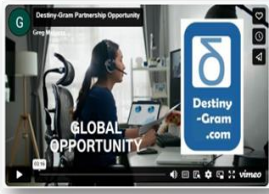


# AI-DRIVEN EDTECH STARTUP

## MULTI-STAGE INVESTMENT OPPORTUNITY



Accelerated  
Development  
Programme

**Vision: (A Privacy-First AI-Personalization & AI-Mentoring Platform)**

To empower millions of young adults annually to subscribe to our AI-assisted online personal profiling service and leverage controlled links for hyper-personalized AI-chatbot mentoring and personal and career development.

**Multi-Stage Investments: (\$500,000+ SAFE Accelerator or Traditional Angel Equity Funding Partner)**

**Initial Equity Option: \$30,000 (SAFE/ equity agreement / IP in escrow)**

- **Stage 1 - MVP** (year one): **\$125,000** seed funding, 10,000 initial users/ volunteer subscribers from partner universities for concept verification
- **Stage 2 - SCALING** (year two): **\$375,000** for multi-universities scaling, 100,000 - 225,000 subscribers, onward global scaling at 150+% CAGR
- **Stage 3 - SALE or PARTNERSHIP** (years 3-5): self-funding, 337,500+ subscribers (year 3), Revenue **\$3-5 million/yr ARR**, Corporate Partnership/ acquisition negotiations, **6 million target users**, Life-Time Value to Customer Acquisition Cost ratio **(LTV:CAC) 5:1**. Year 3-5 expected Sale/Exit Value **\$10-50 million**; or Series A secondary global growth funding of **\$8 million**

**IP: (900+ pages Coding & Tech Stack)**

- Proprietary profiling algorithms
- AI-integrated assessment tools
- Secure data synthesis methods

**Experienced Founding Team:**

CEO  
COO  
CTO



(co-founders' profiles)

**Substantial Market Demand/USP: (First to Market – No direct competitor)**

- Expanding global AI, EdTech & self-improvement markets (**\$150+ BN**)
- Initial Target audience: **200 million** millennials and Gen Z in the US/EU
- **78%** of Chatbot 1BN users seek **secure** personalized AI-mentoring
- Competitors who merge Social Media with AI-chatbots harvest data

Link:

