



Lane & Company LLC

Certified Public Accountants

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American Institute of CPAs
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Privacy Policy

Lane and Company is committed to protecting your privacy and ensuring transparency regarding how personal information is collected, used, and shared. This policy explains how we handle information collected through our website, communications, and professional services.

Information We Collect

We may collect personal information including, but not limited to: name, phone number, email address, mailing address, financial and tax-related information provided by clients, and any other information voluntarily submitted through our website, forms, or communications.

How Personal Information Is Used

Lane and Company uses personal information for purposes including providing accounting, tax preparation, and financial advisory services; communicating with clients regarding appointments, documents, and services; sending account notifications or service updates; responding to inquiries and providing customer support; and maintaining compliance with legal and regulatory requirements.

Sharing of Personal Information

Lane and Company does not sell, rent, or trade personal information. Personal information may be shared only when necessary, with trusted service providers assisting in the delivery of our services or when disclosure is required by applicable law or regulatory obligation.

SMS consent is not shared with third parties or affiliates

Website Accessibility

Our privacy policy is easily accessible and prominently displayed on our website. Links to this policy are included near consent language on all relevant web forms and are also available within the footer of every page of our website.

SMS Terms & Condition

By opting in to receive SMS communications from Lane and Company, users consent to receive text messages related to our services.

Types of Messages

Messages may include, but are not limited to: appointment reminders, account notifications, document or filing alerts, and service-related updates.

Messaging Disclosures

Messaging frequency may vary.
Message and data rates may apply.

Opt-Out Instructions

To opt out at any time, text STOP.
For assistance, text HELP or visit our website at <https://www.thelanecpa.com/>.