

**BENEFICIARY DESIGNATION FORM**

PARTICIPANT'S NAME: \_\_\_\_\_  
(please print)

With respect to any amount payable under the \_\_\_\_\_ by reason of my death, I hereby revoke any beneficiary designation heretofore made to me, and in lieu thereof, I hereby designate the following as my beneficiary.

**SECTION I – Check A, B or C below and be sure to complete Section II**

A.) 100% to my spouse: \_\_\_\_\_

B.) 50% to my spouse and 50% to the following beneficiary(ies):

My children, per stirpes. (the interest left to my children will be divided into one share for each child, including deceased children who have surviving children of their own.)

My children, per capita. (the interest left to my children will be divided into one share for each child who survives me.)

My beneficiary(ies) designated as follows:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Percentage: \_\_\_\_\_ %

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Percentage: \_\_\_\_\_ %

C.) 100% to my beneficiary(ies) designated as follows:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Pct: \_\_\_\_\_ %

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Pct: \_\_\_\_\_ %

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Pct: \_\_\_\_\_ %

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Pct: \_\_\_\_\_ %

**SECTION II**

In the event an above named beneficiary is not living at the time of my death, I hereby elect the following contingent beneficiary(ies):

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Percentage: \_\_\_\_\_ %

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Percentage: \_\_\_\_\_ %

**SECTION III**

Executed by the undersigned this \_\_\_\_\_ day of \_\_\_\_\_, 202\_\_.

SIGN HERE

\_\_\_\_\_  
SIGNATURE OF PARTICIPANT

\_\_\_\_\_  
Signature of Plan Trustee or Notary Public

**SPOUSAL CONSENT (Mandatory unless box below has been checked)**

I \_\_\_\_\_, spouse of the above named participant, hereby consent to the forgoing Beneficiary Designation.

\_\_\_\_\_  
Signature of Spouse -OR-  I am currently **not** married, and have not been married any time during the last 12 months.