _____ Polio _____
 Typhoid _____ Smallpox _____ Tetanus _____ Pneumococcal _____ Chicken Pox _____

Patient Last Name: _____ First Name: _____ DOB: _____

List each medication; its dosage and how often you take it, including vitamins and herbal supplements.

Medication	Dosage	How Often?	When Started?

Are you allergic to any medications: ☐ Yes ☐ No If yes, please list medications and the reactions.

Medication	Reaction

Patient Last Name: _____ First Name: _____ DOB: _____

SOCIAL / LIFESTYLE HISTORY:

Primary Language: _____

Is there someone that lives in your residence?

☐ Yes
☐ No

If yes, please list name and relationship: _____

Type of Residence

☐ Apartment ☐ Mobile Home ☐ House ☐ One Story ☐ Two Story
☐ Assisted Living Facility Facility Name: _____ ☐ Other: _____

Durable Medical Equipment

☐ Yes
☐ No

Wheelchair _____ Oxygen _____
Walker _____ Nebulizer _____
Cane _____ CPAP/BIPAP _____
Other _____

Can you afford medicines?

☐ Yes
☐ No

Potential Referral to Patient Assistance Program

Transportation provided by?

NUTRITIONAL HISTORY:

Current Weight: _____ Lbs

Current Height: _____ Ft _____ In Weight Changes in the past 6 months? ☐ Yes ☐ No

Current Diet Plan: _____

EXERCISE/ACTIVITY:

Current Activity: _____

How Often: _____

Physical Limitations: _____

ACTIVITIES OF DAILY LIVING:

Do you require assistance to bathe or groom?

☐ Yes
☐ No

If yes, Explain: _____

Do you require assistance for your toilet needs?

☐ Yes
☐ No

If yes, Explain: _____

Do you require assistance to eat?

☐ Yes
☐ No

If yes, Explain: _____

Do you have hearing loss?

☐ Yes
☐ No

Do you wear hearing aids? ☐ Yes ☐ No

Last hearing exam date: _____

Additional Comments and Notes: _____

WHAT ARE ADVANCE DIRECTIVES?

What are Advance Directives?

"Advance Directive" is a general term that refers to your oral and written instructions about your future medical care, in the event you become unable to speak for yourself.

What is a living will?

A living will is a type of advance directive in which you put in writing your wishes about medical treatment should you be unable to communicate your wishes.

What is a medical power of attorney?

A medical power of attorney is a document that lets you appoint someone you trust to make decisions about your medical care if you cannot make those decisions yourself.

Why do I need an Advance Directive?

Advance directives give you a voice in decisions about your medical care when you are unconscious or too ill to communicate. As long as you are able to express your own decisions your advance directives will not be used and you can accept or refuse any medical treatment. But if you become seriously ill, you may lose the ability to participate in decisions about your own treatment.

What happens if I don't have an Advance Directive (or Living Will)?

In the event that you cannot speak for yourself, health and medical decisions may be made by someone not of your choosing or by the court.

Once I make an Advance Directive can I cancel it?

Yes. Your advance directive can be canceled or revoked by you at any time.

Who should I talk to about an Advance Directive?

Your JSA Primary Care Physician is the best person to answer your questions. He or she has the knowledge and caring about you to put your concerns at ease.

What about the paperwork?

All of the necessary paperwork and information is available at your JSA Primary Care Center. Ask your doctor or see the receptionist.

Patient Self Determination Questionnaire

In order to comply with the Omnibus Budget Reconciliation Act (OBRA) of 1990 and Chapter 765 of the Florida Statutes, please answer the following questions:

Declaration to Decline Life-Prolonging Procedure (LIVING WILL)

- ☐ I have made such a declaration
☐ I have NOT made such a declaration

Health Care Surrogate

- ☐ I have designated a Health Care Surrogate
☐ I have NOT designated a Health Care Surrogate

Durable Power of Attorney

- ☐ I have appointed a Durable Power of Attorney for Health Care Decisions
☐ I have NOT appointed a Durable Power of Attorney for Health Care Decisions

I have been provided information regarding the PATIENT SELF DETERMINATION ACT:

PLEASE PRINT FULL NAME

SOCIAL SECURITY NUMBER

Signature: _____ Date: _____
Patient or Patient Representative

Relationship of Patient Representative (If applicable): _____

YEARLY RECONFIRMATION

I acknowledge that this information remains accurate

Signature of Patient or Patient Rep	Date	Signature of Patient or Patient Rep	Date
Signature of Patient or Patient Rep	Date	Signature of Patient or Patient Rep	Date

I have been provided with information regarding the PATIENT SELF DETERMINATION ACT, but decline to answer the above questions.

Signature of Patient or Patient Rep: _____ Date: _____

Relationship of Patient Representative (If applicable): _____

Dr. Michael Markou

CONSENT FOR RELEASE of CONFIDENTIAL
MEDICAL INFORMATION

I _____ hereby authorize Dr. Michael Markou to release my healthcare information to:

1. _____
Print name of party authorized to receive information Relationship to patient

Address of party listed above Telephone number of party listed above
2. _____
Print name of party authorized to receive information Relationship to patient

Address of party listed above Telephone number of party listed above
3. _____
Print name of party authorized to receive information Relationship to patient

Address of party listed above Telephone number of party listed above

I authorize the release of my entire medical record via either telephonic, face-to-face, or written communications to the above named individual(s). Unless otherwise indicated, my authorization includes the release of the following, please strike through those you wish to **exclude**, if any:

- My diagnosis and/or treatment for alcoholism and/or drug abuse or dependency.
- My diagnosis and/or treatment regarding mental health issues.
- HIV antibody test results and/or AIDS diagnosis and treatment.
- Genetic test results an/or related treatment.
- Other: _____

I further release and indemnify JSA Healthcare its affiliates, employees, officers and directors from any and all liability, which in any way results from the disclosure of this information pursuant to the above instruction. This authorization shall remain in effect from the date signed until written revocation is received. I understand that I am under no obligation to sign this release of information and that it is my right to inspect all information disclosed, if I so request.

Signature of Patient

ID or SS#

Date of Birth

Date



MARKOU MEDICAL CENTER

MICHAEL MARKOU, D.O.

1266 TURNER ST.
CLEARWATER, FL 33756
TELEPHONE: (727)446-0176

Receipt of Notice of Privacy Practices Written Acknowledgement Form

I, _____ have received a copy of
Patient Name

MARKOU MEDICAL CENTER'S Notice of Privacy Practices.
Practice Name

Signature of Patient

Date

MARKOU MEDICAL CENTER
Michael Markou, D.O.
Matthew Deachin, PA-C
Kaitlyn Wagner, PA-C
1266 Turner Street
Clearwater, Florida 33756
P: 727-446-0176 F: 727-446-4906

AUTHORIZATION FOR DISCLOSURE OF PROTECTED MEDICAL INFORMATION

Name: _____ Date of Birth: _____
Address: _____
Home Phone: _____ SSN: _____

I authorize _____ Phone# _____ Fax _____
to release the following information for the purpose of continuing health care. Please forward the following health information to Markou Medical Center:

- ☐ Entire medical record to the above named recipient
☐ This authorization is limited to the following treatment or time period: _____
☐ Other (describe) _____
☐ DO NOT FAX MEDICAL RECORDS; PLEASE MAIL THEM TO OUR OFFICE

The information will be used on my behalf for the following purpose(s): Continuation of care/Treatment
Please send my protected health information to:

Markou Medical Center
1266 Turner Street
Clearwater, FL 33756

If the information to be used/disclosed contains any types of records or information listed below, additional laws relating to the use and disclosure of the information may apply. I understand and agree that this information will be used or disclosed if I **PLACE MY INITIALS** in the applicable space next to the type of information.

- ☐ Drug/Alcohol diagnosis, treatment or referral information
☐ Mental Health information
☐ HIV/AIDS information
☐ Genetic testing information

I understand that the information used or disclosed pursuant to this authorization may be subject to redisclosure and no longer be protected under federal law. However, I also understand that federal or state law may restrict redisclosure or drug/alcohol diagnosis, treatment or referral information, mental health information and genetic testing.

This authorization may be revoked in writing at any time. The only exception is when action has been taken in reliance on the authorization. Unless revoked earlier this consent will expire 18 days from the date of signing or shall remain in effect for the period reasonably needed to complete the request. To revoke this authorization, please send a written statement to Markou Medical Center, 1266 Turner Street, Clearwater, FL 33756.

I understand that I may refuse to sign this authorization and that my refusal to sign will not affect my ability to obtain treatment, payment or my eligibility for benefits.

Signature: Patient or Legal Representative

Date

FUNCTIONAL STATUS & PAIN ASSESSMENT

Patient:	Center:
Date of Birth:	Physician:
MemberID:	Health Plan:

1. Are you able to walk on your own or do you require assistance?

Independently _____ Requires Assistance _____

2. Do you have any problems with your hearing, vision or speech?

Hearing: Yes _____ No _____

Vision: Yes _____ No _____

Speech: Yes _____ No _____

3. Are you able to exercise?

Yes _____ No _____

CODE BOTH CPT & V CODE:

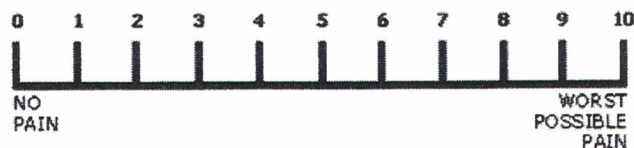
CPT Category II: 1170f – functional assessment

AND ALSO CODE:

ICD-10 code Z13.9 - screening for unspecified condition (if done by telephone without office visit)

4. Do you have ongoing pain? Yes _____ No _____ Location _____

If yes: Please rate on a scale of 1 – 10



CODE BOTH CPT & V CODE:

CPT Category II: 1125f – pain present - **OR** - **1126f** – no pain

AND ALSO CODE:

ICD-10 code Z13.9 - screening for unspecified condition (if done by telephone without office visit)

MA/Nurse Signature: _____ Physician Signature: _____

Assessment Date: _____

“Get Up & Go” “Levantese y Muevase”

Name/Nombre _____ Age/Edad _____
Date of Birth/Fecha de Nacimiento _____ Date/Fecha _____



Questions 1-2 to be completed by the Patient

1. Have you fallen or had problems with balance or walking in the last 12 months? Y / N (Circle one) Pt Ed ____
 - a. How many times have you fallen? _____
 - b. Date last fall occurred: _____
 - c. Were any medications started or medications changed around the time of this fall? Y / N (Circle one)
If yes, please list: _____
 - d. Circumstances of fall (tripped, dizzy, rushing to bathroom, etc.): _____
 - e. Needed assistance to get up? Y / N (Circle one)
2.
 - a. Do you have any assistive devices? (Cane, walker, wheelchair, other) Y / N (Circle one)
Please specify: _____
 - b. Were you using it when you fell? Y / N (Circle one)

Preguntas 1-2 para ser completado por el Paciente

1. ¿Se ha caído o ha tenido problemas con su balance en los últimos 12 meses? Y / N (Encierre en un círculo) Pt Ed ____
 - a. ¿Cuántas veces se ha caído? _____
 - b. ¿Fecha de la última caída? _____
 - c. ¿A cambiado o empezado medicamentos alrededor del tiempo de su caída? Y / N (Encierre en un círculo)
En caso afirmativo, liste los medicamentos: _____
 - d. Circunstancias de la caída - (tropezó, mareo, de prisa hacia el baño, etc.) _____
 - e. _____
2.
 - a. ¿Utiliza equipo para ayudarse a caminar? (Baston, caminador, silla de rueda, otra cosa?) Y / N (Encierre en un círculo)
¿Cuál utiliza? _____
 - b. ¿Lo estaba usando cuando se cayó? Y / N (Encierre en un círculo)

Preguntas 3-5 completado por el Asistente del Medico

Questions 3-5 to be completed by the Medical Assistant:

*Note: If answers to questions 1-2 are “NO”, complete question 3 ONLY.

3. Get Up and Go Test: # Seconds _____

(Person may wear their usual footwear and use any assistive device normally used)

- Have Patient sit in standard chair with their back to the chair and arms resting on arm rests.
 - Ask patient to stand up and walk 10 ft., turn around, walk back to the chair and sit down again.
 - Timing begins when patient starts to rise from chair and ends when they return to chair and sit down.
- The patient should complete this one time.

4. **Eye Exam:**
 - a. Is eye exam in the chart in the past year? Y / N (Circle one)
 - b. If not in the chart or patient had recent vision changes, schedule eye appointment for patient.

5. Blood Pressure:

If pt. complains of lightheadedness or loss of consciousness, take orthostatic BP & record results.

Seconds Rating

<10 Freely mobile
<20 Mostly independent
20-29 Variable mobility
>30 Impaired mobility

PHQ-9 NINE SYMPTOM CHECKLIST

PATIENT NAME _____

DATE: _____

Over the past two (2) weeks, how often have you been bothered by any of the following problems?

Read each item carefully, and select your response.

1		NOT AT ALL	SEVERAL DAYS	MORE THAN HALF THE DAYS	NEARLY EVERY DAY
a	Little or no interest or pleasure in doing things.				
b	Feeling down, depressed, or hopeless.				
c	Trouble falling asleep, staying asleep, or sleeping too much.				
d	Feeling tired or having little energy.				
e	Poor appetite or overeating.				
f	Feeling bad about yourself, feeling that you are a failure, or feeling that you have let yourself or your family down.				
g	Trouble concentrating on things such as reading the newspaper or watching television.				
h	Moving or speaking so slowly that other people could have noticed. Or being so fidgety or restless that you have been moving around a lot more than usual.				
i	Thinking that you would be better off dead or that you want to hurt yourself in some way.				
		Not Difficult At All	Somewhat Difficult	Very Difficult	Extremely Difficult
2	If you checked off any problem on this questionnaire so far, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?				

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