



Any capital gains to report:(i.e., did you sell a 2<sup>nd</sup> property or stocks?) \_\_\_\_\_ Yes / No

Did you sell your primary res. in 2023? If yes; year purchased \_\_\_\_\_, price sold for \_\_\_\_\_ Yes / No

Is anyone a volunteer as either a firefighter or search & rescue person? \_\_\_\_\_ Yes / No

Are you a first-time home buyer? \_\_\_\_\_ Yes / No

Any tuition paid for yourself or transferred from a dependent: \_\_\_\_\_ Yes / No  
 If yes were you reimbursed for any of this tuition? \_\_\_\_\_ Yes / No

Any med. Exp. (**including premiums**) totaling over 3% of income:(R.R) \_\_\_\_\_ Yes / No  
 If yes reimbursed for any of it? \_\_\_\_\_ Yes / No

Do you have charitable donations? \_\_\_\_\_ Yes / No

Any public transit passes—must be 65 as of 1 Jan. 2023. \_\_\_\_\_ Yes/ No

Did you subscribe to a Digital News Subscription in 2023: \_\_\_\_\_ Yes / No

Did you pay any interest on any student or investment loans: \_\_\_\_\_ Yes / No

Union or Professional dues:(R.R.) \_\_\_\_\_ Yes / No

Self Employed? (if new or any changes from last year, go through bus. sheet) \_\_ Yes / No  
 If self-employed: are you HST reg. \_\_\_\_\_ Yes / No  
 any income from web page \_\_\_\_\_ Yes / No  
 Did you opt into paying EI \_\_\_\_\_ Yes / No

Rental Income:(if new or any changes from last year, go through rental sheet) \_\_\_\_\_ Yes / No

Employment Exp.: (teaching supplies for teachers now qualify) \_\_\_\_\_ Yes / No

If Yes for employment expenses, T2200 signed: \_\_\_\_\_ Yes / No

OK to give name, address & DOB to Elections Canada: \_\_\_\_\_ Yes / No

Foreign investments worth over CAD \$100,000 \_\_\_\_\_ Yes / No

Are you Canadian Citizens \_\_\_\_\_ Yes / No

Any other income to report that's not included \_\_\_\_\_ Yes / No

If you have D.D. with CRA is your banking info. the same as last year? \_\_\_\_\_ Yes / No