

O'NEIL & STEINER, PLLC
AZ TAX CREDITS PARTICIPATION ORGANIZER

AZ TAX CREDIT CONTRIBUTIONS: Contributions that exceed these program limits become merely charitable donations able to be claimed as itemized deductions if you do not claim the standard deduction for the year. Tax Credit Contributions for tax year 2024 can be made through April 15th, 2025.

PUBLIC SCHOOL (\$ 400 MAX IF MARRIED FILING JOINT {MFJ}, \$ 200 FOR OTHERS):

| <u>DATE:</u> | <u>NAME OF SCHOOL:</u> | <u>AMOUNT:</u> |
|----------------|------------------------|----------------|
| 1. ___/___/___ | _____ | \$ _____ |
| 2. ___/___/___ | _____ | \$ _____ |
| 3. ___/___/___ | _____ | \$ _____ |

QUALIFYING CHARITIES (\$ 938 IF MFJ, \$ 470 FOR OTHERS)

| <u>DATE:</u> | <u>QUALIFYING CHARITABLE ORG.:</u> | <u>AMOUNT:</u> |
|----------------|------------------------------------|----------------|
| 1. ___/___/___ | _____ | \$ _____ |
| 2. ___/___/___ | _____ | \$ _____ |
| 3. ___/___/___ | _____ | \$ _____ |
| 4. ___/___/___ | _____ | \$ _____ |

QUALIFYING FOSTER CARE CHARITIES (\$ 1,173 IF MFJ, \$ 587 FOR OTHERS)

| <u>DATE:</u> | <u>QUALIFIED FOSTER CARE CHARITY:</u> | <u>AMOUNT:</u> |
|----------------|---------------------------------------|----------------|
| 1. ___/___/___ | _____ | \$ _____ |
| 2. ___/___/___ | _____ | \$ _____ |
| 3. ___/___/___ | _____ | \$ _____ |

QUALIFYING PRIVATE SCHOOL TUITION ORGANIZATIONS (\$ 2,910 IF MFJ, \$ 1,459 FOR OTHERS)

| <u>DATE:</u> | <u>PRIVATE SCHOOL TUITION ORG:</u> | <u>AMOUNT:</u> |
|----------------|------------------------------------|----------------|
| 1. ___/___/___ | _____ | \$ _____ |
| 2. ___/___/___ | _____ | \$ _____ |
| 3. ___/___/___ | _____ | \$ _____ |